

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM798601

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Sun Coast Resources, Inc.		03/10/2023	Corporation: TEXAS
RECEIVING PARTY DATA			
Name:	Sun Coast Resources, LLC		
Street Address:	6405 Cavalcade Street,		
Internal Address:	Building One		
City:	Houston		
State/Country:	TEXAS		
Postal Code:	77026		
Entity Type:	Limited Liability Company: TEXAS		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	87168522	SUN COAST	
Serial Number:	86706708	THE EMERGENCY FUEL COMPANY	
Serial Number:	86698666	THE FRAC FUEL COMPANY	
Serial Number:	77155824	SAFE	
Serial Number:	74731586	SUN COAST RESOURCES, INC.	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3124564206		
Email:	rsiddiqui@sidley.com		
Correspondent Name:	Raza Siddiqui		
Address Line 1:	One South Dearborn		
Address Line 2:	Sidley Austin LLP		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	100985-10050		
NAME OF SUBMITTER:	Raza Siddiqui		
SIGNATURE:	/razasiddiqui/		
DATE SIGNED:	03/29/2023		

CH \$140.00 87168522

Total Attachments: 9

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Corporations Section
P.O.Box 13697
Austin, Texas 78711-3697



Jane Nelson
Secretary of State

Office of the Secretary of State

The undersigned, as Secretary of State of Texas, does hereby certify that the attached is a true and correct copy of each document on file in this office as described below:

Sun Coast Resources, LLC
Filing Number: 804975406

Certificate of Conversion

March 10, 2023

In testimony whereof, I have hereunto signed my name officially and caused to be impressed hereon the Seal of State at my office in Austin, Texas on March 20, 2023.



A handwritten signature in black ink that reads "Jane Nelson".

Jane Nelson
Secretary of State

Phone: (512) 463-5555
Prepared by: SOS-WEB

Come visit us on the internet at <https://www.sos.texas.gov/>

Fax: (512) 463-5709
TID: 10266

Dial: 7-1-1 for Relay Services
Document: 1230686180004

TRADEMARK
REEL: 008023 FRAME: 0187

**Form 632
(Revised 05/11)**

This space reserved for office use.



**Certificate of Conversion
of a
Corporation Converting
to a
Limited Liability Company**

Return in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555
FAX: 512 463-5709

Filing Fee: See instructions

Converting Entity Information

The name of the converting corporation is:
Sun Coast Resources, Inc.

The jurisdiction of formation of the corporation is: Texas

The date of formation of the corporation is: April 29, 1985

The file number, if any, issued to the corporation by the secretary of state, is: 74985200

Plan of Conversion—Alternative Statements

The corporation named above is converting to a limited liability company. The name of the limited liability company is:

Sun Coast Resources, LLC

The limited liability company will be formed under the laws of: Texas

The plan of conversion is attached.

If the plan of conversion is not attached, the following statements must be completed.

Instead of attaching the plan of conversion, the corporation certifies to the following statements:

A signed plan of conversion is on file at the principal place of business of the corporation, the converting entity. The address of the principal place of business of the corporation is:

Street or Mailing Address *City* *State* *Country* *Zip Code*

A signed plan of conversion will be on file after the conversion at the principal place of business of the limited liability company, the converted entity. The address of the principal place of business of the limited liability company is:

Street or Mailing Address *City* *State* *Country* *Zip Code*

A copy of the plan of conversion will be furnished on written request without cost by the converting entity before the conversion or by the converted entity after the conversion to any owner or member of the converting or converted entity.

Certificate of Formation for the Converted Entity

The converted entity is a Texas limited liability company. The certificate of formation of the Texas limited liability company is attached to this certificate either as an attachment or exhibit to the plan of conversion, or as an attachment or exhibit to this certificate of conversion if the plan has not been attached to the certificate of conversion.

Approval of the Plan of Conversion

The plan of conversion has been approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity.

Effectiveness of Filing (Select either A, B, or C.)

A. This document becomes effective when the document is accepted and filed by the secretary of state.

B. This document becomes effective at a later date, which is not more than ninety (90) days from the date of signing. The delayed effective date is: _____

C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Tax Certificate

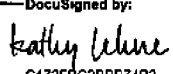
Attached hereto is a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by the corporation.

In lieu of providing the tax certificate, the limited liability company as the converted entity is liable for the payment of any franchise taxes.

Execution

The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument.

Date: March 10, 2023

DocuSigned by:

6172FC6288E7483...

Kathy E. Lehne, Chief Executive Officer

Signature and title of authorized person on behalf of the converting entity

**PLAN OF CONVERSION
FOR
SUN COAST RESOURCES, INC.
(A Texas corporation)**

March 10, 2023

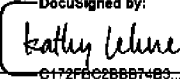
This Plan of Conversion is being adopted by Sun Coast Resources, Inc., a Texas corporation (the "**Converting Entity**"), in accordance with the provisions of Section 10.101 of the Texas Business Organizations Code (the "**TBOC**"), for the purpose of converting the Converting Entity to a Texas limited liability company (the "**Conversion**").

1. The name of the converting entity is Sun Coast Resources, Inc.
2. The name of the converted entity is Sun Coast Resources, LLC, which will be a Texas limited liability company (the "**Converted Entity**").
3. The Converting Entity will continue its existence as the Converted Entity.
4. The Converted Entity will be a limited liability company formed under the laws of the State of Texas.
5. On the Effective Date, one hundred percent (100%) of the outstanding capital stock of the Converting Entity will be exchanged for one hundred percent (100%) of the membership interests of the Converted Entity.
6. The current officers of the Converting Entity will be the officers of the Converted Entity.
7. There are no terms and conditions of the proposed Conversion other than the terms and conditions contained in this Plan of Conversion.
8. A copy of the Certificate of Formation of the Converted Entity is attached hereto as **Exhibit A** and shall be the Certificate of Formation of the Converted Entity on the Effective Date.
9. The Conversion has been duly authorized and approved by the sole shareholder of the Converting Entity in accordance with Section 10.101 of the TBOC.
10. The Conversion will be effective upon the filing of the Certificate of Conversion and Certificate of Formation of the Converted Entity with the Secretary of State of the State of Texas or such other date as may be set forth in the Certificate of Conversion (the "**Effective Date**").

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned sole shareholder of the Converting Entity has executed this Plan of Conversion as of the date first written above.

SCRI HOLDINGS, INC.

DocuSigned by:

By: _____
Name: Kathy E. Lehne
Title: Chief Executive Officer

[Signature Page to Plan of Conversion of Sun Coast Resources, Inc.]

EXHIBIT A

Certificate of Formation

**Form 205
(Revised 12/21)**

Submit in duplicate to:
Secretary of State
P.O. Box 13697
Austin, TX 78711-3697
512 463-5555

Filing Fee: \$300



This space reserved for office use.

**Certificate of Formation
Limited Liability Company**

Article 1 – Entity Name and Type

The filing entity being formed is a limited liability company. The name of the entity is:

Sun Coast Resources, LLC

The name must contain the words "limited liability company," "limited company," or an abbreviation of one of these phrases.

Article 2 – Registered Agent and Registered Office

(See instructions. Select and complete either A or B and complete C.)

A. The initial registered agent is an organization (cannot be entity named above) by the name of:

OR

B. The initial registered agent is an individual resident of the state whose name is set forth below:

Kathy	E.	Lehne	
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>

C. The business address of the registered agent and the registered office address is:

6405 Cavalcade St, Building 1	Houston	TX	77026
<i>Street Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>

Article 3—Governing Authority

(Select and complete either A or B and provide the name and address of each initial governing person.)

A. The limited liability company initially has managers. The name and address of each initial manager are set forth below.

B. The limited liability company does not initially have managers. The name and address of each initial member are set forth below.

INITIAL GOVERNING PERSON 1				
NAME (Enter the name of either an individual or an organization, but not both.)				
IF INDIVIDUAL				
<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Suffix</i>	
OR				
IF ORGANIZATION				
SCRI Holdings, Inc.				
<i>Organization Name</i>				
ADDRESS				
4825 E. Hwy 71	Llano	TX	USA	78643
<i>Street or Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Country</i>	<i>Zip Code</i>

INITIAL GOVERNING PERSON 2				
NAME (Enter the name of either an individual or an organization, but not both.)				
IF INDIVIDUAL				
First Name	M.I.	Last Name	Suffix	
OR				
IF ORGANIZATION				
Organization Name				
ADDRESS				
Street or Mailing Address		City	State	Country Zip Code

INITIAL GOVERNING PERSON 3				
NAME (Enter the name of either an individual or an organization, but not both.)				
IF INDIVIDUAL				
First Name	M.I.	Last Name	Suffix	
OR				
IF ORGANIZATION				
Organization Name				
ADDRESS				
Street or Mailing Address		City	State	Country Zip Code

Article 4 – Purpose

The purpose for which the company is formed is for the transaction of any and all lawful purposes for which a limited liability company may be organized under the Texas Business Organizations Code.

Initial Mailing Address

(Provide the mailing address to which state franchise tax correspondence should be sent.)

6405 Cavalcade St, Building 1	Houston	TX	77026	USA
<i>Mailing Address</i>	<i>City</i>	<i>State</i>	<i>Zip Code</i>	<i>Country</i>

Supplemental Provisions/Information

Text Area: [The attached addendum, if any, is incorporated herein by reference.]

Sun Coast Resources, LLC, a Texas limited liability company, is being formed pursuant to a plan of conversion approved as required by the laws of the jurisdiction of formation and the governing documents of the converting entity, from Sun Coast Resources, Inc, a Texas corporation, with address at 6405 Cavalcade St, Building 1, Houston, TX 77026, formed on April 29, 1985 in the state of Texas.

Organizer

The name and address of the organizer:

Kathy E. Lehne

Name

6405 Cavalcade St, Building 1

Street or Mailing Address

Houston

City

TX 77026

State Zip Code

Effectiveness of Filing (Select either A, B, or C.)

A. This document becomes effective when the document is filed by the secretary of state.

B. This document becomes effective at a later date, or a later date and time, not more than 90 days from the date of signing. The later effective date, or date and time is: _____

C. This document takes effect upon the occurrence of the future event or fact, other than the passage of time. The 90th day after the date of signing is: _____

The following event or fact will cause the document to take effect in the manner described below:

Execution

The undersigned affirms that the person designated as registered agent has consented to the appointment. The undersigned also affirms that, to the best knowledge of the undersigned, the name provided as the name of the filing entity does not falsely imply an affiliation with a governmental entity. The undersigned signs this document subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument and certifies under penalty of perjury that the undersigned is authorized to execute the filing instrument.

Date: 3/10/2023

DocuSigned by:
Kathy Lehne
Signature of organizer

Kathy E. Lehne
Printed or typed name of organizer