

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM801085

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LEGACY BAKEHOUSE LLC		04/06/2023	Limited Liability Company: WISCONSIN
RECEIVING PARTY DATA			
Name:	ENTERPRISE BANK & TRUST		
Street Address:	150 North Meramec		
City:	St. Louis		
State/Country:	MISSOURI		
Postal Code:	63105		
Entity Type:	chartered trust company: MISSOURI		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	77409978	LEGACY BAKEHOUSE	
Serial Number:	77317992	PINAHS	
CORRESPONDENCE DATA			
Fax Number:	3038660200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	303-866-0269		
Email:	anne.scholl@bclplaw.com		
Correspondent Name:	Anne Scholl		
Address Line 1:	1700 Lincoln Street, Suite 4100		
Address Line 4:	Denver, COLORADO 80203		
ATTORNEY DOCKET NUMBER:	1014489.119		
NAME OF SUBMITTER:	Anne Scholl		
SIGNATURE:	/Anne Scholl/		
DATE SIGNED:	04/06/2023		
Total Attachments: 4			
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source=006 Notice of Grant of Intellectual Property Security Interest (Trademarks)(606756822.1)#page3.tif			

CH \$65.00 77409978

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan Agreement dated as of April 6, 2023 (as amended or modified from time to time, the "Agreement"), by and among **LEGACY BAKEHOUSE LLC**, a Wisconsin limited liability company ("Grantor"), **LEGACY SNACK SOLUTIONS INTERMEDIATE, INC.**, a Delaware corporation, and **ENTERPRISE BANK & TRUST**, a Missouri chartered trust company, or its registered assigns ("Lender"), the undersigned Grantor, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, have granted to Lender a continuing security interest in such Grantor's right, title and interest in and to the trademarks set forth on Schedule 1 attached hereto and made a part hereof.

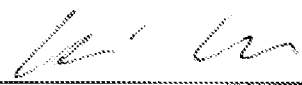
The undersigned Grantor and Lender hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademarks.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]
[SIGNATURES ON FOLLOWING PAGES]**

SIGNATURE PAGE - NOTICE OF GRANT OF IP SECURITY INTEREST - TRADEMARKS

GRANTOR:

LEGACY BAKEHOUSE LLC

By:  _____

Name: Brian Behm

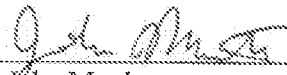
Title: Secretary and Vice President

SIGNATURE PAGE -- NOTICE OF GRANT OF IP SECURITY INTEREST - TRADEMARKS

Acknowledged and Accepted:

LENDER:

ENTERPRISE BANK & TRUST,
a Missouri chartered trust company

By: 
Name: John Martin
Title: Vice President

Schedule 1

U.S. Registered and Pending Trademarks

- Word Mark-Legacy Bakehouse-IC 030 US0 46; G&S: grain-based snack foods. First Use: 20080630; First Use in Commerce: 20080630; Serial Number: 77409978; Registration Number: 3747363; Registration Date: February 9, 2010
- Work Mark-Pinahs-IC 030 US 046; G&S: grain-based snack foods. First Use: 19551231; First Use in Commerce: 19551231; Serial Number: 77317992; Registration Number: 352662; Registration Date: November 4, 2008