

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM802137

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Agrify Corporation		03/23/2022	Corporation: NEVADA
Harbor Mountain Holdings, LLC		03/23/2022	Limited Liability Company: GEORGIA
Trigrow Systems LLC		03/23/2022	Limited Liability Company: NEVADA
AGM Service Company LLC		03/23/2022	Limited Liability Company: DELAWARE
Agxion, LLC		03/23/2022	Limited Liability Company: NEVADA
Ariafy Finance, LLC		03/23/2022	Limited Liability Company: MASSACHUSETTS
Cascade Sciences, LLC		03/23/2022	Limited Liability Company: DELAWARE
PurePressure, LLC		03/23/2022	Limited Liability Company: COLORADO
Pure Services LLC		03/23/2022	Limited Liability Company: COLORADO
Precision Extraction NewCo, LLC		03/23/2022	Corporation: MICHIGAN
Lab Society NewCo, LLC		03/23/2022	Limited Liability Company: COLORADO
Lab Society LLC		03/23/2022	Limited Liability Company: COLORADO
ERS Ltd		03/23/2022	Corporation: COLORADO
LS Analytics LLC		03/23/2022	Limited Liability Company: COLORADO
Electrum Extractors LLC		03/23/2022	Limited Liability Company: COLORADO
EliteLab LLC		03/23/2022	Limited Liability Company: COLORADO
LS Solutions LLC		03/23/2022	Limited Liability Company: COLORADO
Agrify Brands, LLC		03/23/2022	Limited Liability Company: NEVADA
RECEIVING PARTY DATA			
Name:	High Trail Special Situations LLC, as collateral agent		
			TRADEMARK

CH \$440.00 6335931

Street Address:	c/o High Trail Capital, 221 River Street
Internal Address:	9th Floor
City:	Hoboken
State/Country:	NEW JERSEY
Postal Code:	07030
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	6335931	AGRIFY
Registration Number:	4776582	PRECISION
Registration Number:	5299391	QUALITY FROM DETROIT
Registration Number:	6208538	BRUTELESS
Registration Number:	6554352	PRESSWARE
Registration Number:	5262009	PUREPRESSURE
Registration Number:	5309945	LAB SOCIETY
Registration Number:	5505989	LS
Registration Number:	6070018	ELEVATED RESEARCH SOLUTIONS
Registration Number:	6070020	ERS
Registration Number:	6140505	E ELITELAB
Registration Number:	5704534	ELITELAB
Serial Number:	90482555	ELECTRUM EXTRACTORS
Serial Number:	90341952	
Serial Number:	90341939	AGRIFY
Serial Number:	90860152	THE FUTURE OF GROWTH
Serial Number:	97153004	PURECANNALABS

CORRESPONDENCE DATA

Fax Number: 3129939767
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 3129932622
Email: gayle.grocke@lw.com
Correspondent Name: Latham & Watkins LLP
Address Line 1: 330 N. Wabash Avenue
Address Line 2: Suite 2800
Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	065377-0019
NAME OF SUBMITTER:	Gayle D. Grocke
SIGNATURE:	/gdg/

DATE SIGNED:

04/11/2023

Total Attachments: 18

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, restated, supplemented or otherwise modified from time to time, this “Agreement”) dated as of March 23, 2022 among Agrify Corporation, a Nevada corporation (the “Issuer”), each of the Subsidiaries of the Issuer from time to time a party hereto (collectively with the Issuer, the “Grantors”) and High Trail Special Situations LLC, a Delaware limited liability company, in its capacity as collateral agent for the benefit of the Holders (together with its successors and assigns in such capacity, the “Secured Party”).

WHEREAS, the Issuer has entered into that certain Securities Purchase Agreement, dated as of March 14, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Securities Purchase Agreement”), with High Trail Special Situations LLC (the “Initial Holder”) and each other party thereto, pursuant to which, among other things, the Issuer will issue, and the Initial Holder will purchase, subject to the terms set forth therein, the Senior Secured Notes (as defined in the Securities Purchase Agreement);

WHEREAS, the Grantors have entered into that certain Security Agreement, dated as of March 23, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), with the Secured Party, pursuant to which the Grantors granted to the Secured Party, for its benefit and the benefit of the Initial Holder and each Holder under and as defined in any Senior Secured Note (the “Holders”), a security interest in substantially all of the Grantors’ personal property; and

WHEREAS, it is a covenant under the Security Agreement that the Grantors shall have executed and delivered this Agreement to the Secured Party for its benefit and the benefit of the Holders.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby agrees as follows:

Section 1. DEFINED TERMS; RULES OF CONSTRUCTION.

(a) Capitalized terms used in this Agreement but not otherwise defined herein have the meanings given to them in the Security Agreement.

(b) When used herein the following terms shall have the following meanings:

“PTO” means the United States Patent and Trademark Office and any successor office or agency.

(c) All Schedules, Addenda, Annexes and Exhibits hereto or expressly identified to this Agreement are incorporated herein by reference and taken together with this Agreement constitute but a single agreement. The words “herein”, “hereof” and “hereunder” or other words of similar import refer to this Agreement as a whole, including the Exhibits, Addenda, Annexes and Schedules thereto, as the same may be from time to time amended, modified, restated or supplemented, and not to any

particular section, subsection or clause contained in this Agreement. Wherever from the context it appears appropriate, each term stated in either the singular or plural shall include the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, the feminine and the neuter. The term “or” is not exclusive. The term “including” (or any form thereof) shall not be limiting or exclusive. All references to statutes and related regulations shall include any amendments of same and any successor statutes and regulations. All references in this Agreement or in the Schedules, Addenda, Annexes and Exhibits to this Agreement to sections, schedules, disclosure schedules, exhibits, and attachments shall refer to the corresponding sections, schedules, disclosure schedules, exhibits and attachments of or to this Agreement. All references to any instruments or agreements, including references to any of this Agreement, the Security Agreement or the other Note Documents shall include any and all modifications or amendments thereto and any and all extensions or renewals thereof.

- (d) The parties acknowledge that each party and its counsel have reviewed this Agreement and that the normal rule of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of this Agreement or any amendments, schedules or exhibits thereto.

Section 2. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL. To secure the prompt payment and performance in full when due (whether at stated maturity, by acceleration or otherwise) of the Obligations, each Grantor hereby pledges and grants to the Secured Party (for its benefit and the ratable benefit of the Holders) a continuing security interest in and Lien upon all of such Grantor’s right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the “Collateral”):

- (a) Trademarks to which it is a party, including those referred to on Schedule I hereto;
- (b) Patents to which it is a party, including those referred to on Schedule II hereto;
- (c) Copyrights to which it is a party, including those referred to on Schedule III hereto;
- (d) Renewals, reissues, continuations, continuations-in-part, reexaminations, divisions, or extensions of any of the foregoing;
- (e) Rights to sue, whether at law or in equity, third parties for past, present or future infringement, dilution, misappropriation, or other violation or impairment of rights in any Intellectual Property, including injury to the goodwill associated with any Trademark, and all causes of action for the same; and
- (f) All products and Proceeds of all or any of the foregoing, tort claims and all claims and other rights to payment including (i) insurance claims against third parties for loss of, damage to, or destruction of, the foregoing Collateral and (ii) payments due

or to become due under licenses of any or all of the foregoing and Proceeds payable under, or unearned premiums with respect to policies of insurance in whatever form; provided, however, that the Collateral shall not constitute a grant of a security interest in any trademark or service mark applications filed in and accepted by the PTO on the basis of such Grantor's intent to use such trademark or service mark, unless and until a statement of use or amendment to allege use is filed in and accepted by the PTO, in which event, such trademark or service mark shall automatically be included in the Collateral, or in any rights arising under any contracts, instruments, licenses or other documents as to which the grant of a security interest would violate or invalidate any such contract, instrument, license or other document or give any other party to such contract, instrument, license or other document the right to terminate its obligations thereunder.

Section 3. REPRESENTATIONS AND WARRANTIES.

Each Grantor represents and warrants to the Secured Party, in addition to the representations and warranties in the Security Agreement and the other Note Documents, that:

- (a) such Grantor has been, in all material respects (i) using statutory notice of registration in connection with its use of registered Trademarks, (ii) proper marking practices in connection with the use of Patents, and (iii) appropriate notice of copyright in connection with the publication of copyrighted material;
- (b) such Grantor has taken all actions it deems necessary in its reasonable business judgment to ensure that all licensees of Trademarks owned by such Grantor use consistent standards of quality as directed by such Grantor in connection with its licensed products and services; and

Section 4. COVENANTS. Each Grantor covenants and agrees with the Secured Party, from and after the date of this Agreement, and in addition to the covenants in the Security Agreement and the other Note Documents, that:

- (a) Such Grantor shall notify the Secured Party promptly if it knows that any application or registration relating to any material Intellectual Property owned by such Grantor has or may become abandoned, dedicated to the public, placed in the public domain or otherwise invalidated or unenforceable. Such Grantor shall further notify the Secured Party promptly of any adverse final determination or decision in any proceeding and the institution of any proceeding challenging such Grantor before the PTO, the United States Copyright Office, or any similar agency of the United States, any State, or other country or political subdivision thereof, any internet domain registry or other registry, or any court, regarding such Grantor's ownership of or right to use, register, keep and/or maintain any Intellectual Property. Such Grantor shall be free to prosecute and maintain its Intellectual Property in the ordinary course of business in a commercially reasonable manner, and, notwithstanding the foregoing, shall not be required to report preliminary or initial determinations, unless and until made final, by the PTO, the United States Copyright Office, or any similar agency of the United States, any State, or other

country or political subdivision thereof, any internet domain registry or other registry, or any court, regarding such Grantor's ownership of or right to use, register, keep and/or maintain any Intellectual Property;

- (b) Such Grantor shall (i) prosecute diligently any patent, trademark, or service mark applications pending as of the date hereof or hereafter if material to the operations of the business of such Grantor as determined by such Grantor in its reasonable business judgment, (ii) preserve and maintain all rights in the Copyrights, Patents and Trademarks, to the extent material to the operations of the business of such Grantor as determined by such Grantor in its reasonable business judgment and (iii) ensure that the Copyrights, Patents and Trademarks are and remain enforceable, to the extent material to the operations of the business of such Grantor as determined by such Grantor in its reasonable business judgment. Any expenses incurred in connection with such Grantor's obligations under this Section 4(b) shall be borne by the Grantors. Except for any such items that such Grantor reasonably believes (using prudent industry customs and practices) are no longer necessary for the on-going operations of its business, such Grantor shall not abandon any material right to file a patent, trademark or service mark application, or abandon any pending patent, trademark or service mark application or any other Copyright, Patent or Trademark without the prior written consent of the Secured Party, which consent shall not be unreasonably withheld;
- (c) In the event that any Intellectual Property owned by or exclusively licensed to such Grantor is known by such Grantor to be infringed, diluted, misappropriated, or otherwise violated by a third party, such Grantor shall notify the Secured Party promptly after such Grantor learns thereof and, if such Intellectual Property is material to the conduct of such Grantor's business, such Grantor shall, subject to Grantor's reasonable business judgment, promptly take all commercially reasonable actions to protect and enforce its rights in such Intellectual Property and to recover all damages therefor, including, but not limited to, the initiation of a suit for injunctive relief and damages where reasonable and cost effective to do so (provided that such Grantor must initiate suit in all cases where the failure to do so could reasonably be expected to have a Material Adverse Effect) and shall take such other actions as are commercially reasonable to protect such Grantor's rights in such Intellectual Property;
- (d) Such Grantor shall use appropriate statutory notice of registration in connection with its use of registered Trademarks, proper marking practices in connection with the use of Patents, appropriate notice of copyright in connection with the publication of copyrighted materials, and other legends or markings applicable to other Intellectual Property;
- (e) Such Grantor shall use commercially reasonable efforts to maintain the level of the quality of products sold and services rendered under any Trademarks owned by such Grantor at a level at least substantially consistent with the quality of such products and services as of the date hereof, and such Grantor shall use

commercially reasonable efforts to adequately control the quality of goods and services offered by any licensees of its Trademarks;

- (f) Such Grantor shall take reasonable steps to protect the secrecy of all trade secrets material to its business;
- (g) To the knowledge of such Grantor, such Grantor's use of the Intellectual Property owned by such Grantor is not infringing upon or misappropriating, or otherwise violating, the Intellectual Property rights of any third party in any material respect; and
- (h) If such Grantor shall obtain ownership of or other right, title or interest in or to, any registered Copyrights, issued or applied-for Patents, registered or applied-for Trademarks, the provisions of this Agreement above shall automatically apply thereto and such Grantor shall promptly give to the Secured Party written notice thereof in accordance with Section 2(g) of the Security Agreement. Such Grantor hereby authorizes the Secured Party to modify this Agreement by amending Schedules I, II, and III hereto, as applicable, to include any Copyrights, Patents, and Trademarks that have been included in any updated Schedules III, V and/or VI to the Security Agreement pursuant to Section 2(g) of the Security Agreement, and to execute and deliver any supplement hereto (in form and substance reasonably satisfactory to the Secured Party) to evidence the Secured Party's lien on any such Patent, Trademark, or Copyright.

Section 5. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted by the Grantors to the Secured Party, for its benefit and the benefit of the Holders pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Secured Party with respect to the Collateral made and granted herein are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Any rights and remedies set forth herein are without prejudice to, and in addition to, those set forth in the Security Agreement. In the event any provisions contained herein expressly conflict with any provisions in the Security Agreement covering Intellectual Property, the provisions of the Security Agreement shall control.

Section 6. REINSTATEMENT. This Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against the Grantors for liquidation or reorganization, should any Grantor become insolvent or make an assignment for the benefit of any creditor or creditors or should a receiver or trustee be appointed for all or any significant part of any Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Obligations, or any part thereof, is, pursuant to applicable law, rescinded or reduced in amount, or must otherwise be restored or returned by any obligee of the Obligations, whether as a "voidable preference", "fraudulent conveyance" or otherwise, all as though such payment or performance had not been made. In the event that any payment, or any part thereof, is rescinded, reduced, restored or returned, the Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.

Section 7. NOTICES. Whenever it is provided herein that any notice, demand, request, consent, approval, declaration or other communication shall or may be given to or served upon any of the parties by any other party, or whenever any of the parties desires to give and serve upon any other party any communication with respect to this Agreement, each such notice, demand, request, consent, approval, declaration or other communication shall be in writing and shall be given in the manner, and deemed received, as provided for in the Security Agreement.

Section 8. TERMINATION OF THIS AGREEMENT. Subject to Section 6 hereof, this Agreement shall terminate upon the payment in full in cash of all Obligations (except for contingent indemnity claims for which no claim has been made).


Section 9. GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH THE LAWS OF THE STATE OF DELAWARE APPLICABLE TO CONTRACTS MADE AND PERFORMED IN SUCH STATE, WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAW.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has executed this Intellectual Property Security Agreement as of the date first written above.

GRANTOR:


AGRIFY CORPORATION

By:  _____
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Agrify Corporation
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

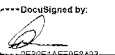
HARBOR MOUNTAIN HOLDINGS, LLC

By:  _____
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Harbor Mountain Holdings, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


TRIGROW SYSTEMS LLC

By:  _____
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

TriGrow Systems LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


AGM SERVICE COMPANY LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

AGM Service Company LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


AGXION, LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Agxion, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


ARIAFY FINANCE, LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Ariafy Finance, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

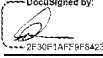
CASCADE SCIENCES, LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Cascade Sciences, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

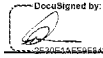
PUREPRESSURE, LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

PurePressure, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

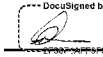
PURE SERVICES LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Pure Services LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


PRECISION EXTRACTION NEWCO, LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Precision Extraction NewCo, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


LAB SOCIETY NEWCO, LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Lab Society NewCo, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


LAB SOCIETY LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Lab Society LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


ERS LTD

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

ERS Ltd
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


LS ANALYTICS LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

LS Analytics LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


ELECTRUM EXTRACTORS LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Electrum Extractors LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862


ELITELAB LLC

By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

EliteLab LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

LS SOLUTIONS LLC


By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

LS Solutions LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

AGRIFY BRANDS, LLC

By: TriGrow Systems LLC, its Member holding a
Super Majority

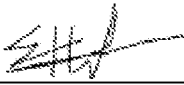
By: 
Name: Raymond Chang
Title: Chief Executive Officer

Notice Address:

Agrify Brands, LLC
Attn: Joshua Savitz, Esq., Associate General Counsel
76 Treble Cove Road, Building 3
Billerica, MA 01862

ACCEPTED AND ACKNOWLEDGED BY
SECURED PARTY:

HIGH TRAIL SPECIAL SITUATIONS LLC
as the Secured Party

By: 
Name: Eric Helenek
Title: Authorized Signatory

[Signature Page to Intellectual Property Security Agreement]

TRADEMARK
REEL: 008038 FRAME: 0896

SCHEDULE I
Trademarks

Registrations:

Owner	Registration Number	Trademark
Agrify Corporation	6335931	Agrify
Agrify Corporation	4776582	Precision
Agrify Corporation	5299391	Quality from Detroit
PurePressure, LLC	6208538	BRUTELESS
PurePressure, LLC	6554352	PRESSWARE
PurePressure, LLC	5262009	PUREPRESSURE
Lab Society LLC	5309945	LAB SOCIETY
Electrum Extractors LLC	90482555	ELECTRUM EXTRACTORS
Lab Society LLC	5505989	
ERS Ltd.	6070018	ELEVATED RESEARCH SOLUTIONS
ERS Ltd.	6070020	
ELITELAB LLC	6140505	
ELITELAB LLC	5704534	ELITELAB

State Registrations:

Owner	State	Certificate Number	Trademark
Agrify Brands, LLC	Nevada	T202112062205119	#lightupthemoment
Agrify Brands, LLC	Nevada	T202112062204564	Light up the Moment
Agrify Brands, LLC	Nevada	T202112062204676	Western Cultured
Agrify Brands, LLC	Washington	58162	WESTERN CULTURED
Agrify Brands, LLC	Washington	58521	LIGHT UP THE MOMENT
Agrify Brands, LLC	Washington	60174	DAWG STAR
Agrify Brands, LLC	Washington	60175	DAWG STAR
PurePressure, LLC	Colorado	20161149843	PurePressure

Applications:

Owner	Application Number	Trademark
Agrify Corporation	90/341,952	Agrify Leaf Design
Agrify Corporation	90/341,939	Agrify
Agrify Corporation	90/860,152	The Future of Growth
Pure Services LLC	97/153,004	PURECANNALABS

OTHER TRADEMARKS:

Registrations:

Owner	Registration Number	Country/State	Trademark
Agrify Corporation	UK00003645268	United Kingdom	Agrify Leaf Design
Agrify Corporation	018478055	European Union	Agrify Leaf Design
Agrify Corporation	018200185	European Union	VULCAN

Applications:

Owner	Application Number	Country/State	Trademark
Agrify Corporation	56425249	China	Agrify
Agrify Corporation	56327615	China	Agrify
Agrify Corporation	56334654	China	Agrify
Agrify Corporation	56354547	China	Agrify
Agrify Corporation	56426088	China	Agrify
Agrify Corporation	59655447	China	Agrify Insights
Agrify Corporation	2107496	Canada	Agrify
Agrify Corporation	2109208	Canada	Agrify Leaf Design
Agrify Corporation	UK00003645259	United Kingdom	Agrify
Agrify Corporation	018478053	European Union	Agrify

SCHEDULE II

Patents

Registrations:

<u>OWNER</u>	<u>REGISTRATION NUMBER</u>	<u>DESCRIPTION</u>
Agrify Corporation	U.S. 10,335,713	EXTRACTION APPARATUS AND METHOD
Agrify Corporation	WO 2020/231970	METHOD FOR WINTERIZED CANNABIS OLEORESIN
Agrify Corporation	WO 2021/142074	METHOD FOR CHEMICAL SEPARATION OF CANNABINOIDS
Agrify Corporation	US-2021-0205732-A1	METHOD FOR CHEMICAL SEPARATION OF CANNABINOIDS
Agrify Corporation	WO 2021/142075	MICROWAVE ASSISTED DECARBOXYLATION OF CANNABIS RESINS
PurePressure, LLC	U.S. 10,882,266	HEATED PRESS UTILIZING A PIVOTING ACTUATING TRUSS FOR EXTRACTION OF OILS
Lab Society LLC	U.S. 10,406,451	HIGH EFFICIENCY DISTILLATION HEAD AND METHODS OF USE
Lab Society LLC	U.S. 10,751,638	HIGH EFFICIENCY DISTILLATION HEAD AND METHODS OF USE
Lab Society LLC	U.S. D877,856	SHORT PATH DISTILLATION HEAD
Lab Society LLC	U.S. D852,928	SHORT PATH DISTILLATION HEAD
Lab Society LLC	U.S. D862,640	DISTILLATION HEAD

Lab Society LLC	U.S. D828,904	HIGH EFFICIENCY DISTILLATION HEAD
Lab Society LLC	U.S. D855,754	SHORT PATH DISTILLATION HEAD
Lab Society LLC	U.S. D907,177	90-DEGREE SWIVEL ADAPTER
Lab Society LLC	U.S. D896,923	VERTICAL COLD FINGER ADAPTER
Lab Society LLC	U.S. D896,919	DISTILLATION RECEIVER ADAPTER
Lab Society LLC	U.S. D896,921	HIGH EFFICIENCY DISTILLATION HEAD
Lab Society LLC	U.S. D896,920	HIGH EFFICIENCY DISTILLATION HEAD
Lab Society LLC	U.S. D909,606	COLD TRAP INSERT
Lab Society LLC	U.S. D896,922	VACUUM CHAMBER AND FRACTIONATING COLUMN FOR HIGH EFFICIENCY DISTILLATION HEAD

Applications:

OWNER	APPLICATION NUMBER	DESCRIPTION
Agrify Corporation	16/841,177	DEVICE FOR LIMITING CURRENT
Agrify Corporation	62/134,621	EXTRACTION APPARATUS AND METHOD

Agrify Corporation	62/849,016	PROCESS FOR EXTRACTION OF CANNABINOIDS
Agrify Corporation	62/957,902	METHOD FOR THE SEPARATION OF THCA and THC FROM THE EXTRACTS OF CANNABIS
Agrify Corporation	62/957,914	A METHOD FOR MICROWAVE ASSISTED DECARBOXYLATION OF CANNABIS RESINS
Agrify Corporation	17/212173	METHOD FOR HIGHLY SELECTIVE CONVERSION OF CBD TO DELTA-8 THC
PurePressure, LLC	16/830,137 ¹	HAND-OPERATED SCREW PRESS
PurePressure, LLC	17/477,474	EXTRACTION FREEZE DRYING SYSTEM WITH REMOVABLE CONDENSER
PurePressure, LLC	17/643,780	RELOCATING CANNABIS TRICHOME SEPARATOR
PurePressure, LLC	63/124,806	RELOCATING CANNABIS TRICHOME SEPARATOR
Lab Society LLC	29/678,299	COLD TRAP INSERT

OTHER PATENTS:

NONE.

¹ Note: there is an error in the name for this patent which will be corrected (“Pure Pressure LLC”).

SCHEDULE III

Copyrights

None.

4876-8272-4372.2