

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM802382

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
UNIVERSAL RAIL SYSTEMS INC.		04/12/2023	Corporation: ALBERTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ALTER DOMUS (US) LLC, as Collateral Agent		
<b>Street Address:</b>	225 W. Washington Street, 9th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60606		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5052331	UR UNIVERSAL RAIL SYSTEMS	
<b>Serial Number:</b>	97358906	SCT RAIL CONTRACTORS LTD	
<b>Serial Number:</b>	97358897	SCT RAIL CONTRACTORS LTD	
<b>Serial Number:</b>	90365930	UR UNIVERSAL RAIL SYSTEMS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	043732.000088		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	04/12/2023		

OP \$115.00 5052331

**Total Attachments: 4**

source=NGSI-T - Universal Rail Systems Inc. to Alter Domus (US) LLC, as Collateral Agent#page1.tif

source=NGSI-T - Universal Rail Systems Inc. to Alter Domus (US) LLC, as Collateral Agent#page2.tif

source=NGSI-T - Universal Rail Systems Inc. to Alter Domus (US) LLC, as Collateral Agent#page3.tif

source=NGSI-T - Universal Rail Systems Inc. to Alter Domus (US) LLC, as Collateral Agent#page4.tif

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Canadian Security and Pledge Agreement dated as of April 12, 2023 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Alter Domus (US) LLC, as Collateral Agent (the "Collateral Agent") for the benefit of the Secured Parties (as defined therein), the undersigned Obligor has granted a continuing security interest in the trademarks and trademark applications shown below to the Collateral Agent for the ratable benefit of the Secured Parties:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

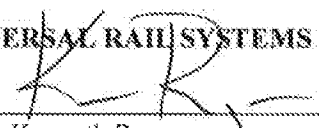
TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

UNIVERSAL RAIL SYSTEMS INC.

By: 

Name: Kenneth Reger

Title: Chief Financial Officer

PINEBRIDGE - AMERICAN TRACK (SECOND AMENDMENT)  
NOTICE OF SECURITY INTEREST IN TRADEMARK

**TRADEMARK**  
**REEL: 008039 FRAME: 0517**

Acknowledged and Accepted:

ALTER DOMUS (US) LLC, as Collateral Agent

By: Matthew Trybula

Name: Matthew Trybula

Title: Associate Counsel

PINEBRIDGE - AMERICAN TRACK (SECOND AMENDMENT)  
NOTICE OF SECURITY INTEREST IN TRADEMARK

**TRADEMARK**  
**REEL: 008039 FRAME: 0518**

Schedule 1

Universal Rail Systems Inc.  
(Alberta Corporation)

U.S. Trademarks

**Trademark Registration**

Mark	Reg. No.	Reg. Date
UR UNIVERSAL RAIL SYSTEMS and Design	5052331	10/04/2016

**Trademark Applications**

Mark	Appl. No.	Filing Date
SCT RAIL CONTRACTORS LTD (Stylized)	97358906	04/12/2022
SCT RAIL CONTRACTORS LTD (Stylized)	97358897	04/12/2022
UR UNIVERSAL RAIL SYSTEMS and Design	90365930	12/08/2020