

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM802488

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cyclebar Franchising SPV, LLC		03/13/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association		
Street Address:	1100 North Market Street		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19801		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 14			
Property Type	Number	Word Mark	
Registration Number:	5733930	CYCLEBAR	
Registration Number:	4738832	CYCLEBAR	
Registration Number:	4739161	CYCLEBAR	
Registration Number:	4743218	CB	
Registration Number:	4743707	CB	
Registration Number:	5070905	CYCLEBEATS	
Registration Number:	5090880	CYCLEGIVING	
Registration Number:	5111052	#CYCLEBAR	
Registration Number:	4709859	CYCLESTATS	
Registration Number:	4709860	CYCLETHEATRE	
Registration Number:	6039779	GENERAL EXTRACTS	
Registration Number:	6039778	NOMAD EXTRACTS	
Registration Number:	6039777	CSC	
Registration Number:	5620218	FUEHL	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

OP \$365.00 5733930

Phone: 4045723401
Email: morgan.roth@kslaw.com
Correspondent Name: Morgan Roth
Address Line 1: 1180 Peachtree Street NE
Address Line 2: Suite 1600
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER: 27422.515006

NAME OF SUBMITTER: Morgan Roth

SIGNATURE: /s/ Morgan Roth

DATE SIGNED: 04/12/2023

Total Attachments: 5

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NOTICE OF GRANT OF A SECURITY INTEREST --TRADEMARKS

WHEREAS, CycleBar Franchising SPV, LLC (the "Grantor") holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Grantor has entered into a Joinder Agreement, dated as of March 13, 2023, to the Pledge and Security Agreement, dated April 19, 2021 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), in favor of Wilmington Trust, National Association, as the Collateral Agent for itself and certain other Secured Parties (as described in the Security Agreement) (in such capacity, together with its successors and assigns in such capacity, if any, the "Grantee"); and

WHEREAS, pursuant to the Security Agreement, as collateral security for the payment, performance and observance of all of the Secured Obligations (as defined in the Security Agreement), the Grantor has granted to the Grantee, for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in the Trademarks (excluding, for the avoidance of doubt, any intent-to-use United States trademark applications for which an amendment to allege use or statement of use has not been filed under 15 U.S.C. § 1051(c) or 15 U.S.C. § 1051(d), respectively, or if filed, has not been deemed in conformance with 15 U.S.C. § 1051(a) or examined and accepted, respectively, by the United States Patent and Trademark Office), together with the goodwill of the business symbolized by such Trademarks and the applications and registrations thereof (the "Trademark Collateral").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor does hereby grant to the Grantee, for the benefit of the Secured Parties (as defined in the Security Agreement), a continuing security interest in the Trademark Collateral.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Grantee with respect to the Trademark Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. Upon the termination of the Security Agreement in accordance with its terms, the Grantee shall execute, acknowledge and deliver to the Grantor an instrument in writing in recordable form releasing its security interest in the Trademark Collateral. THIS NOTICE OF GRANT OF A SECURITY INTEREST SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the Grantor has caused this Notice of Grant of a Security Interest to be duly executed by its officer thereunto duly authorized as of March 13, 2023.

CYCLEBAR FRANCHISING SPV, LLC, as

Grantor

DocuSigned by:

John Meloun

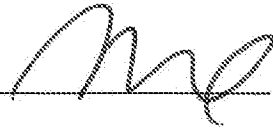
By: 58A40CED78E946A...

Name: John Meloun



Title: Chief Financial Officer



WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Administrative Agent and
Collateral Agent

By: _____
Name: Teisha Wright
Title: Vice President



SCHEDULE A TO GRANT OF A SECURITY INTEREST

Grantor	Trademark	Trademark Application Number	Trademark Registration Number	Date of Application	Date of Registration
CYCLEBAR FRANCHISING	CYCLEBAR	88133435	5733930	9/26/2018	4/23/2019
CYCLEBAR FRANCHISING SPV, LLC	CYCLEBAR	86410523	4738832	9/30/2014	5/19/2015
CYCLEBAR FRANCHISING SPV, LLC	CYCLEBAR	86447157	4739161	11/6/2014	5/19/2015
CYCLEBAR FRANCHISING SPV, LLC		86413102	4743218	10/2/2014	5/26/2015
CYCLEBAR FRANCHISING SPV, LLC		86446326	4743707	11/6/2014	5/26/2015
CYCLEBAR FRANCHISING SPV, LLC	CYCLEBEATS	86446489	5070905	11/6/2014	11/1/2016
CYCLEBAR FRANCHISING SPV, LLC	CYCLEGIVING	87009797	5090880	4/21/2016	11/29/2016
CYCLEBAR FRANCHISING SPV, LLC	#CYCLEBAR	86809187	5111052	11/4/2015	12/27/2016
CYCLEBAR FRANCHISING SPV, LLC	CYCLESTATS	86446741	4709859	11/6/2014	3/24/2015
CYCLEBAR FRANCHISING SPV, LLC	CYCLETHEATRE	86446949	4709860	11/6/2014	3/24/2015
CYCLEBAR FRANCHISING SPV, LLC		88079082	6039779	8/15/2018	4/28/2020

CYCLEBAR FRANCHISING SPV, LLC		88078138	6039778	8/14/2018	4/28/2020
CYCLEBAR FRANCHISING SPV, LLC		88078011	6039777	8/14/2018	4/28/2020
CYCLEBAR FRANCHISING SPV, LLC	FUEHL	87627148	5620218	9/28/2017	12/4/2018