

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM803084

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FOSS SWIM SCHOOL, LLC		04/12/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	WINTRUST BANK, N.A.		
Street Address:	231 South LaSalle Street		
Internal Address:	2nd Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60604		
Entity Type:	National Banking Association: ILLINOIS		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	97217839	SWIM PATH	
Serial Number:	86730160	FOSS SWIM SCHOOL	
Serial Number:	78266439	FOSS SWIM SCHOOL	
CORRESPONDENCE DATA			
Fax Number:	3177133699		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3177133412		
Email:	twagner@taftlaw.com		
Correspondent Name:	Tiffini Wagner		
Address Line 1:	One Indiana Square		
Address Line 2:	Suite 3500		
Address Line 4:	Indianapolis, INDIANA 46204		
ATTORNEY DOCKET NUMBER:	WIN29-GN013		
NAME OF SUBMITTER:	Tiffini Wagner		
SIGNATURE:	/ Tiffini Wagner /		
DATE SIGNED:	04/14/2023		
Total Attachments: 4			

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**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Date: April 12, 2023

To: United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain Loan and Security Agreement and Guaranty dated as of February 1, 2018 (as the same has been amended through the date hereof and may hereafter be amended, modified, extended or restated from time to time, the "Loan and Security Agreement") by and among FOSS SWIM SCHOOL, LLC, a Delaware limited liability company (the "Grantor"), certain Affiliates (as defined therein) of the Grantor party thereto and WINTRUST BANK, N.A., a national banking association (the "Lender"), the Grantor has granted to the Lender a continuing security interest in and continuing lien upon, among other things, all of Grantor's trademark registrations and applications, including without limitation the trademark registrations and applications set forth on Schedule 1 hereto.

The Grantor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademark registrations and applications (a) may only be terminated in accordance with the terms of the Loan and Security Agreement and (b) is not to be construed as an assignment of any trademark registrations or applications.

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Very truly yours,

FOSS SWIM SCHOOL, LLC

By: 


Name: Craig O'Halloran

Its: Chief Executive Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

Acknowledged and Accepted:



WINTRUST BANK, N.A.

By: 
Name: Sean Morrissey
Title: Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

SCHEDULE 1

U.S. TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	Serial Number	Filing / Renewal Date (as applicable)
SWIM PATH	97217839	1/13/2022
FOSS SWIM SCHOOL and Design (Horizontal) 	86730160	5/10/2016
FOSS SWIM SCHOOL and Design (Vertical) 	78266439	6/22/2014