

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM803644

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
RiseIT Solutions, Inc.		03/15/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Harris Bank N.A.		
Street Address:	320 S. Canal Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Bank: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	6815577	RISEIT	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2149535953		
Email:	gmccormack@jw.com		
Correspondent Name:	Jackson Walker LLP		
Address Line 1:	2323 Ross Avenue, Suite 600		
Address Line 2:	Dallas, TX 75201		
Address Line 4:	Dallas, TEXAS 75201		
ATTORNEY DOCKET NUMBER:	148593.00018		
NAME OF SUBMITTER:	Greg McCormack		
SIGNATURE:	/Greg McCormack/		
DATE SIGNED:	04/17/2023		
Total Attachments: 8			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this “*Agreement*”) dated as of March 15, 2023, is entered into by and between RISEIT SOLUTIONS, INC., a Delaware corporation (“*Grantor*”), and BMO HARRIS BANK N.A., a national banking association (“*Bank*”).

PRELIMINARY STATEMENT

Grantor, iTECH US, INC., a Virginia corporation, SMART WORKS, LLC, a New Jersey limited liability company, COX-LITTLE & COMPANY, a North Carolina corporation, RESONATE I INC., a Delaware corporation, EXOIS, INC., a California corporation, and THE XELA GROUP LLC, a Virginia limited liability company (collectively, “*Borrower*”), and Bank have entered into that certain Credit Agreement dated of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the “*Credit Agreement*”).

In connection with the Credit Agreement, Borrower and Bank have entered into that certain Security Agreement dated of even date herewith (as amended, restated, supplemented or otherwise modified from time to time, the “*Security Agreement*”), pursuant to which Grantor is required to execute and deliver this Agreement.

It is the intention of the parties hereto that this Agreement create a first priority security interest in the Collateral in favor of Bank securing the payment and performance of the Obligations.

AGREEMENT

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce Bank to make Loans under the Credit Agreement and to extend other credit and financial accommodations under the Loan Documents, Grantor hereby agrees with Bank as follows:

1. DEFINITIONS; OTHER TERMS.

1.1. General Terms. For purposes of this Agreement:

“*Collateral*” has the meaning assigned to it by Section 2.1 hereof.

“*Copyrights*” has the meaning assigned to it by Section 2.1(a) hereof.

“*Patents*” has the meaning assigned to it by Section 2.1(c) hereof.

“*Related IP Documents*” means, collectively, all documents and things in Grantor’s possession related to the production and sale by Grantor, or any Affiliate, Subsidiary, licensee or subcontractor thereof, of products or services sold by or under the authority of Grantor in connection with the Patents, Trademarks, or Copyrights.

“*Trademarks*” has the meaning assigned to it by Section 2.1(b) hereof.

1.2. Other Definitional Provisions. Capitalized terms used but not otherwise defined herein have the meanings given such terms in the Credit Agreement and, to the extent not otherwise defined in the Credit Agreement, in the Security Agreement. In the event of any conflict between the terms of this Agreement and the terms of the Credit Agreement, terms as defined herein shall control; provided, that a more expansive or explanatory definition shall not be deemed a conflict. Terms defined in the UCC which

are not otherwise defined in this Agreement are used in this Agreement as defined in the UCC as in effect on the date hereof.

1.3. Construction. Unless otherwise expressly provided in this Agreement or the context requires otherwise, (a) the singular shall include the plural, and vice versa, (b) words of a gender include the other gender, (c) monetary references are to Dollars, (d) time references are to central time, (e) references to the “Agreement” and to “Articles,” “Sections,” “Exhibits,” and “Schedules” are to this Agreement and to the Articles, Sections, Exhibits, and Schedules of and to this Agreement, together with all amendments and restatements thereto, (f) headings used in this Agreement are for convenience only and shall not be used in connection with the interpretation of any provision hereof, (g) references to any Person include that Person’s heirs, personal representatives, successors, trustees, receivers, and permitted assigns, that Person as a debtor-in possession, and any receiver, trustee, liquidator, conservator, custodian, or similar party appointed for such Person or all or substantially all of its assets, (h) references to any law include every amendment or restatement to it, rule and regulation adopted under it, and successor or replacement for it, (i) references to a particular Loan Document include each amendment or restatement to it made in accordance with the Credit Agreement and such Loan Document, and (j) the inclusion of Proceeds in the definition of “Collateral” shall not be deemed a consent by Bank to any sale or other disposition of any Collateral not otherwise specifically permitted by the terms of the Credit Agreement or this Agreement. This Agreement is a Loan Document.

2. GRANT OF SECURITY INTEREST.

2.1. Grant of Security Interest. As security for the payment and performance, as the case may be, in full of the Obligations, Grantor hereby grants to Bank a security interest in all of Grantor’s right, title and interest in and to all of its now owned or existing and hereafter acquired or arising property described as follows (collectively, the “*Collateral*”):

(a) (i) all copyright rights in any work subject to the copyright laws of any Governmental Authority, whether as author, assignee, transferee, or otherwise, (ii) all registrations and applications for registration of any such copyright in any Governmental Authority, including registrations, recordings, supplemental registrations, and pending applications for registration in any jurisdiction, and (iii) all rights to use and/or sell any of the foregoing, including, without limitation, copyrights listed on Exhibit A hereto (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the “*Copyrights*”);

(b) (i) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, all registrations and recordings thereof, and all registration and recording applications filed with any Governmental Authority in connection therewith, and all extensions or renewals thereof, (ii) all goodwill associated therewith or symbolized thereby, (iii) all other assets, rights and interests that uniquely reflect or embody such goodwill, (iv) all rights to use and/or sell any of the foregoing, and (v) the portion of the business to which each trademark pertains, including, without limitation, the trademarks, service marks and tradenames listed on Exhibit B hereto (all of the foregoing are sometimes hereinafter individually and/or collectively referred to as the “*Trademarks*”);

(c) (i) all letters patent of any Governmental Authority, all registrations and recordings thereof, and all applications for letters patent of any Governmental Authority, and (ii) all reissues, continuations, divisions, continuations-in-part, renewals, or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein, including, without limitation, the patents and patent applications listed on

Exhibit C hereto (all of the foregoing being sometimes hereinafter individually and/or collectively referred to as the “*Patents*”);

(d) the goodwill of Grantor’s business connected with the use of and symbolized by the Trademarks;

(e) the Related IP Documents; and

(f) all products and proceeds, including, without limitation, insurance proceeds, of any of the foregoing.

2.2. Security Agreement. This Agreement has been executed and delivered by Grantor for the purpose of registering the security interest of Bank in the Collateral with the United States Patent and Trademark Office, the United States Copyright Office and any other applicable office or Governmental Authority. The security interest granted pursuant to this Agreement is a supplement to, and not a limitation of, the Lien granted to Bank pursuant to the Security Agreement, and Grantor hereby acknowledges and affirms that the rights and remedies of Bank with respect to its Lien in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

3. MISCELLANEOUS.

3.1. Benefit of Agreement. The terms and provisions of this Agreement shall be binding upon and inure to the benefit of Grantor and Bank and their respective successors and assigns, except that Grantor shall not have the right to assign its rights or obligations under this Agreement or any interest herein without the prior written consent of Bank.

3.2. Headings. The title of and section headings in this Agreement are for convenience of reference only, and shall not govern the interpretation of any of the terms and provisions of this Agreement.

3.3. Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. This Agreement shall become effective when it shall have been executed by Bank and when Bank shall have received counterparts hereof that, when taken together, bear the signatures of each of the other parties hereto. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic imaging means (e.g. “pdf” or “tif”) shall be effective as delivery of a manually executed counterpart of this Agreement.


3.4. Governing Law. This Agreement and the other Loan Documents and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement or any other Loan Document (except, as to any other Loan Document, as expressly set forth therein) and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the law of the State of Texas (without reference to applicable rules of conflicts of laws).

3.5. ENTIRE AGREEMENT. THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS REPRESENT THE FINAL AGREEMENT BETWEEN THE PARTIES AND MAY NOT BE CONTRADICTED BY EVIDENCE OF PRIOR, CONTEMPORANEOUS, OR SUBSEQUENT ORAL AGREEMENTS OF THE PARTIES. THERE ARE NO UNWRITTEN ORAL AGREEMENTS BETWEEN THE PARTIES.

IN WITNESS WHEREOF, the undersigned have caused this Agreement to be executed by their respective duly authorized representatives as of the date first set forth above.

GRANTOR:

RISEIT SOLUTIONS, INC.,
a Delaware corporation

By: 
Name: Kishore Khandavalli
Title: CEO

BANK:

BMO HARRIS BANK N.A.


By: 
Name: Kyle J. Weiss
Title: Director

EXHIBIT A
COPYRIGHTS

COPYRIGHT REGISTRATIONS

Registered Owner	Nature of Grantor's Interest (e.g. owner, licensee)	Serial No.	Copyright	Issue Date	Country of Issue
None.					

COPYRIGHT APPLICATIONS

Registered Owner	Nature of Grantor's Interest (e.g. owner, licensee)	Registration No.	Copyright	Application Date	Country of Application
None.					

EXHIBIT B
TRADEMARKS

TRADEMARK REGISTRATIONS

Registered Owner	Nature of Grantor's Interest (e.g. owner, licensee)	Registered Trademark	Registration No.	Int'l Class Covered	Goods or Services Covered	Date Registered	Country of Registration
Riselt Solution, Inc.	owner	Riselt	6815577	042- Primary Class	100, 101	08/09/2022	US

TRADEMARK APPLICATIONS

Registered Owner	Nature of Grantor's Interest (e.g. owner, licensee)	Trademark Application relates to following Trademark	Serial No.	Int'l Class Covered	Goods or Services Covered	Date of Application	Country of Application
None.							

EXHIBIT C
PATENTS

REGISTERED PATENTS

Registered Owner	Nature of Grantor's Interest (e.g. owner, licensee)	Registered Patent No.	Issue Date	Country of Issue
None.				

PATENT APPLICATIONS

Registered Owner	Nature of Grantor's Interest (e.g. owner, licensee)	Serial No.	Filing Date	Country of Issue
None.				