

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM803676

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		RELEASE OF SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL MARKETS LLC		04/14/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Freddy's, L.L.C.		
Street Address:	260 North Rock Road, Suite 200		
City:	Wichita		
State/Country:	KANSAS		
Postal Code:	67206		
Entity Type:	Limited Liability Company: KANSAS		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Serial Number:	85868191	FREDDY'S	
Serial Number:	86883842	FREDDY'S FAMOUS FRY SAUCE	
Serial Number:	87658122	FREDDY'S FAMOUS JALAPEÑO FRY SAUCE	
Serial Number:	87115367	FREDDY'S FAMOUS STEAKBURGER & FRY SEASON	
Serial Number:	76436752	FREDDY'S FROZEN CUSTARD	
Serial Number:	77800845	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Serial Number:	88456982	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Serial Number:	87669092	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Serial Number:	87720001	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Serial Number:	85421766	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Serial Number:	77941652	FREDDY'S FROZEN CUSTARD & STEAKBURGERS	
Serial Number:	78299242	FREDDY'S FROZEN CUSTARD	
Serial Number:	77840346		
Serial Number:	85485213	FREDUCATION	
Serial Number:	85452318	GRILLIN' SCOOPIN' ROCKIN'	
Serial Number:	88729004	ORDER. EAT. EARN. FREDDY'S REWARDS BE AF	
Serial Number:	77799958	THE TASTE THAT BRINGS YOU BACK	
CORRESPONDENCE DATA			

CH \$440.00 85868191

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 310-203-5373**Email:** uspt@polsinelli.com**Correspondent Name:** Jaycee Yao**Address Line 1:** PO Box 140310**Address Line 4:** Kansas City, MISSOURI 64114-0310**ATTORNEY DOCKET NUMBER:** 111729-751908**NAME OF SUBMITTER:** Jiahong Yao**SIGNATURE:** /Jiahong Yao/**DATE SIGNED:** 04/17/2023**Total Attachments: 10**

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this “Release”) is made as of April 14, 2023 by GOLUB CAPITAL MARKETS LLC, a Delaware limited liability company, as administrative agent (in such capacity, together with its successors and permitted assigns in such capacity, “Administrative Agent”) for the Secured Parties (as defined in the Security Agreement defined below), in favor of Freddy’s, L.L.C., a Kansas limited liability company (“Grantor”). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Security Agreement or the Trademark Security Agreement (each as defined below), as applicable.

WITNESSETH:

WHEREAS, Grantor, Administrative Agent and certain other parties have entered into that certain Security Agreement, dated March 3, 2021 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Security Agreement”);

WHEREAS, Grantor and Administrative Agent are parties to that certain Trademark Security Agreement, dated as of March 3, 2021 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the “Trademark Security Agreement”), pursuant to which Grantor granted to Administrative Agent a continuing security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral as security for certain obligations owing by Grantor to Administrative Agent;

WHEREAS, the Trademark Security Agreement was recorded by the Assignment Recordation Branch of the United States Patent and Trademark Office on March 3, 2021, at Reel 7209, Frame 0659; and

WHEREAS, Grantor has satisfied the terms of the Trademark Security Agreement and has requested that Administrative Agent release its continuing security interest in, to and under the Trademarks and all Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Administrative Agent hereby releases its continuing security interest in, to and under all of Grantor’s right, title and interest in, to and under the Trademark Collateral, which includes but is not limited to, all of Grantor’s right, title and interest in, to and under the registered and applied for Trademarks set forth on Schedule 1 hereto, together with all goodwill of the business connected with the use thereof and symbolized thereby.
2. Administrative Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Administrative Agent, any and all of Administrative Agent’s right, title and interest in, to and under the Trademark Collateral. Administrative Agent hereby authorizes Grantor (or its designee) to file this Release with the United States Patent and Trademark Office.
3. Administrative Agent agrees to take all further actions, and provide to Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by the Grantor, at the Grantor’s sole cost and expense, to more fully and effectively effectuate the purposes of this Release.

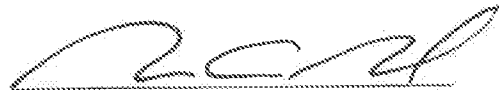
4. This Release shall be governed by, and construed in accordance with, the law of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has caused this Release to be executed as of the day and year first above written.

GOLUB CAPITAL MARKETS LLC,
as Administrative Agent

By:

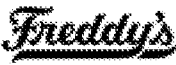





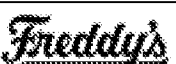
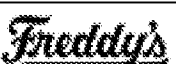









Name: Marc C. Robinson
Title: Senior Managing Director


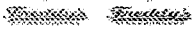

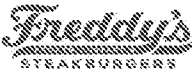
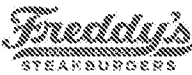

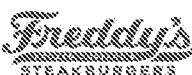
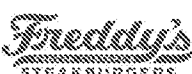
[Signature Page to Release of Security Interest in Trademarks]

TRADEMARK
REEL: 008044 FRAME: 0728

SCHEDULE I
TO RELEASE OF SECURITY INTEREST IN TRADEMARKS

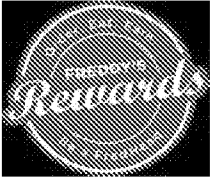
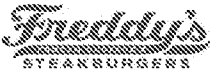


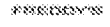

(A) Trademark		(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status
FREDDY'S FROZEN CUSTARD & STEAKBURGERS		Canada	1819931	Jan 26 2017	TMA1057846	Oct 7 2019	Registered
Freddy's and Design		China	40843441	Sep 5 2019			Pending
Freddy's and Design		China	40843442	Sep 5 2019	40843442	Aug 21 2020	Registered
Freddy's and Design		China	40843444	Sep 5 2019	40843444	May 7 2020	Registered
Freddy's and Design		China	40843445	Sep 5 2019	40843445	Aug 21 2020	Registered
Freddy's and Design		China	40843446	Sep 5 2019	40843446	Sep 28 2020	Registered
Freddy's and Design		China	40843447	Sep 5 2019	40843447	Sep 28 2020	Registered
Freddy's and Design		China	40843584	Sep 5 2019	40843584	Aug 21 2020	Registered
Freddy's and Design		China	44579045	Mar 13 2020			Pending
FREDDY'S FROZEN CUSTARD & STEAKBURGERS (Stylized/Color)		China	40843439	Sep 5 2019			Pending


(A) Trademark		(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843449	Sep 5 2019			Pending
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843450	Sep 5 2019	40843450	Aug 21 2020	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843452	Sep 5 2019	40843452	May 14 2020	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843453	Sep 5 2019	40843453	Aug 21 2020	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843454	Sep 5 2019	40843454	Sep 28 2020	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843455	Sep 5 2019	40843455	Aug 21 2020	Registered

(A) Trademark		(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale		China	40843457	Sep 5 2019	40843457	Aug 21 2020	Registered
Freddy's Frozen Custard & Steakburgers & Design in Series		Hong Kong	305039875	Aug 28 2019	305039875	Aug 28 2019	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Indonesia		Aug 19 2019	1491457	Aug 19 2019	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Japan		Aug 19 2019	1491457	Aug 19 2019	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Malaysia	2019035345	Sep 25 2019			Pending
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Philippines		Aug 19 2019	1491457	Mar 19 2020	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Singapore	40201922154S		49291822154S	Aug 19 2019	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Taiwan	108063622	Sep 26 2019	02070216	Jul 1 2020	Registered

(A) Trademark		(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Thailand	190132273	Aug 23 2019			Pending
FREDDY'S		United States of America	85868191	Mar 6 2013	4414677	Oct 8 2013	Registered
FREDDY'S FAMOUS FRY SAUCE		United States of America	86883842	Jan 22 2016	5288625	Sep 19 2017	Registered
FREDDY'S FAMOUS JALAPEÑO FRY SAUCE		United States of America	87658122	Oct 24 2017	5480640	May 29 2018	Registered
FREDDY'S FAMOUS STEAKBURGER & FRY SEASONING		United States of America	87115367	Jul 25 2016	5381592	Jan 16 2018	Registered
FREDDY'S FROZEN CUSTARD		United States of America	76436752	Aug 2 2002	2781465	Nov 11 2003	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S		United States of America	77800845	Aug 10 2009	3770619	Apr 6 2010	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (& Design)		United States of America	88456982	Jun 3 2019	5971438	Jan 28 2020	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		United States of America	87669092	Nov 2 2017	5491489	Jun 12 2018	Registered

(A) Trademark	(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status
FREDDY'S FROZEN CUSTARD & STEAKBURGER S and Side Ice Cream Cone Design Color	United States of America	87720001	Dec 13 2017	5492258	Jun 12 2018	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, and Ice Cream Cone Top Greyscale Design	United States of America	85421766	Sep 13 2011	4252523	Dec 4 2012	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S, Stylized Greyscale	United States of America	77941652	Feb 22 2010	3968515	May 31 2011	Registered
FREDDY'S FROZEN CUSTARD, and Ice Cream, Hamburger and Fries Design	United States of America	78299242	Sep 11 2003	2918942	Jan 18 2005	Registered
Freddy's Ice Cream Design mark (Device only)	United States of America	77840346	Oct 2 2009	3767435	Mar 30 2010	Registered
FREDUCATION	United States of America	85485213	Dec 1 2011	4171750	Jul 10 2012	Registered
GRILLIN' SCOOPIN' ROCKIN'	United States of America	85452318	Oct 20 2011	4160863	Jun 19 2012	Registered

(A) Trademark	(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status	
ORDER. EAT. EARN. FREDDY'S REWARDS BE A FREDHEAD		United States of America	88729004	Dec 16 2019	6176644	Oct 13 2020	Registered
THE TASTE THAT BRINGS YOU BACK		United States of America	77799958	Aug 7 2009	3754720	Mar 2 2010	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		Vietnam		Aug 19 2019	1491457	Aug 19 2019	Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGER S (Stylized/Color)		WIPO			1491457	Aug 19 2019	Registered
FREDDY'S FROZEN CUSTARD AND STEAKBURGERS		Kuwait	196457	December 20, 2017			Registered
Freddy's FROZEN CUSTARD & STEAKBURGERS and Design		Republic of Korea	4020190144 128	September 19, 2019			Refused Registration
FREDDY'S		UAE	284687	December 18, 2017			Registered
Freddy's FROZEN CUSTARD & STEAKBURGERS and Design		UAE	276087	July 9, 2017	AE284687	August 2, 2018	Registered

(A) Trademark		(B) Country	App'n No	App'n Date	Reg. No	Reg. Date	Trademark Status
Freddy's FROZEN CUSTARD & STEAKBURGERS and Design		Saudi Arabia	139322	March 20, 2018	AE276087	December 12, 2017	Registered
FREDDY'S FROZEN CUSTARD AND STEAKBURGERS		Lebanon	188488	October 24, 2018			Registered
FREDDY'S FROZEN CUSTARD & STEAKBURGERS		Qatar	121748	March 28, 2018			Pending