

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM803904

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
RISKLENS, INC.		04/12/2021	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	PACIFIC WESTERN BANK		
Street Address:	406 BLACKWELL STREET, SUITE 240		
City:	DURHAM		
State/Country:	NORTH CAROLINA		
Postal Code:	27701		
Entity Type:	STATE-CHARTERED BANK: CALIFORNIA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	90752043	FAIR-FAST	
Serial Number:	90721338	CONTROLS PHYSIOLOGY	
Serial Number:	90721330	RISKLENS CYBERSECURITY PRIORITIZATION AN	
CORRESPONDENCE DATA			
Fax Number:	9193141278		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-314-3114		
Email:	diligencereview@pacwest.com		
Correspondent Name:	PACIFIC WESTERN BANK		
Address Line 1:	555 S. MANGUM STREET		
Address Line 2:	SUITE 1000		
Address Line 4:	DURHAM, NORTH CAROLINA 27701		
NAME OF SUBMITTER:	NICHOLAS NANCE		
SIGNATURE:	/NICHOLAS NANCE-JLT/		
DATE SIGNED:	04/18/2023		
Total Attachments: 7			
source=RiskLens- A&R IPSA - Updated March 2023#page1.tif			
source=RiskLens- A&R IPSA - Updated March 2023#page2.tif			
source=RiskLens- A&R IPSA - Updated March 2023#page3.tif			

CH \$90.00 90752043

source=RiskLens- A&R IPSA - Updated March 2023#page4.tif

source=RiskLens- A&R IPSA - Updated March 2023#page5.tif

source=RiskLens- A&R IPSA - Updated March 2023#page6.tif

source=RiskLens- A&R IPSA - Updated March 2023#page7.tif

AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of April 12, 2021 by and between PACIFIC WESTERN BANK, a California state-chartered bank ("Bank"), and RISKLENS, INC., a Delaware corporation (as converted from RiskLens, Inc., a Washington corporation) ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations (the "Loans") to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and among Bank and Grantor, dated as of July 5, 2018 (as the same has been and may hereafter be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).

B. Bank was willing to extend the financial accommodations under the Loan Agreement, but only upon the condition, among others, that Grantor shall have granted to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

C. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

D. As a result of the foregoing, Grantor executed and delivered to and in favor of Bank that certain Intellectual Property Security Agreement dated as of July 5, 2018 (as the same has been amended, modified or supplemented from time to time prior to the date hereof, the "Original IPSA").

E. Grantor and Bank desire to amend and restate in its entirety, without constituting a novation, the Original IPSA.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, (i) Grantor and Bank hereby consent and agree that the Original IPSA is hereby amended and restated in its entirety, without constituting a novation, as follows and (ii) Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Bank and Grantor, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof (collectively, "Intellectual Property Collateral").

This security interest was originally granted and continues to be granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Amended and Restated Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Amended and Restated Intellectual Property Security Agreement amends and restates the Original IPSA in its entirety, without constituting a novation, on the terms and conditions set forth herein.

SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:
601 W. Main Ave, Suite 910
Spokane, WA 99201
Attn: Legal Department

RISKLENS, INC.

By: [Signature]
Name: J D S SUTOR
Title: CEO

BANK:

Address of Bank:
406 Blackwell Street, Suite 240
Durham, North Carolina 27701
Attn: Loan Operations Department

PACIFIC WESTERN BANK

By: _____
Name: _____
Title: _____

(Signature Page to Amended and Restated Intellectual Property Security Agreement)

IN WITNESS WHEREOF, the parties have caused this Amended and Restated Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:
601 W. Main Ave, Suite 910
Spokane, WA 99201
Attn: Legal Department

RISKLENS, INC.

By: _____
Name: _____
Title: _____

BANK:

Address of Bank:
406 Blackwell Street, Suite 240
Durham, North Carolina 27701
Attn: Loan Operations Department

PACIFIC WESTERN BANK

By: Matthew Long
Name: Matthew Long
Title: VP

(Signature Page to Amended and Restated Intellectual Property Security Agreement)

EXHIBIT A
COPYRIGHTS

Description	Registration Number	Registration Date
None		

EXHIBIT B

PATENTS

<u>DESCRIPTION</u>	<u>REGISTRATION OR SERIAL NUMBER</u>	<u>REGISTRATION OR FILING DATE</u>
SYSTEMS AND METHODS FOR DETERMINING THE EFFICACY OF COMPUTER SYSTEM SECURITY POLICIES **	15/990,739 (Application Number)	05-28-2018
SYSTEMS AND METHODS FOR MONITORING AND CORRECTING COMPUTER SYSTEM SECURITY PRACTICES	11,258,828 (Patent Number)	09-17-2019
SYSTEMS, METHODS, AND STORAGE MEDIA FOR DETERMINING IMPACT OF FAILURES OF INFORMATION SYSTEMS WITHIN AN ARCHITECTURE OF INFORMATION SYSTEMS**	16/435,603 (Application Number)	06-10-2019
SYSTEMS, METHODS, AND STORAGE MEDIA FOR CALCULATING THE FREQUENCY OF CYBER RISK LOSS WITHIN COMPUTING SYSTEMS	11,250,138 (Patent Number)	02-15-2022

** Indicates an Abandoned Issued Patent / Patent Application

EXHIBIT C

TRADEMARKS

<u>DESCRIPTION</u>	<u>REGISTRATION / APPLICATION NUMBER</u>	<u>REGISTRATION / APPLICATION DATE</u>
Design Only	5819427	07-30-2019
RF-EM**	88838974 (Serial Number)	03-18-2020
RISKLENS	5161865	03-14-2017
RISKLENS ACCELERATION SERVICES	90053922 (Serial Number)	07-15-2020
RISKLENS FAIR ENTERPRISE MODEL**	88838945 (Serial Number)	03-18-2020
RISKLENS RAPID RISK ASSESSMENT	6487757	09-14-2021
FAIR-FAST	90752043 (Serial Number)	06-03-2021
CONTROLS PHYSIOLOGY	90721338 (Serial Number)	05-19-2021
RISKLENS CYBERSECURITY PRIORITIZATION AND JUSTIFICATION	90721330 (Serial Number)	05-19-2021

***Indicates DEAD/Application/Refused/Dismissed or Invalidated*