

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM804369

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
APHENA PHARMA SOLUTIONS HOLDINGS, INC.		08/14/2020	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	TRUIST BANK, as Administrative Agent
Street Address:	3201 Beechleaf Court
Internal Address:	4th Floor
City:	Raleigh
State/Country:	NORTH CAROLINA
Postal Code:	27604
Entity Type:	Corporation: NORTH CAROLINA

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	4110056	APHENA
Registration Number:	4106729	
Registration Number:	4106728	
Registration Number:	4106727	
Registration Number:	4106726	APHENA
Registration Number:	4106725	APHENA
Serial Number:	90568509	EVERCLEAR

CORRESPONDENCE DATA

Fax Number: 7043311159

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 7043311000

Email: PTO_TMconfirmation@mvalaw.com,
maryelizabethzaldivar@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 100 North Tryon Street

Address Line 2: Suite 4700, ATTN: IP DEPARTMENT

Address Line 4: Charlotte, NORTH CAROLINA 28202

OP \$190.00 4110056

ATTORNEY DOCKET NUMBER:	410643.000444
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	04/19/2023

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 14, 2020 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Truist Bank, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
APHENA PHARMA SOLUTIONS HOLDINGS, INC.

Very truly yours,

APHENA PHARMA SOLUTIONS HOLDINGS, INC.

By: 

Name: Eric L. Allen

Title: President / CEO

1976 Chocolate Drive
Cookeville, TN 38501

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
APHENA PHARMA SOLUTIONS HOLDINGS, INC.

TRADEMARK
REEL: 008046 FRAME: 0871

Acknowledged and Accepted:

TRUIST BANK, as Administrative Agent

By:  _____

Name: John L. Saylor

Title: Senior Vice President

3201 Beechleaf Court
4th Floor
Raleigh, NC 27604

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
APHENA PHARMA SOLUTIONS HOLDINGS, INC.

TRADEMARK
REEL: 008046 FRAME: 0872

Schedule 1

Aphena Pharma Solutions Holdings, Inc.
(Delaware Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
APHENA	4110056	03/06/2012
Design Only	4106729	02/28/2012
Design Only	4106728	02/28/2012
Design Only	4106727	02/28/2012
APHENA	4106726	02/28/2012
APHENA	4106725	02/28/2012

Trademark Application

Mark	Appl. No.	Filing Date
EVERCLEAR	90568509	03/09/2021