CH \$240.00 357268

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM805011 Stylesheet Version v1.2

SUBMISSION TYPE:NEW ASSIGNMENTNATURE OF CONVEYANCE:SECURITY INTERESTSEQUENCE:1

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vitals Consumer Services, LLC		09/20/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	Credit Suisse AG, Cayman Islands Branch, as collateral agent		
Street Address:	11 Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Aktiengesellschaft (Ag): SWITZERLAND		

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3572688	MED HELP INTERNATIONAL
Registration Number:	5159168	MEDHELP
Registration Number:	3572687	MED HELP
Registration Number:	3612937	VITALS
Registration Number:	4742748	VITALS
Registration Number:	4742744	VITALS
Registration Number:	4574546	U UCOMPAREHEALTHCARE
Registration Number:	4743643	VITALSCHOICE
Registration Number:	4925593	VITALS SMARTSHOPPER

CORRESPONDENCE DATA

Fax Number: 2125305219

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-530-5878

Email: dcip@milbank.com, jgarces@milbank.com

Correspondent Name: John Garces, Esq.
Address Line 1: 55 Hudson Yards
Address Line 2: Milbank, LLP

TRADEMARK REEL: 008049 FRAME: 0274

900767697

Address Line 4: New	New York, NEW YORK 10001-2163		
ATTORNEY DOCKET NUMBER:	28302.74200		
NAME OF SUBMITTER:	John Garces, Esq.		
SIGNATURE:	/John Garces/		
DATE SIGNED:	04/21/2023		

Total Attachments: 10

source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page1.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page2.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page3.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page4.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page5.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page6.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page7.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page8.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page9.tif source=Supplement No. 7 to First Lien Security Agreement (Vitals) [Executed Version]#page9.tif

SUPPLEMENT NO. 7, dated as of September 20, 2018 (this "Supplement"), to the First Lien Security Agreement dated as of July 8, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among IB Aggregator I L.P., a Delaware limited partnership ("Parent I"), IB Aggregator II L.P., a Delaware limited partnership ("Parent II"), Indigo Intermediate Co I, LLC, a Delaware limited liability company ("IntermediateCo II"), Indigo Intermediate Co II, LLC, a Delaware limited liability company ("IntermediateCo II" and, together with Parent I, Parent II and IntermediateCo I, each a "Parent" and collectively, the "Parents"), Micro Holding Corp., a Delaware corporation ("Corp Borrower"), MH Sub I, LLC, a Delaware limited liability company ("LLC Borrower"), and WebMD Health Corp., a Delaware corporation (the "Wave Borrower" and, together with the Corp Borrower and the LLC Borrower, the "Borrowers"), each of the Subsidiaries listed on the signature pages hereto or that becomes a party hereto pursuant to Section 8.14 (each such entity being a "Subsidiary Grantor" and, collectively, the "Subsidiary Grantors"; the Subsidiary Grantors, the Parents and the Borrowers are referred to collectively as the "Grantors"), and Credit Suisse AG, Cayman Islands Branch, as collateral agent (in such capacity, the "Collateral Agent") for the benefit of the Secured Parties.

- A. Reference is made to the First Lien Credit Agreement dated as of July 8, 2014 (as supplemented by that certain Joinder Agreement dated as of June 5, 2015, as amended by Amendment No. 1 to Credit Agreement, dated as of March 8, 2017, Amendment No. 2 to Credit Agreement, dated as of September 15, 2017, as supplemented by that certain Joinder Agreement dated as of March 20, 2018 and as may be further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among the Parents, the Borrowers, the Lenders from time to time party thereto, Credit Suisse AG, Cayman Islands Branch, as the Administrative Agent and the Collateral Agent, and Credit Suisse AG, Cayman Islands Branch and Royal Bank of Canada, as the Letter of Credit Issuers.
- B. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement.
- C. The Grantors have entered into the Security Agreement in order to induce the Administrative Agent, the Collateral Agent and the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective Loans to the Borrowers and the Letter of Credit Issuers to issue Letters of Credit for the account of a Parent, the Borrowers and the Restricted Subsidiaries (other than the Borrowers) under the Credit Agreement and to induce one or more Lenders or Affiliates of Lenders to enter into Secured Cash Management Agreements or Secured Hedge Agreements with a Parent and/or its Restricted Subsidiaries.
- D. Section 9.11 of the Credit Agreement and Section 8.14 of the Security Agreement provide that each Subsidiary that is required to become a party to the Security Agreement pursuant to Section 9.11 of the Credit Agreement shall become a Subsidiary Grantor, with the same force and effect as if originally named as a Subsidiary Grantor therein, for all purposes of the Security Agreement upon execution and delivery by such Subsidiary of an instrument in the form of this Supplement. Each undersigned Subsidiary (each a "New Grantor") is executing this Supplement in accordance with the requirements of the Security Agreement to become a Subsidiary Grantor under the Security Agreement in order to induce the Lenders to make Loans and the Letter of Credit Issuers to issue Letters of Credit.

Accordingly, the Collateral Agent and the New Grantors agree as follows:

SECTION 1. In accordance with Section 8.14 of the Security Agreement, each New Grantor by its signature below becomes a Grantor under the Security Agreement with the same force and effect as if originally named therein as a Grantor and each New Grantor hereby (a) agrees to all the terms

and provisions of the Security Agreement applicable to it as a Grantor thereunder and (b) represents and warrants that the representations and warranties made by it as a Grantor thereunder are true and correct on and as of the date hereof. In furtherance of the foregoing, each New Grantor, as security for the payment and performance in full of the Obligations, does hereby grant to the Collateral Agent for the benefit of the Secured Parties, a Security Interest in all of the Collateral of such New Grantor, in each case whether now or hereafter existing or in which it now has or hereafter acquires an interest. Each reference to a "Grantor" in the Security Agreement shall be deemed to include each New Grantor. The Security Agreement is hereby incorporated herein by reference.

SECTION 2. Each New Grantor represents and warrants to the Collateral Agent and the other Secured Parties that this Supplement has been duly authorized, executed and delivered by it and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, subject to the effects of bankruptcy, insolvency or similar laws affecting creditors' rights generally and general equitable principles.

SECTION 3. This Supplement may be executed by one or more of the parties to this Supplement on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. A set of the copies of this Supplement signed by all the parties shall be lodged with the Collateral Agent and the Parents. This Supplement shall become effective as to each New Grantor when the Collateral Agent shall have received counterparts of this Supplement that, when taken together, bear the signatures of such New Grantor and the Collateral Agent.

SECTION 4. Such New Grantor hereby represents and warrants that (a) as of the date hereof, set forth on Schedule I hereto is (i) its exact legal name, as such name appears in its respective certificate of incorporation or formation or any other organizational document filed in its jurisdiction of incorporation, formation or organization, (ii) its type of organization, (iii) its organizational identification number, if any, (iv) its jurisdiction of formation and (v) the address of its chief executive office and (b) as of the date hereof (i) Schedule II hereto lists all of each New Grantor's registered Copyrights (and all applications therefor), (ii) Schedule IV hereto lists all of each New Grantor's Patents (and all applications therefor), and (vii) Schedule V hereto lists all of each New Grantor's Commercial Tort Claims with a claim value of the greater of (a) \$10,000,000 and (b) 10.0% of Consolidated EBITDA for the most recently ended Test Period (calculated on a Pro Forma Basis) or more.

SECTION 5. Except as expressly supplemented hereby, the Security Agreement shall remain in full force and effect.

SECTION 6. THIS SUPPLEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 7. Any provision of this Supplement that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof and in the Security Agreement, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction. The parties hereto shall endeavor in good faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

SECTION 8. All notices, requests and demands pursuant hereto shall be made in accordance with Section 13.2 of the Credit Agreement. All communications and notices hereunder to each New Grantor shall be given to it in care of the Parents at the Parents' address set forth in Section 13.2 of the Credit Agreement.

[SIGNATURE PAGES FOLLOW]

-3-

#4818-8618-1235v3

IN WITNESS WHEREOF, each New Grantor and the Collateral Agent have duly executed this Supplement to the Security Agreement as of the day and year first above written.

VITALS CONSUMER SERVICES, LLC,
as the New Grantor

By: Robert Johnson
Title: VP Legal

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH,
as the Collateral Agent

By: Name:
Title:
By: Name:
Title:

CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, as the Collateral Agent

By: C

Name: William O'Daly

Title: Authorized Signatory

Ву:

Name: Ø. Andrew Maletta
Title: Authorized Signatory

SCHEDULE I TO SUPPLEMENT NO. 7 TO THE SECURITY AGREEMENT

COLLATERAL

<u>Legal Name</u>	Jurisdiction of Incorporation or <u>Organization</u>	Type of Organization or Corporate <u>Structu</u> <u>re</u>	Organizational Identification <u>Number</u>	Chief Executive Office
Vitals Consumer Services, LLC	Delaware	Limited Liability Company	6528261	160 Chubb Avenue, Suite 301, Lyndhurst, NJ 07071

SCHEDULE II TO SUPPLEMENT NO. 7 TO THE SECURITY AGREEMENT

U.S. REGISTERED COPYRIGHTS

None.

#4818-8618-1235v3

SCHEDULE III TO SUPPLEMENT NO. 7 TO THE SECURITY AGREEMENT

U.S. PATENTS AND PATENT APPLICATIONS

None

#4818-8618-1235v3

SCHEDULE IV TO SUPPLEMENT NO. 7 TO THE SECURITY AGREEMENT

U.S. REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

Name of	Country	Trademark	Registration	Registration
Grantor			No.	Date
Vitals Consumer	Australia	MED HELP	994246	2/18/2009
Services, LLC				
Vitals Consumer	European Union	MED HELP	994246	2/18/2009
Services, LLC				
Vitals Consumer	International	MED HELP	994246	2/18/2009
Services, LLC	Registration			
Vitals Consumer	USA	MED HELP	3572688	2/10/2009
Services, LLC		INTERNATIONAL		
Vitals Consumer	USA	MEDHELP (and design)	5159168	3/14/2017
Services, LLC				
Vitals Consumer	USA	MED HELP	3572687	2/10/2009
Services, LLC				
Vitals Consumer	USA	VITALS	3612937	4/28/2009
Services, LLC				
Vitals Consumer	USA	VITALS	4742748	5/26/2015
Services, LLC				
Vitals Consumer	USA	VITALS (with design)	4742744	5/26/2015
Services, LLC				
Vitals Consumer	USA	UCompareHealthCare	4574546	7/29/2014
Services, LLC		(and design)		
Vitals Consumer	USA	VitalsChoice	4743643	5/26/2015
Services, LLC				
Vitals Consumer	USA	VitalsSmartShopper	4925593	3/29/2016
Services, LLC				
Vitals Consumer	Canada	VITALS	TMA773520	8/3/2010
Services, LLC				

#4818-8618-1235v3

SCHEDULE V TO SUPPLEMENT NO. 7 TO THE SECURITY AGREEMENT

COMMERCIAL TORT CLAIMS

None

#4818-8618-1235v3