

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM805490

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SOURCE GLOBAL, PBC		04/21/2023	Public Benefit Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	FIRST-CITIZENS BANK & TRUST COMPANY		
Street Address:	3003 Tasman Drive, HF 150		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: NORTH CAROLINA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	97034964	SOURCE	
Registration Number:	6584276	SOURCE	
Registration Number:	6886130		
Registration Number:	6879743	SOURCE	
Registration Number:	6917374	SOURCE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Joanna McCall		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	Cogency Global Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1970168		
NAME OF SUBMITTER:	Naomi Sakata, Corporate Paralegal		
SIGNATURE:	/Naomi Sakata/		
DATE SIGNED:	04/24/2023		

OP \$140.00 97034964

Total Attachments: 7

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**FIRST SUPPLEMENT TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This First Supplement to Intellectual Property Security Agreement (this “*Supplement*”) is made as of April 21, 2023 by **SOURCE GLOBAL, PBC**, a Delaware public benefit corporation (“*Grantor*”) in favor of **FIRST-CITIZENS BANK & TRUST COMPANY** (successor by purchase to the Federal Deposit Insurance Corporation as receiver for Silicon Valley Bridge Bank, N.A. (as successor to Silicon Valley Bank)) (“*Bank*”).

WHEREAS, Grantor previously executed and delivered that certain Intellectual Property Security Agreement, dated January 28, 2021 (as amended of record from time to time hereinafter, the “*IP Agreement*”), in favor of Bank pursuant to which Grantor pledged, assigned and granted a security interest in certain Intellectual Property Collateral, which was recorded with the Patent division of the United States Patent and Trademark Office on January 28, 2021 at Reel 055158, Frame 0880 and the Trademark division of the United States Patent and Trademark Office on January 28, 2021 at Reel 7172, Frame 0308.

WHEREAS, the Grantor has developed additional patents and trademarks, and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional intellectual property in favor of Bank.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Agreement.
2. Supplement to Exhibit B. Exhibit B to the IP Agreement is hereby supplemented, but not replaced, by Exhibit B-1 annexed hereto.
3. Supplement to Exhibit C. Exhibit C to the IP Agreement is hereby supplemented, but not replaced, by Exhibit C-1 annexed hereto.
4. Miscellaneous:

Except as provided herein, all terms and conditions of the IP Agreement remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein in all material respects.

This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

GRANTOR:

SOURCE GLOBAL, PBC

DocuSigned by:
By: Bryan Schumaker
Name: Bryan Schumaker
Title: Chief Financial Officer and Treasurer

[Signature page to First Supplement to Intellectual Property Security Agreement]

TRADEMARK
REEL: 008050 FRAME: 0656

EXHIBIT B-1

Patents and Patent Applications


<u>Title</u>	<u>Country</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Patent No.</u>	<u>Issue Date</u>	<u>Status</u>
Systems for Generating Water for a Shipping Container Farm and Related Methods Therefor	U.S.	16/278,608	02/18/2019	11,160,223	11/02/2021	Issued
Thermal Desiccant Systems and Methods for Generating Liquid Water	U.S. – CON#1	17/859,971	07/07/2022			Pending
Systems and Methods to Produce Liquid Water Extracted From Air	U.S. – CON. #1	17/832,977	06/06/2022			Pending
Systems and Methods for Water Extraction Control	U.S.	17/667,435	02/08/2022			Pending
Solar Thermal Unit	U.S.	17/346,023	06/11/2021			Pending
Systems for Controlled Treatment of Water with Ozone and Related Methods Therefor	US – CON#1	17/899,416	08/30/2022			Pending
Systems and Methods for Managing Production and Distribution of Liquid Water Extracted from Air	U.S. – CON #1	17/736,027	05/03/2022			Pending
Systems and Methods to Produce Liquid Water Extracted From Air	U.S. – CON. #1	17/832,977	06/06/2022			Pending
Systems for Generating Water With Waste Heat and Related Methods Therefor	U.S. – CON.#1	18/085,456	12/20/2022			Pending
Systems for Constructing Hierarchical Training Data Sets for Use with Machine-Learning and Related Methods Therefor	U.S. – Con #1`	17/666,442	02/07/2022			Pending
Systems for Generating Water for a Shipping Container Farm and Related Methods Therefor	U.S. – Con#1	17/508,854	10/22/2021			Pending
Systems for Generating Water Using Exogenously Generated Heat, Exogenously Generated Electricity, and Exhaust Process Fluids and Related Methods Therefor	U.S. – CON.#1	18/099,962	01/22/2023			Pending
Systems and Methods for Detecting and Measuring Oxidizing Compounds in Test Fluids	U.S. – CON.#2	17/953,245	09/26/2022			Pending
Systems and Methods for Testing And Measuring Compounds	U.S. – CON.#3	18/108,459	02/10/2023			Pending

Systems and Methods for generating Liquid Water	U.S.	62/148,285	10/19/2018	NA	NA	Expired – PCT and US Application filed
333Systems and Methods for Generating Liquid Water Using Highly Efficient Techniques That Optimize Production	U.S.	62/772,393	11/28/2018	NA	NA	Expired – PCT and US Application filed
Systems and Methods for Generating Liquid Water Using Highly Efficient Techniques That Optimize Production	U.S. – CON. #1	17/677,817	02/22/2022			Pending
Systems and Methods for Wearable Atmospheric Vapor Extraction	U.S.	17/795,222	07/25/2022			Pending
Systems and Methods for Water Treatment and Storage	U.S.	63/106,093	10/27/2020	N/A	N/A	Expired
Systems and Methods for Water Treatment and Storage	U.S.	17/512,518	10/27/2021			Pending
Improved Systems and Methods for Generating Water from Air	U.S.	63/139,216	01/19/2021	N/A	N/A	Expired – PCT and U.S. Application filed
Improved Systems and Methods for Generating Water from Air	U.S.	63/274,753	11/02/2021			Expired – PCT and U.S. Application filed
Systems and Methods for Generating Water from Air	U.S.	17/578,854	01/19/2022			Pending
Improved Hygroscopic Systems and Methods for Generating Water from Air	U.S.	63/170,366	04/02/2021	N/A	N/A	Expired - U.S. Application filed
Improved Hygroscopic Systems and Methods for Generating Water from Air	U.S.	17/711,459	04/01/2022			Pending
Water Generation Panel	U.S.	29/779,936	04/21/2021			Pending
Systems and Methods for Water Production, Treatment, Adjustment and Storage	U.S.	63/253,847	10/08/2021			Pending
Systems and Methods for Water Production, Treatment, Adjustment and Storage	U.S.	17/961,484	10/06/2022			Pending
Systems and Methods for Generating Water from Air	U.S.	63/322,583	03/22/2022			Pending
Systems and Methods for Generating Water from Air with Recuperative Heat Exchange	U.S.	63/355,032	06/23/2022			Pending

Systems and methods for Generating Water	U.S.	63/404,096	09/06/2022			Pending
Porous Hygroscopic Composite Materials	U.S.	63/447,005	02/20/2023			Pending

EXHIBIT C-1

Trademarks and Trademark Applications

<i>Trademark</i>	<i>Country</i>	<i>Serial No./ Reg No.</i>	<i>Filing Date/ Reg. Date</i>	<i>Owner</i>	<i>Status</i>
SOURCE	U.S.	97/034,964	09/19/2021	Source Global, PBC	Pending
SOURCE	U.S.	88/867,606	4/10/2020	Source Global, PBC	Registered
	U.S.	6584276	12/07/2021		
		90/977,999	9/10/2020	Source Global, PBC	Registered
		6,886,130	10/25/2022		
SOURCE	U.S.	97/116,301	11/9/2021	Source Global, PBC	Registered.
		6,879,743	10/18/2022		
SOURCE	U.S.	97/107,411	11/3/2021	Source Global, PBC	Registered.
		6,917,374	12/06/2022		