

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM806211

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
WHITEBOX TECHNOLOGIES, INC.		04/24/2023	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	WESTERN ALLIANCE BANK		
<b>Street Address:</b>	55 Almaden Boulevard Suite 100		
<b>City:</b>	San Jose		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95113		
<b>Entity Type:</b>	Corporation: ARIZONA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97879509	WBX COMMERCE	
<b>Serial Number:</b>	97879511	WBX GLASS	
<b>Serial Number:</b>	97879513	WBX INSIGHTS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2023704750		
<b>Email:</b>	ipteam@coagencyglobal.com		
<b>Correspondent Name:</b>	Rodney Boulware		
<b>Address Line 1:</b>	1025 Connecticut Ave NW, Suite 712		
<b>Address Line 2:</b>	COGENCY GLOBAL INC.		
<b>Address Line 4:</b>	Washington, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	1970252		
<b>NAME OF SUBMITTER:</b>	Diane Giacomozzi		
<b>SIGNATURE:</b>	/Diane Giacomozzi/		
<b>DATE SIGNED:</b>	04/26/2023		
<b>Total Attachments: 3</b>			
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source=Closing Copy - Supplement to IP Security Agreement - Whitebox Technologies, Inc. (Consent and 2nd LMA)#page3.tif

**SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Supplement to Intellectual Property Security Agreement (this “*Supplement*”), dated as of April 24, 2023, is by and between **WESTERN ALLIANCE BANK**, an Arizona corporation, (“*Bank*”), and **WHITEBOX TECHNOLOGIES, INC.**, a Delaware corporation (“*Grantor*”).

**WHEREAS**, Grantor executed and delivered that certain Intellectual Property Security Agreement dated as of May 11, 2022 (as amended of record from time to time hereinafter, the “*IP Agreement*”) in favor of the Bank, pursuant to which Grantor pledged, assigned and granted a security interest in certain Intellectual Property Collateral (as defined in the IP Agreement), which was recorded with the Trademark division of the United States Patent and Trademark Office on May 11, 2022 at Reel 7718, Frame 0683; and

**WHEREAS**, Grantor has developed additional trademark and trademark applications (“*Trademarks*”), and desires to confirm the pledge of, and the grant of a security interest in, such additional Trademarks in favor of Bank.

**NOW, THEREFORE**, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

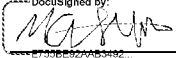
1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Agreement.
2. Supplement to Exhibit C. Exhibit C to the IP Agreement is hereby supplemented, but not replaced, by Exhibit C-1 annexed hereto.
3. Miscellaneous:
  - a. Except as provided herein, all terms and conditions of the IP Agreement remain in full force and effect. Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
  - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Supplement as of the date first written above.

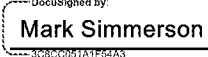
**GRANTOR:**

**WHITEBOX TECHNOLOGIES, INC.**

By:   
Name: Marcus Startzel  
Title: Chief Executive Officer

**BANK:**

**WESTERN ALLIANCE BANK, AN  
ARIZONA CORPORATION**

By:   
Name: Mark Simmerson  
Title: Vice President

**EXHIBIT C-1**

**TRADEMARKS AND TRADEMARK APPLICATIONS**

<u>Description</u>	<u>Serial/ Registration Number</u>	<u>Serial/ Registration Date</u>
WBX COMMERCE	97879509	April 9, 2023
WBX GLASS	97879511	April 9, 2023
WBX INSIGHTS	97879513	April 9, 2023

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