TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM806302

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MYRIEL PHARMACEUTICALS, LLC		04/26/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	HAYFIN SERVICES LLP
Street Address:	One Eagle Place
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	SW1Y 6AF
Entity Type:	Limited Liability Partnership: ENGLAND AND WALES

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	97730529	HYZYD
Serial Number:	97730527	DALMANE
Serial Number:	97730526	ACEON
Serial Number:	97730523	AMCILL
Serial Number:	97730519	MELLARIL

CORRESPONDENCE DATA

Fax Number:	2129692900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:	212-969-3000
Email:	ypan@proskauer.com
Correspondent Name:	Jeremiah Evans
Address Line 1:	Proskauer Rose LLP
Address Line 2:	Eleven Times Square
Address Line 4:	New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	33858-003
NAME OF SUBMITTER:	Jeremiah Evans
SIGNATURE:	/Jeremiah Evans/
DATE SIGNED:	04/26/2023

CH $140.00   97730529

Total Attachments: 4
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TRADEMARK SECURITY AGREEMENT

April 26, 2023

TRADEMARK SECURITY AGREEMENT, dated as of the date hereof (this "Agreement"), by MYRIEL PHARMACEUTICALS, LLC, a Delaware limited liability company (the "Grantor"), in favor of HAYFIN SERVICES LLP, in its capacity as administrative agent pursuant to the Credit Agreement (as defined in the Guarantee and Collateral Agreement, defined below) (in such capacity, the "Administrative Agent"), for the benefit of the Secured Parties.

W I T N E S S E T H:

WHEREAS, the Grantor is party to a Guarantee and Collateral Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement") in favor of the Administrative Agent, for the benefit of the Secured Parties, pursuant to which the Grantor is required to execute and deliver this Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1.   Defined Terms. Unless otherwise defined herein, terms defined in the Guarantee and Collateral Agreement and used herein have the meaning given to them in the Credit Agreement or the Guarantee and Collateral Agreement.

SECTION 2.   Grant of Security Interest.   The Grantor hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in and continuing Lien on, all of its right, title and interest in the following Collateral (excluding any Excluded Assets) of the Grantor: all Trademarks of the Grantor, including without limitation, those Trademarks listed on Schedule I attached hereto.

SECTION 3.   The Security Agreement. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Administrative Agent, for the benefit of the Secured Parties, pursuant to the Guarantee and Collateral Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby and thereby are more fully set forth in the Guarantee and Collateral Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control.

SECTION 4.   Termination. Upon the termination of the Guarantee and Collateral Agreement, the Administrative Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Agreement.

SECTION 5.   Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts.

[*Signature pages follow*]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MYRIEL PHARMACEUTICALS, LLC

By: *Richard S. Casten*

Name: Richard Casten

Title: Treasurer and Chief Financial Officer

HAYFIN SERVICES LLP,
as Administrative Agent

By: _____
Name: Erica Hughes
Title: Authorised Signatory

Schedule I

Trademark Registrations and Applications

Registered Owner	Mark	Application No.	Filing Date
Myriel Pharmaceuticals, LLC	HYZYD	97730529[1]	December 23, 2022
Myriel Pharmaceuticals, LLC	DALMANE	97730527[2]	December 23, 2022
Myriel Pharmaceuticals, LLC	ACEON	97730526[3]	December 23, 2022
Myriel Pharmaceuticals, LLC	AMCILL	97730523[4]	December 23, 2022
Myriel Pharmaceuticals, LLC	MELLARIL	97730519[5]	December 23, 2022

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[1] This is an intent-to-use trademark.

[2] This is an intent-to-use trademark.

[3] This is an intent-to-use trademark.

[4] This is an intent-to-use trademark.

[5] This is an intent-to-use trademark.