# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM806934

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CPK Management Company		04/28/2023	Corporation: CALIFORNIA

### **RECEIVING PARTY DATA**

Name:	Acquiom Agency Services LLC, as Collateral Agent	
Street Address:	950 17th Street	
Internal Address:	Suite 1400	
City:	Denver	
State/Country:	COLORADO	
Postal Code:	80202	
Entity Type:	Limited Liability Company: COLORADO	

#### **PROPERTY NUMBERS Total: 23**

Property Type	Number	Word Mark
Registration Number:	4532890	
Registration Number:	4532893	CALIFORNIA PIZZA KITCHEN
Registration Number:	6127571	CALIFORNIA PIZZA KITCHEN
Registration Number:	6067029	CALIFORNIA PIZZA KITCHEN
Registration Number:	5693473	CPK REWARDS CALIFORNIA PIZZA KITCHEN
Registration Number:	6296145	TAKE AND BAKE
Registration Number:	6257800	TAKE AND BAKE
Registration Number:	6067030	
Registration Number:	3660814	PHILANTHROPIZZA
Registration Number:	3219326	CALIFORNIA PIZZA KITCHEN CPK
Registration Number:	3219321	CPK
Registration Number:	3088882	THAI CRUNCH
Registration Number:	3099870	CALIFORNIA PIZZA KITCHEN
Registration Number:	2241900	CALIFORNIA PIZZA KITCHEN
Registration Number:	2001510	CPKIDS
Registration Number:	2001511	CPKIDS
Registration Number:	2011517	CALIFORNIA PIZZA KITCHEN C-P-K
Registration Number:	1724501	СРК

Property Type Number		Word Mark		
Registration Number:	5932000	СРК		
Registration Number: 5693474		CPK REWARDS		
Registration Number: 1637904		CALIFORNIA PIZZA KITCHEN		
Registration Number:	6067031	CALIFORNIA PIZZA KITCHEN		
Serial Number:	97614182	WHERE FRESH & CREATIVE FLAVORS COLLIDE		

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: rlavalle@kslaw.com

Correspondent Name: Ryan La Valle

Address Line 1: 110 N. Wacker Drive

Address Line 2: Suite 3800

Address Line 4: Chicago, ILLINOIS 60606

NAME OF SUBMITTER:	Ryan La Valle
SIGNATURE:	/Ryan La Valle/
DATE SIGNED:	04/28/2023

#### **Total Attachments: 6**

source=CPK - Trademark Security Agreement (Executed)#page1.tif source=CPK - Trademark Security Agreement (Executed)#page2.tif source=CPK - Trademark Security Agreement (Executed)#page3.tif source=CPK - Trademark Security Agreement (Executed)#page4.tif source=CPK - Trademark Security Agreement (Executed)#page5.tif source=CPK - Trademark Security Agreement (Executed)#page6.tif

# GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

April 28, 2023

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, CPK Management Company, a California corporation (the "Grantor") with principal offices at 575 Anton Blvd, Suite 100, Costa Mesa, CA 92626, hereby grants to Acquiom Agency Services LLC, as Collateral Agent, with principal offices at 950 17<sup>th</sup> Street, Suite 1400, Denver, Colorado 80202, Attention: Loan Agency Team, (the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Secured Obligations of the Grantor, as such term is defined in the Second Lien Security Agreement among the Grantor, the other assignors from time to time party thereto and the Grantee, dated as of April 28, 2023 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"). Upon the occurrence of the termination date (as set forth in the Security Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first written above.

CPK MANAGEMENT COMPANY, Grantor By:
Name: Jeffrey D. Warne
Title: President

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first written above.

ACQUIOM AGENCY SERVICES LLC, as Collateral Agent and Grantee

By:

Name: Jennifer Anders
Title: Senior Director

[Signature Page to Second Lien Trademark Security Agreement]

# **SCHEDULE A**

# MARKS

Country	<u>Trademark</u>	Owner	App. Date	App. No.	Reg. Date	Reg. No.
U.S.	7	CPK Management Company	9/12/2013	86062710	5/20/2014	4532890
U.S.	california PIZZA KITCHEN	CPK Management Company	9/12/2013	86062730	5/20/2014	4532893
U.S.	california PIZZA KITCHEN	CPK Management Company	5/31/2019	88455290	8/18/2020	6127571
U.S.	california ezza sirenen	CPK Management Company	6/3/2019	88457736	6/2/2020	6067029
U.S.	*	CPK Management Company	4/10/2018	87871410	3/5/2019	5693473
U.S.	TAKE \$ BAKE	CPK Management Company	7/29/2019	88545941	3/16/2021	6296145
U.S.	<b>♦</b> TAKE <b># BAKE</b>	CPK Management Company	6/18/2019	88477934	1/26/2021	6257800

Country	<u>Trademark</u>	<u>Owner</u>	App. Date	App. No.	Reg. Date	Reg. No.
U.S.	*	CPK Management Company	6/3/2019	88457750	6/2/2020	6067030
U.S.	PHILANTHROPIZZA	CPK Management Company	1/23/2009	77655872	7/28/2009	3660814
U.S.	CALLE OR WIN	CPK Management Company	5/31/2006	76660887	3/20/2007	3219326
U.S.	CPK	CPK Management Company	5/25/2006	76660602	3/20/2007	3219321
U.S.	THAI CRUNCH	CPK Management Company	7/6/2005	76642294	5/2/2006	3088882
U.S.	california	CPK Management Company	6/30/2005	76641995	6/6/2006	3099870
U.S.	CALIFORNIA PIZZA KITCHEN	CPK Management Company	3/28/1997	75265470	4/27/1999	2241900
U.S.	CPKIDS	CPK Management Company	10/16/1995	75006457	9/17/1996	2001510
U.S.	CPKIDS	CPK Management Company	10/16/1995	75006458	9/17/1996	2001511

Country	<u>Trademark</u>	Owner	App. Date	App. No.	Reg. Date	Reg. No.
U.S.	CALLED AND AND AND AND AND AND AND AND AND AN	CPK Management Company	4/24/1995	74665203	10/29/1996	2011517
U.S.	СРК	CPK Management Company	2/18/1992	74246883	10/13/1992	1724501
U.S.	СРК	CPK Management Company	6/3/2019	88457762	12/10/2019	5932000
U.S.	CPK REWARDS	CPK Management Company	4/10/2018	87871426	3/5/2019	5693474
U.S.	CALIFORNIA PIZZA KITCHEN	CPK Management Company	3/6/1989	73784968	3/12/1991	1637904
U.S.	CALIFORNIA PIZZA KITCHEN	CPK Management Company	6/3/2019	88457772	6/2/2020	6067031
U.S.	WHERE FRESH & CREATIVE FLAVORS COLLIDE	CPK Management Company	9/30/2022	97614182	N/A	N/A

**RECORDED: 04/28/2023**