

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM806948

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OWL CYBER DEFENSE SOLUTIONS, LLC		12/28/2020	Limited Liability Company: MARYLAND
RECEIVING PARTY DATA			
Name:	BANK OF AMERICA, N.A., as Administrative Agent		
Street Address:	900 W Trade St		
Internal Address:	Gateway Village-900 Building, NC1-026-06-09 (MacLegal)		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28255		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	6978803		
Registration Number:	6978801	OWL CYBER DEFENSE	
Registration Number:	6697990	XDE RADIUM	
Serial Number:	97217802	IXD TERA	
Serial Number:	97217783	IXD DECA	
Serial Number:	97217768	IXD NANO	
Serial Number:	90711646	XD MATRIX	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$190.00 6978803

ATTORNEY DOCKET NUMBER:	031752.000405
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	04/28/2023

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

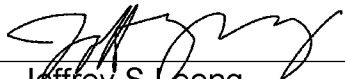
Please be advised that pursuant to the Second Amended and Restated Credit Agreement dated as of December 28, 2020 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Borrowers party thereto (each a “Borrower” and collectively, the “Borrowers”) and Bank of America, N.A., as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Borrower has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Borrower and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGE FOLLOWS]

Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By: 
Name: Jeffrey S Leong
Title: CFO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: _____
Name:
Title:

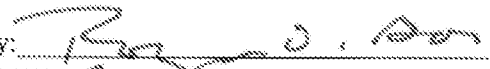


Very truly yours,

OWL CYBER DEFENSE SOLUTIONS, LLC

By: _____
Name:
Title:

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: 
Name: 
Title: 

Schedule 1

Owl Cyber Defense Solutions, LLC
(Maryland Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
Design Only	6978803	02/14/2023
OWL CYBER DEFENSE and Design	6978801	02/14/2023
XDE RADIUM	6697990	04/12/2022

Trademark Applications

Mark	Appl. No.	Filing Date
IXD TERA	97217802	01/13/2022
IXD DECA	97217783	01/13/2022
IXD NANO	97217768	01/13/2022
XD MATRIX	90711646	05/14/2021