

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807155

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Intellectual Property at Reel/Frame No. 7662/0001		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ORIX Growth Capital, LLC		04/29/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	PolicyGenius Inc.		
Street Address:	32 Old Slip, 30th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	88934889	POLICYSCAN	
Serial Number:	88696378	THE EASY WAY TO COMPARE AND BUY INSURANC	
Serial Number:	86281111	INSURANCE CHECKUP	
Serial Number:	86157507	POLICYGENIUS	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	LATHAM & WATKINS LLP		
Address Line 1:	355 SOUTH GRAND AVENUE		
Address Line 4:	LOS ANGELES, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	067616-0004		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	05/01/2023		
Total Attachments: 3			
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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (“Release”), dated as of April 29, 2023, is by and among ORIX Growth Capital, LLC, a Delaware limited liability company (“Lender”), and Policygenius Inc., a Delaware corporation (the “Borrower”). Capitalized terms not defined herein shall have the meanings given to them in the Loan Agreement (as defined below), or the IP Security Agreement (as defined below), as applicable.

WHEREAS, pursuant to that certain Loan and Security Agreement, dated as of March 17, 2022, by and among the Lender, the Borrower and certain other parties (as may have been amended, restated, amended and restated, supplemented, and otherwise modified from time to time, the “Loan Agreement”), the Borrower and the Lender entered into that certain Intellectual Property Security Agreement dated as of March 17, 2022, which was recorded with the United States Patent and Trademark Office at Reel/Frame 7662/0001 on March 17, 2022 (the “IP Security Agreement”);

WHEREAS, pursuant to the Loan Agreement and the IP Security Agreement, the Borrower granted and pledged to the Lender a security interest (the “Security Interest”) in all of such Borrower’s right, title and interest, whether presently existing or thereafter acquired, in, to and under all of the Intellectual Property (except for the Excluded Intellectual Property), including, without limitation, the Trademarks listed in Schedule I hereto; and

WHEREAS, the Lender desires to release the Security Interest in the Intellectual Property, including, without limitation, each trademark registration and application for trademark registration listed on Schedule I hereto.

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the sufficiency of which is hereby acknowledged, the Lender hereby fully and finally releases and terminates its Security Interest in and to, and all other rights in, to and under the Intellectual Property, including each trademark registration and application for trademark registration listed on Schedule I hereto. The Borrower, and any successor to such Borrower (including any person or entity hereafter holding any right, title or interest in or to the Intellectual Property of such Borrower), is hereby authorized to record this Release with the United States Patent and Trademark Office.

[Signature Page Follows]

IN WITNESS WHEREOF, Lender has caused this Release to be duly executed by its authorized officer as of the day and year first above written.

ORIX Growth Capital, LLC, as Lender

By: 

Name: Jeff Bede

Title: Managing Director

[Signature Page to IPSA Release]

SCHEDULE I

Trademarks

Mark	Serial Number	Application Date	Registration Number	Registration Date
POLICYSCAN	88934889	May 27, 2020	6226910	December 22, 2020
THE EASY WAY TO COMPARE AND BUY INSURANCE	88696378	November 18, 2019	6079618	June 16, 2020
Insurance Checkup	86281111	May 14, 2014	4674603	January 20, 2015
Policygenius	86157507	January 4, 2014	4604683	September 16, 2014