

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM807191

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
GREAT MINDS PBC		04/28/2023	Public Benefit Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	FIRST-CITIZENS BANK & TRUST COMPANY		
<b>Street Address:</b>	3003 Tasman Drive		
<b>City:</b>	Santa Clara		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	95054		
<b>Entity Type:</b>	Corporation: NORTH CAROLINA		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	97712437	EUREKA MATH 2 EQUIP	
<b>Serial Number:</b>	97712443	1 TO 1 GEODES	
<b>Serial Number:</b>	97712445	ARTS & LETTERS	
<b>Serial Number:</b>	97712470	EUREKA MATH AFFIRM	
<b>Serial Number:</b>	97798240	MELISSA & LORI LOVE LITERACY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	8004945225		
<b>Email:</b>	ipteam@cogencyglobal.com		
<b>Correspondent Name:</b>	JAY DASILVA		
<b>Address Line 1:</b>	1025 CONNECTICUT AVE., NW, STE. 712		
<b>Address Line 2:</b>	COGENCY GLOBAL INC.		
<b>Address Line 4:</b>	WASHINGTON, D.C. 20036		
<b>ATTORNEY DOCKET NUMBER:</b>	1976018 TM		
<b>NAME OF SUBMITTER:</b>	Diane Giacomozzi		
<b>SIGNATURE:</b>	/Diane Giacomozzi/		
<b>DATE SIGNED:</b>	05/01/2023		

OP \$140.00 97712437

**Total Attachments: 7**

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## **SUPPLEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Supplement to Intellectual Property Security Agreement (this “*Supplement*”) is made as of April 28, 2023 by and between **FIRST-CITIZENS BANK & TRUST COMPANY** (successor by purchase to the Federal Deposit Insurance Corporation as receiver for Silicon Valley Bridge Bank, N.A. (as successor to Silicon Valley Bank) (“*Bank*”) and **GREAT MINDS PBC**, a Delaware public benefit corporation (as “*Grantor*”).

**WHEREAS**, Grantor executed and delivered an Intellectual Property Security Agreement dated October 1, 2021 (as amended of record from time to time hereinafter, the “*IP Agreement*”) in favor of the Bank, pursuant to which Grantor pledged, assigned and granted a security interest in certain Intellectual Property Collateral, which was recorded with (i) the Trademark division of the United States Patent and Trademark Office on October 1, 2021 at Reel 7440, Frame 0515 and (i) the United States Copyright Office on October 4, 2021 at Volume 15003, Doc. No. 911.

**WHEREAS**, the Grantor has developed additional copyrights and trademarks, and desires to hereby confirm the pledge of, and the grant of a security interest in, such additional intellectual property in favor of Bank.

**NOW, THEREFORE**, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the IP Agreement.
2. Supplement to Exhibit A. Exhibit A to the IP Agreement is hereby supplemented, but not replaced, by Exhibit A-1 annexed hereto.
3. Supplement to Exhibit C. Exhibit C to the IP Agreement is hereby supplemented, but not replaced, by Exhibit C-1 annexed hereto.
4. Miscellaneous:
  - a. Except as provided herein, all terms and conditions of the IP Agreement remain in full force and effect. The Grantor hereby ratifies, confirms and reaffirms all of the representations, warranties and covenants contained therein.
  - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

GRANTOR:

GREAT MINDS PBC

By:   
Name: Andrea Persily  
Title: Chief Financial Officer

**EXHIBIT A-1**

**Registered Copyrights**

<u>Loan Party</u>	<u>Jurisdiction</u>	<u>Registration No.</u>	<u>Registration Date</u>	<u>Work of Authorship</u>
Great Minds PBC	US	TX0009014458	9/16/2021	Eureka Math Squared, Teach, Algebra I Modeling with Functions, Module 1
Great Minds PBC	US	TX0009014724	9/16/2021	Eureka Math Squared, Teach, Algebra I Modeling with Functions, Module 3
Great Minds PBC	US	TX0009014726	9/16/2021	Eureka Math Squared, Teach, Algebra I Modeling with Functions, Module 2
Great Minds PBC	US	TX0009014734	9/16/2021	Eureka Math Squared, Teach, Algebra I Modeling with Functions, Module 4
Great Minds PBC	US	TX0009017488	9/23/2021	Eureka Math Squared, Teach, Algebra I Modeling with Functions, Module 5
Great Minds PBC	US	TX0009017494	9/23/2021	Eureka Math Squared, Teach, Algebra I Modeling with Functions, Module 6
Great Minds PBC	US	TX0009102976	3/21/2022	PhD Science Level 1 Student Science Pack -Module 2
Great Minds PBC	US	TX0009102981	3/21/2022	PhD Science Level 1 Student Science Pack -Module 3
Great Minds PBC	US	TX0009103048	3/21/2022	PhD Science Level 1 Student Science Pack -Module 1
Great Minds PBC	US	TX0009103080	3/21/2022	PhD Science Level 2 Student Science Pack -Module 1
Great Minds PBC	US	TX0009103420	3/21/2022	PhD Science Level 2 Student Science Pack -Module 2
Great Minds PBC	US	TX0009103483	3/22/2022	PhD Science Level 2 Student Science Pack -Module 3
Great Minds PBC	US	TX0009106988	3/22/2022	PhD Science Level 2 Student Science Pack -Module 4

Loan Party	Jurisdiction	Application No.	Application Date	Work of Authorship
Great Minds PBC	US	<u>1-12448400772</u>	4/12/23	Great Minds Science Grade 4 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12448400799</u>	4/12/23	Great Minds Science Grade 4 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12448400835</u>	4/12/23	Great Minds Science Grade 4 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12448400871</u>	4/12/23	Great Minds Science Grade 4 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12452808177</u>	4/13/23	PhD Science Grade 1 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12452808213</u>	4/13/23	PhD Science Grade 1 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12452808239</u>	4/13/23	PhD Science Grade 1 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12452808285</u>	4/13/23	PhD Science Grade 1 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12452808331</u>	4/13/23	PhD Science Grade 2 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12452808357</u>	4/13/23	PhD Science Grade 2 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12452808383</u>	4/13/23	PhD Science Grade 2 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12452838409</u>	4/13/23	PhD Science Grade 2 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12448400897</u>	4/12/23	PhD Science Grade 3 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12448400923</u>	4/12/23	PhD Science Grade 3 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12448400949</u>	4/12/23	PhD Science Grade 3 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12448400975</u>	4/12/23	PhD Science Grade 3 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12448401293</u>	4/14/23	PhD Science Grade 4 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12448401319</u>	4/12/23	PhD Science Grade 4 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12448401345</u>	4/12/23	PhD Science Grade 4 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12448401381</u>	4/12/23	PhD Science Grade 4 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12457161541</u>	4/14/23	PhD Science Grade 5 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12457161567</u>	4/14/23	PhD Science Grade 5 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12457161603</u>	4/14/23	PhD Science Grade 5 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12457161669</u>	4/14/23	PhD Science Grade 5 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12452808002</u>	4/13/23	PhD Science Grade K CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12452808029</u>	4/13/23	PhD Science Grade K CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12452808105</u>	4/13/23	PhD Science Grade K CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12452808151</u>	4/13/23	PhD Science Grade K CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12421161107</u>	4/4/23	PhD Science Level 1 Teacher Edition Module 1
Great Minds PBC	US	<u>1-12421226433</u>	4/4/23	PhD Science Level 1 Teacher Edition Module 2

Great Minds PBC	US	<u>1-12421226459</u>	4/4/23	PhD Science Level 1 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12421226725</u>	4/4/23	PhD Science Level 1 Teacher Edition Module 4
Great Minds PBC	US	<u>1-12421226821</u>	4/4/23	PhD Science Level 2 Teacher Edition Module 1
Great Minds PBC	US	<u>1-12421226847</u>	4/4/23	PhD Science Level 2 Teacher Edition Module 2
Great Minds PBC	US	<u>1-12421252493</u>	4/4/23	PhD Science Level 2 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12421252519</u>	4/4/23	PhD Science Level 2 Teacher Edition Module 4
Great Minds PBC	US	<u>1-12421252835</u>	4/4/23	PhD Science Level 3 Teacher Edition Module 1
Great Minds PBC	US	<u>1-12421252861</u>	4/4/23	PhD Science Level 3 Teacher Edition Module 2
Great Minds PBC	US	<u>1-12421252887</u>	4/4/23	PhD Science Level 3 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12421252923</u>	4/4/23	PhD Science Level 3 Teacher Edition Module 4
Great Minds PBC	US	<u>1-12421252949</u>	4/4/23	PhD Science Level 4 Teacher Edition Module 1
Great Minds PBC	US	<u>1-12421300585</u>	4/4/23	PhD Science Level 4 Teacher Edition Module 2
Great Minds PBC	US	<u>1-12421300731</u>	4/4/23	PhD Science Level 4 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12421300758</u>	4/4/23	PhD Science Level 4 Teacher Edition Module 4
Great Minds PBC	US	<u>1-12421300814</u>	4/4/23	PhD Science Level 5 Teacher Edition Module 1
Great Minds PBC	US	<u>1-12421300840</u>	4/4/23	PhD Science Level 5 Teacher Edition Module 2
Great Minds PBC	US	<u>1-12421329496</u>	4/4/23	PhD Science Level 5 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12421342822</u>	4/4/23	PhD Science Level 5 Teacher Edition Module 4
Great Minds PBC	US	<u>1-12421160972</u>	4/4/23	PhD Science Level K Teacher Edition Module 1
Great Minds PBC	US	<u>1-12421160999</u>	4/4/23	PhD Science Level K Teacher Edition Module 2
Great Minds PBC	US	<u>1-12421161055</u>	4/4/23	PhD Science Level K Teacher Edition Module 3
Great Minds PBC	US	<u>1-12421161081</u>	4/4/23	PhD Science Level K Teacher Edition Module 4
Great Minds PBC	US	<u>1-12457132567</u>	4/14/23	Spanish - Great Minds Science Grade 4 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12457133243</u>	4/14/23	Spanish - Great Minds Science Grade 4 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12457133269</u>	4/14/23	Spanish - Great Minds Science Grade 4 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12457161515</u>	4/14/23	Spanish - Great Minds Science Grade 4 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12457132442</u>	4/14/23	Spanish - PhD Science Grade 3 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12457132469</u>	4/14/23	Spanish - PhD Science Grade 3 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12457132515</u>	4/14/23	Spanish - PhD Science Grade 3 CA Science Logbook Module 3
Great Minds PBC	US	<u>1-12457132541</u>	4/14/23	Spanish - PhD Science Grade 3 CA Science Logbook Module 4

Great Minds PBC	US	1-12448401158		4/12/23	Spanish - PhD Science Grade 4 CA Science Logbook Module 1
Great Minds PBC	US	<u>1-12448401185</u>		4/12/23	Spanish - PhD Science Grade 4 CA Science Logbook Module 2
Great Minds PBC	US	<u>1-12448401211</u>		4/12/23	Spanish - PhD Science Grade 4 CA Science Logbook Module 3
Great Minds PBC	US	1-12448401237		4/12/23	Spanish - PhD Science Grade 4 CA Science Logbook Module 4
Great Minds PBC	US	1-12457161541		4/14/23	Spanish - PhD Science Grade 5 CA Science Logbook Module 1
Great Minds PBC	US	1-12457161567		4/14/23	Spanish - PhD Science Grade 5 CA Science Logbook Module 2
Great Minds PBC	US	1-12457161603		4/14/23	Spanish - PhD Science Grade 5 CA Science Logbook Module 3
Great Minds PBC	US	1-12457161669		4/14/23	Spanish - PhD Science Grade 5 CA Science Logbook Module 4
Great Minds PBC	US	<u>1-12428757045</u>		4/6/23	Spanish - PhD Science Level 3 Teacher Edition Module 1
Great Minds PBC	US	<u>1-12428757211</u>		4/6/23	Spanish - PhD Science Level 3 Teacher Edition Module 2
Great Minds PBC	US	<u>1-12428757237</u>		4/6/23	Spanish - PhD Science Level 3 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12428757263</u>		4/6/23	Spanish - PhD Science Level 3 Teacher Edition Module 4
Great Minds PBC	US	1-12428757289		4/6/23	Spanish - PhD Science Level 4 Teacher Edition Module 1
Great Minds PBC	US	1-12428778175		4/6/23	Spanish - PhD Science Level 4 Teacher Edition Module 2
Great Minds PBC	US	1-12428778261		4/6/23	Spanish - PhD Science Level 4 Teacher Edition Module 3
Great Minds PBC	US	<u>1-12432639986</u>		4/6/23	Spanish - PhD Science Level 4 Teacher Edition Module 4
Great Minds PBC	US	1-12428778287		4/6/23	Spanish - PhD Science Level 5 Teacher Edition Module 1
Great Minds PBC	US	1-12428795963		4/6/23	Spanish - PhD Science Level 5 Teacher Edition Module 2
Great Minds PBC	US	1-12428795989		4/6/23	Spanish - PhD Science Level 5 Teacher Edition Module 3
Great Minds PBC	US	1-12428796015		4/6/23	Spanish - PhD Science Level 5 Teacher Edition Module 4
Great Minds PBC	US	1-12392618951		3/27/23	Spanish - PhD Science Level K Assessment Pack Module 2 Set of 30
Great Minds PBC	US	1-12392764984		3/29/23	Spanish - PhD Science Level K Assessment Pack Module 3 Set of 30
Great Minds PBC	US	1-12395985148		3/29/23	Spanish - PhD Science Level K Assessment Pack Module 4 Set of 30
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Great Minds PBC	US	1-12395985250		3/29/23	Spanish - PhD Science Level 1 Assessment Pack Module 2 Set of 30
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Great Minds PBC	US	1-12396192152		3/29/23	Spanish - PhD Science Level 1 Assessment Pack Module 4 Set of 30
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Great Minds PBC	US	1-12396269940		3/29/23	Spanish - PhD Science Level 2 Assessment Pack Module 3 Set of 30
Great Minds PBC	US	1-12396269966		3/29/23	Spanish - PhD Science Level 2 Assessment Pack Module 4 Set of 30
Great Minds PBC	US	<u>1-12396330652</u>		3/29/23	Spanish - PhD Science Level 3 Assessment Pack Module 1 Set of 30

Great Minds PBC	US	1-12396330678		3/29/23	Spanish - PhD Science Level 3 Assessment Pack Module 2 Set of 30
Great Minds PBC	US	<u>1-12396330714</u>		3/29/23	Spanish - PhD Science Level 3 Assessment Pack Module 3 Set of 30
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Great Minds PBC	US	1-12396330796		3/29/23	Spanish - PhD Science Level 4 Assessment Pack Module 1 Set of 30
Great Minds PBC	US	1-12396330822		3/29/23	Spanish - PhD Science Level 4 Assessment Pack Module 2 Set of 30
Great Minds PBC	US	1-12396330848		3/29/23	Spanish - PhD Science Level 4 Assessment Pack Module 3 Set of 30
Great Minds PBC	US	1-12396330874		3/29/23	Spanish - PhD Science Level 4 Assessment Pack Module 4 Set of 30
Great Minds PBC	US	1-12396330900		3/29/23	Spanish - PhD Science Level 5 Assessment Pack Module 1 Set of 30
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Great Minds PBC	US	1-12396331028		3/29/23	Spanish - PhD Science Level 5 Assessment Pack Module 4 Set of 30
Great Minds PBC	US	1-12421160972		4/4/23	Spanish - PhD Science Level K Teacher Edition Module 1
Great Minds PBC	US	1-12421160999		4/4/23	Spanish - PhD Science Level K Teacher Edition Module 2
Great Minds PBC	US	1-12421161055		4/4/23	Spanish - PhD Science Level K Teacher Edition Module 3
Great Minds PBC	US	1-12421161081		4/4/23	Spanish - PhD Science Level K Teacher Edition Module 4
Great Minds PBC	US	1-12421161107		4/4/23	Spanish - PhD Science Level 1 Teacher Edition Module 1
Great Minds PBC	US	1-12421226433		4/4/23	Spanish - PhD Science Level 1 Teacher Edition Module 2
Great Minds PBC	US	1-12421226459		4/4/23	Spanish - PhD Science Level 1 Teacher Edition Module 3
Great Minds PBC	US	1-12421226725		4/4/23	Spanish - PhD Science Level 1 Teacher Edition Module 4
Great Minds PBC	US	1-12421226821		4/4/23	Spanish - PhD Science Level 2 Teacher Edition Module 1
Great Minds PBC	US	1-12421226847		4/4/23	Spanish - PhD Science Level 2 Teacher Edition Module 2
Great Minds PBC	US	1-12421252493		4/4/23	Spanish - PhD Science Level 2 Teacher Edition Module 3
Great Minds PBC	US	1-12421252519		4/4/23	Spanish - PhD Science Level 2 Teacher Edition Module 4

<u>Loan Party</u>	<u>Jurisdiction</u>	<u>Application No. *</u>	<u>Application Date</u>	<u>Work of Authorship</u>
Great Minds PBC	US	NA	4/10/23	PhD Science Level K Science Logbook Module 2
Great Minds PBC	US	NA	4/10/23	PhD Science Level K Science Logbook Module 3
Great Minds PBC	US	NA	4/10/23	PhD Science Level K Science Logbook Module 4
Great Minds PBC	US	NA	4/10/23	PhD Science Level 1 Science Logbook Module 1
Great Minds PBC	US	NA	4/10/23	PhD Science Level 1 Science Logbook Module 2
Great Minds PBC	US	NA	4/10/23	PhD Science Level 1 Science Logbook Module 3
Great Minds PBC	US	NA	4/10/23	PhD Science Level 1 Science Logbook Module 4
Great Minds PBC	US	NA	4/10/23	PhD Science Level 2 Science Logbook Module 1
Great Minds PBC	US	NA	4/10/23	PhD Science Level 2 Science Logbook Module 2
Great Minds PBC	US	NA	4/10/23	PhD Science Level 2 Science Logbook Module 3
Great Minds PBC	US	NA	4/10/23	PhD Science Level 2 Science Logbook Module 4
Great Minds PBC	US	NA	4/10/23	PhD Science Level 3 Science Logbook Module 1
Great Minds PBC	US	NA	4/10/23	PhD Science Level 3 Science Logbook Module 2
Great Minds PBC	US	NA	4/10/23	PhD Science Level 3 Science Logbook Module 3
Great Minds PBC	US	NA	4/10/23	PhD Science Level 3 Science Logbook Module 4
Great Minds PBC	US	NA	4/10/23	PhD Science Level 4 Science Logbook Module 1
Great Minds PBC	US	NA	4/10/23	PhD Science Level 4 Science Logbook Module 2
Great Minds PBC	US	NA	4/10/23	PhD Science Level 4 Science Logbook Module 3
Great Minds PBC	US	NA	4/10/23	PhD Science Level 4 Science Logbook Module 4
Great Minds PBC	US	NA	4/10/23	PhD Science Level 5 Science Logbook Module 1
Great Minds PBC	US	NA	4/10/23	PhD Science Level 5 Science Logbook Module 2
Great Minds PBC	US	NA	4/10/23	PhD Science Level 5 Science Logbook Module 3
Great Minds PBC	US	NA	4/10/23	PhD Science Level 5 Science Logbook Module 4

**\*Application Numbers pending retrieval from US Copyright Office**



**EXHIBIT C-1**

**PENDING TRADEMARK APPLICATIONS**

<u>Application No.</u>	<u>Filing Date</u>	<u>Applicant</u>	<u>Mark</u>
97712437	12/11/2022	Great Minds PBC	EUREKA MATH 2 EQUIP
97712443	12/11/2022	Great Minds PBC	1 to 1 Geodes
97712445	12/11/2022	Great Minds PBC	Arts & Letters
97712470	12/11/2022	Great Minds PBC	Eureka Math Affirm
97798240	02/16/2023	Great Minds PBC	Melissa & Lori Love Literacy