

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807227

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Deer Management Systems LLC		05/01/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Texas Capital Bank		
Street Address:	2000 McKinney Avenue		
Internal Address:	Suite 700		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	6687578	REVEAL CELLULAR CAMERA TACTACAM	
Registration Number:	4609390	TACTACAM	
Registration Number:	5421331	TACTACAM	
Registration Number:	5652527	TACTACAM	
Registration Number:	6014912	TACTACAM FTS	
Registration Number:	5577108	TACTACAM SOLO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212.318.6000		
Email:	yoosonlee@paulhastings.com		
Correspondent Name:	Yooson Sandy Lee		
Address Line 1:	Paul Hastings LLP		
Address Line 2:	200 Park Avenue		
Address Line 4:	New York, NEW YORK 10166		
NAME OF SUBMITTER:	Yooson Sandy Lee		
SIGNATURE:	/s/ Yooson Sandy Lee		

OP \$165.00 6687578

DATE SIGNED:

05/01/2023

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This **TRADEMARK SECURITY AGREEMENT** (the “Agreement”), dated as of May 1, 2023, made by DEER MANAGEMENT SYSTEMS LLC, a Delaware limited liability company (the “Grantor”), in favor of TEXAS CAPITAL BANK (“TCB”), as agent (TCB, in such capacity, the “Agent”) for the lenders (the “Lenders”) that are party to that certain Revolving Credit, Term Loan and Security Agreement, dated as of the date hereof (as the same may be amended, restated, supplemented, waived or otherwise modified from time to time, the “Credit Agreement”), among the Agent, the Grantor, REVEAL MIDCO, LLC, a Delaware limited liability company (“Initial Borrower” and “Holdings”), and the Lenders and the other parties thereto.

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement.

SECTION 2. Confirmation of Grant of Security Interest. The Grantor hereby confirms that it granted to the Agent, for the benefit of the Secured Parties, a security interest in all of the Grantor’s right, title and interest in and to all trademarks now owned or at any time hereafter acquired by the Grantor (including, without limitation, those items listed on Schedule I hereto) and including the goodwill of the business symbolized thereby, and to the extent not otherwise included, all proceeds of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, except that no security interest is or will be granted pursuant hereto in any assets excluded from the Collateral under the Credit Agreement.

SECTION 3. Recordation. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest with the United States Patent and Trademark Office.

SECTION 4. Purpose. This Agreement is expressly subject to the terms and conditions of the Credit Agreement. The Credit Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 5. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the trademarks are more fully set forth in the Credit Agreement. In the event that any provision of this Agreement is deemed to conflict with the Credit Agreement, the provisions of the Credit Agreement shall control.

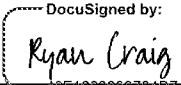
SECTION 6. Counterparts. This Agreement may be executed by one or more of the parties to this Agreement on any number of separate counterparts (including by facsimile and other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

* * *

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

GRANTORS:

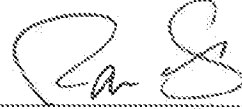
DEER MANAGEMENT SYSTEMS LLC

By: 
Name: Ryan Craig
Title: President

ACCEPTED AND ACKNOWLEDGED BY
AGENT:

TEXAS CAPITAL BANK,
as Agent

By: _____


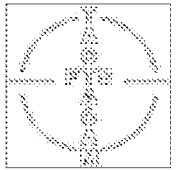


Name: Ramon Garcia

Title: Executive Director

[Signature Page to Trademark Security Agreement]

SCHEDULE I
TRADEMARKS¹

Mark	Owner	Country	Status	Reg. No.	Registration Date	Exp. Date	App. No.
REVEAL CELLULAR CAMERA TACTACAM (with design) 	Deer Management Systems LLC	United States	REGISTERED	6687578	3/29/2022	3/29/2027	90014442
TACTACAM	Deer Management Systems LLC	United States	REGISTERED	4609390	9/23/2014	9/23/2024	86198468
TACTACAM	Deer Management Systems LLC	United States	REGISTERED	5421331	3/13/2018	3/13/2028	87315791
TACTACAM	Deer Management Systems LLC	United States	REGISTERED	5652527	1/15/2019	1/15/2029	87622818
TACTACAM FTS (with design) 	Deer Management Systems LLC	United States	REGISTERED	6014912	3/17/2020	3/17/2030	88307287
TACTACAM SOLO	Deer Management Systems LLC	United States	REGISTERED	5577108	10/2/2018	10/2/2028	87601814
TACTACAM FTS (with Design)	Deer Management Systems LLC	South Africa	FILED	N/A	N/A	N/A	1981174

¹ Tactacam LLC name of record at closing; to be updated to reflect Deer Management Systems LLC following APA closing.

TACTACAM	Deer Management Systems LLC	Canada	REGISTERED	TMA1020316	4/30/2019	4/30/2034	1819920
TACTACAM	Deer Management Systems LLC	Canada	REGISTERED	TMA1078459	5/13/2020	5/13/2030	1890139
TACTACAM FTS (with Design)	Deer Management Systems LLC	Canada	FILED	N/A	N/A	N/A	1981174