# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM807244

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** TRADEMARK SECURITY AGREEMENT

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TIGERRISK PARTNERS LLC		04/21/2023	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	MORGAN STANLEY SENIOR FUNDING, INC.		
Street Address:	1300 THAMES STREET		
Internal Address:	4TH FLOOR		
City:	BALTIMORE		
State/Country:	MARYLAND		
Postal Code:	21231		
Entity Type:	Corporation: DELAWARE		

## **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	4158823	TIGEREYE
Registration Number:	6182404	TIGERRISK
Registration Number:	6182405	TIGERRISK PARTNERS
Registration Number:	6182406	TIGERRISK PARTNERS

## **CORRESPONDENCE DATA**

2124552502 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592

Email: ksolomon@stblaw.com

**Correspondent Name:** COURTNEY WELSHIMER, ESQ.

Address Line 1: SIMPSON THACHER & BARTLETT LLP

Address Line 2: **425 LEXINGTON AVENUE** 

Address Line 4: NEW YORK, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	065660/0608
NAME OF SUBMITTER:	COURTNEY WELSHIMER
SIGNATURE:	/CW/
DATE SIGNED:	05/01/2023

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## **Total Attachments: 5**

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### TRADEMARK SECURITY AGREEMENT

**THIS TRADEMARK SECURITY AGREEMENT**, dated as of April 21, 2023 (this "Agreement"), is entered into among TigerRisk Partners LLC, a Delaware limited liability company (the "Grantor"), and MORGAN STANLEY SENIOR FUNDING, INC. ("MS"), as collateral agent (in such capacity, the "Collateral Agent").

Reference is made to (a) that certain U.S. Collateral Agreement dated as of April 29, 2015 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the Grantors from time to time party thereto and the Collateral Agent and (b) that certain Amended and Restated Credit Agreement, dated as of December 20, 2017 (as amended by that certain First Amendment, dated as of June 20, 2018, that certain Second Amendment, dated as of December 7, 2018, that certain Third Amendment, dated as of March 29, 2019, that certain Fourth Amendment, dated as of December 10, 2019, that certain Fifth Amendment, dated as of November 12, 2020, that certain Sixth Amendment, dated as of January 25, 2021, that certain Seventh Amendment, dated as of February 10, 2021, that certain Eighth Amendment, dated as of October 1, 2021, that certain Ninth Amendment, dated as of April 21, 2022, that certain Tenth Amendment, dated as of May 16, 2022, that certain Eleventh Amendment, dated as of October 25, 2022 and as further amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), by and among Hyperion Refinance S.à r.l, a private limited liability company (société à responsabilité limitée), incorporated and existing under the laws of the Grand-Duchy of Luxembourg, having its registered address at 12C rue Guillaume J.Kroll, L-1882 Luxembourg, Grand Duchy of Luxembourg, and registered with the Luxembourg Trade and Companies Register under number RCS B192810, HGH Finance Limited (as the company substituted for Howden Group Holdings Limited (f/k/a Hyperion Insurance Group Limited)), a company organized under the laws of England and Wales, HIG Finance 2 Limited, a company organized under the laws of England and Wales, the lenders from time to time party thereto and MS, in such capacities as administrative agent and collateral agent for the Lenders.

The Lenders have agreed to extend credit to the Borrowers (as defined in the Credit Agreement) subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantor is an affiliate of the Company, will derive substantial benefits from the extensions of credit to the Borrowers pursuant to the Credit Agreement and is willing to execute and deliver the Collateral Agreement and this Agreement in order to induce the Lenders to extend such credit. Pursuant to the Collateral Agreement, the Grantor is required to execute and deliver this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Each capitalized term used but not defined in this Agreement has the meaning given or ascribed to it in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor hereby pledges to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and hereby grants to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by the Grantor or in which the Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "*Trademark Collateral*"):

(a) the United States Trademark applications and registrations, as applicable, of the Grantor listed on <u>Schedule I</u> attached hereto (but excluding any Trademark applications filed in the

TRADEMARK REEL: 008056 FRAME: 0362 United States Patent and Trademark Office (or similar governmental authority) on the basis of the Grantor's "intent-to-use" such Trademark prior to the filing with and acceptance by the United States Patent and Trademark Office (or similar governmental authority) of a "Statement of Use", "Amendment to Allege Use" or similar filing with respect thereto, only to the extent, if any, the grant of a security interest therein could impair the validity or enforceability of such intent-to-use Trademark application (or any Trademark registration therefrom) under Applicable Law);

- (b) all goodwill associated therewith or symbolized thereby; and
- (c) all Proceeds and products of any and all of the foregoing, all Supporting Obligations and all collateral security and guarantees given by any Person with respect to any of the foregoing.

SECTION 3. <u>Recordation</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The Grantor authorizes and requests that the Commissioner of Trademarks record this Agreement.

SECTION 4. Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern, and for the avoidance of doubt, Trademark Collateral shall not include any Excluded Collateral.

SECTION 5. <u>Term.</u> The term of this Agreement shall be co-terminus with the Collateral Agreement as its term is set forth therein.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract, and shall become effective as provided in Section 6.04 of the Collateral Agreement. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic transmission (including by .pdf, .tif or similar format) shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 7. <u>Applicable Law</u>. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS OF THE STATE OF NEW YORK.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

# TIGERRISK PARTNERS LLC

as a Grantor

DocuSigned by:

By: Jonathon D'Arry
Name: Jonathon D'Arcy

Title: Chief Financial Officer

Acknowledged and Agreed by:

MORGAN STANLEY SENIOR FUNDING, INC.,

as Collateral Agent

Name: Ethan Plater

Title: Authorized Signatory

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

Grantor	Mark	Registration Number	Registration Date
TigerRisk Partners LLC	TIGEREYE	4158823	12-JUN-2012
TigerRisk Partners LLC	TIGERRISK	6182404	27-OCT-2020
TigerRisk Partners LLC	TIGERRISK PARTNERS	6182405	27-OCT-2020
TigerRisk Partners LLC	TIGERRISK PARTNERS & Design	6182406	27-OCT-2020

# **Trademark Applications**

None.

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