

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807266

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Intellectual Property Security Agreement at Reel/Frame No. 7663/0394		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A., as Administrative Agent		04/27/2023	national association: UNITED STATES
RECEIVING PARTY DATA			
Name:	PolicyGenius Inc.		
Street Address:	32 Old Slip, 30th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	88934889	POLICYSCAN	
Serial Number:	88696378	THE EASY WAY TO COMPARE AND BUY INSURANC	
Serial Number:	86281111	INSURANCE CHECKUP	
Serial Number:	86157507	POLICYGENIUS	
CORRESPONDENCE DATA			
Fax Number:	2138918763		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	rhonda.deleon@lw.com		
Correspondent Name:	LATHAM & WATKINS LLP		
Address Line 1:	355 SOUTH GRAND AVENUE		
Address Line 4:	LOS ANGELES, CALIFORNIA 90071-1560		
ATTORNEY DOCKET NUMBER:	067616-0004		
NAME OF SUBMITTER:	Rhonda DeLeon		
SIGNATURE:	/Rhonda DeLeon/		
DATE SIGNED:	05/01/2023		
Total Attachments: 5			
source=IP Termination and Release PolicyGenius(140720204.1)_JPM Signed#page1.tif			

OP \$115.00 88934889

source=IP Termination and Release PolicyGenius(140720204.1)_JPM Signed#page2.tif
source=IP Termination and Release PolicyGenius(140720204.1)_JPM Signed#page3.tif
source=IP Termination and Release PolicyGenius(140720204.1)_JPM Signed#page4.tif
source=IP Termination and Release PolicyGenius(140720204.1)_JPM Signed#page5.tif

**TERMINATION AND RELEASE OF
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement, dated as of April 27, 2023 (this “**Release**”) is made with regard to that certain Intellectual Property Security Agreement entered into as of March 17, 2022 (as amended from time to time, “**Agreement**”) by and between **JPMorgan Chase Bank, N.A.** (“**Administrative Agent**”) and **PolicyGenius Inc.**, a Delaware corporation (the “**Grantor**”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Agreement.

WHEREAS, Administrative Agent agreed to make certain advances of money and to extend certain financial accommodations to the Grantor in the amounts and manner set forth in that certain Credit Agreement, dated as of March 17, 2022, by and between Administrative Agent and the Grantor (as amended to date, the “**Credit Agreement**”).

WHEREAS, pursuant the Agreement, which was recorded on March 17, 2022 at Reel 7663, Frame 0394 in the Trademark division of the U.S. Patent and Trademark Office, the Grantor granted Administrative Agent a security interest in certain trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of business of Grantor connected with and symbolized by such trademarks (collectively, the “**Trademarks**”) listed in the Exhibit C hereto.

WHEREAS, the Grantor has paid and satisfied in full its Obligations under the Credit Agreement, and the parties desire to enter into this Release to confirm that Administrative Agent has released its security interests in and to the Intellectual Property Collateral and to expunge any recordation of the security interest insofar as it pertains to the Intellectual Property Collateral.

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Administrative Agent forever releases and discharges the entire security interest in and to all of the Intellectual Property Collateral, including the Trademarks and Patents.

Administrative Agent hereby agrees to execute such instruments, to take such other actions, and to give such further assurances as the Grantor reasonably shall request to terminate any security interest in the Intellectual Property Collateral pursuant to the Agreement and otherwise to effectuate the release of all recordations of such security interest in the Intellectual Property Collateral.

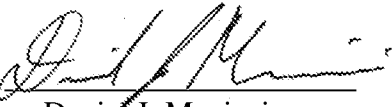
Administrative Agent acknowledges and agrees that the Grantor and its successors and assigns may rely upon this Release. Administrative Agent represents and warrants that it has not transferred or assigned all or any part of the security interest in the Intellectual Property Collateral to any third party, and that it has all necessary authority to execute this Release and grant the releases and discharges and all other rights set forth herein.

[signature follows on next page]

IN WITNESS WHEREOF, Administrative Agent has caused this Release to be executed by a duly authorized officer thereunto as of the date first written above.

ADMINISTRATIVE AGENT:

JPMORGAN CHASE BANK, N.A.

By: 

Name: Daniel J. Maniaci

Title: Executive Director

Signature Page to Termination and Release

EXHIBIT A

Copyrights

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
NONE		

EXHIBIT B

Patents

<u>Description</u>	<u>Application Number</u>	<u>Application Date</u>
NONE		

EXHIBIT C

Trademarks

<u>Description</u>	<u>Application Number</u>	<u>Application Date</u>
POLICYSCAN	88934889	May 27, 2020
THE EASY WAY TO COMPARE AND BUY INSURANCE.	88696378	November 18, 2019
INSURANCE CHECKUP	86281111	May 14, 2014
POLICYGENIUS	86157507	January 4, 2014