

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807357

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CoBank, ACB, as the administrative agent		05/01/2023	Chartered Bank: UNITED STATES
RECEIVING PARTY DATA			
Name:	Otelco Inc.		
Street Address:	505 Third Avenue East		
City:	Oneonta		
State/Country:	ALABAMA		
Postal Code:	35121		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5632085	TECHNOLOGY. TRADITION. TOGETHER.	
Registration Number:	5719808	O OTELCO	
Registration Number:	5719807	OTELCO	
Registration Number:	3615841	OTELCO	
Registration Number:	3615839	OT	
Registration Number:	4709510	OTELCO LIGHTWAVE	
Serial Number:	90303135	LIGHTWAVE FIBER INTERNET	
CORRESPONDENCE DATA			
Fax Number:	2124920722		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(212) 373-3722		
Email:	rjerry@paulweiss.com, mangelopoulos@paulweiss.com, mmcguire@paulweiss.com		
Correspondent Name:	Ruel Jerry		
Address Line 1:	1285 Avenue of the Americas		
Address Line 2:	Paul Weiss Rifkind Wharton & Garrison LLP		
Address Line 4:	New York, NEW YORK 10019		
ATTORNEY DOCKET NUMBER:	024069-00002		

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NAME OF SUBMITTER:	Ruel Jerry
SIGNATURE:	/Ruel Jerry/
DATE SIGNED:	05/02/2023
Total Attachments: 4 source=Otelco - Release of Trademark Security Interest Executed#page1.tif source=Otelco - Release of Trademark Security Interest Executed#page2.tif source=Otelco - Release of Trademark Security Interest Executed#page3.tif source=Otelco - Release of Trademark Security Interest Executed#page4.tif	

RELEASE OF TRADEMARK SECURITY INTEREST

This **RELEASE OF TRADEMARK SECURITY INTEREST** (“Release”), dated as of May 1, 2023, is granted by CoBank, ACB, as the administrative agent for the secured parties under the Credit Agreement (as defined below) (in such capacity, together with its successors and assigns, if any, the “Releasor”), in favor of Otelco Inc., a Delaware corporation (the “Releasee”).

WHEREAS, pursuant to that certain Amended and Restated Credit Agreement, dated as of March 31, 2021 (the “Credit Agreement”), among the Releasor, the Releasee, as borrower, the guarantors party thereto and the lenders party thereto, the Releasee executed and delivered to the Releasor that certain (i) Amended and Restated Pledge and Security Agreement, dated as of March 31, 2021 (the “Pledge and Security Agreement”) and (ii) Notice of Grant of Security Interest in Trademarks, dated as of March 31, 2021 (the “Trademark Security Agreement”; and together with the Pledge and Security Agreement, the “Security Agreements”).

WHEREAS, pursuant to the Trademark Security Agreement, the Releasee pledged and granted to the Releasor for the ratable benefit of the Secured Parties (as defined in the Pledge and Security Agreement), a continuing security interest in all right, title and interest of the Releasee in, to and under the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”), together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (collectively, the “Collateral”) to secure the prompt payment, performance and observance of the Secured Obligations (as defined in the Credit Agreement); and

WHEREAS, the Releasee has requested and the Releasor has agreed to provide this Release of Trademark Security Interest to confirm the release, relinquishment and discharge of its continuing security interest in the Collateral.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the Releasor hereby agrees as follows:

1. Defined Terms. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.
2. Release of Security Interest. The Releasor, on behalf of itself and the Secured Parties, their successors, legal representatives and assigns, hereby terminates the Trademark Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Security Agreements in any and all right, title and interest of the Releasee,

and reassigns to the Releasee any and all right, title and interest that it may have, in, to and under the Collateral.

3. Further Assurances. The Releasor hereby authorizes the Releasee or the Releasee's authorized representative to record this Release with the United States Patent and Trademark Office. The Releasor further agrees to execute and deliver to the Releasee any and all further documents and instruments, and do any and all further acts which the Releasee (or its agents or designees) reasonably request (at the Releasee's sole cost and expense) in order to confirm this Release and the Releasee's right, title and interest in, to and under the Trademarks.

4. Governing Law. This Release of Trademark Security Interest and any claims, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release of Trademark Security Interest and the transactions contemplated hereby shall be governed by, construed in accordance with, the law of the State of Colorado without regard to of law principles that require or permit application of the laws of any other state or jurisdiction.

[Signature page to follow]

IN WITNESS WHEREOF, the parties have caused this Release of Trademark Security Interest to be duly executed as of May 1, 2023.

COBANK, ACB, in its capacity as administrative agent for the Secured Parties

By: Kevin Oliver

Kevin Oliver
Managing Director

SCHEDULE A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Trademark/ Service Mark</u>	<u>Application Filing</u>	<u>Appl. Serial No.</u>	<u>Registration Date</u>	<u>Reg. No.</u>
TECHNOLOGY. TRADITION. TOGETHER.	4/30/2018	87899862	12/18/2018	5,632,085
O OTELCO	4/30/2018	87899860	4/9/2019	5,719,808
O TELCO	4/30/2018	87899852	4/9/2019	5,719,807
O TELCO	10/01/2008	77/583,326	3/5/2009	3615841
OT	10/01/2008	77/583,316	3/5/2009	3615839
O TELCO LIGHTWAVE	3/31/2014	86237565	03/24/2015	4,709,510
LIGHTWAVE FIBER INTERNET	11/06/2020	90303135	--	--