

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807423

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Release of Security Interest in Certain Trademarks Previously Recorded at Reel/Frame (6650/0293)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association, as Collateral Agent		05/01/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Vyair Medical Consumables LLC
Street Address:	26125 N. Riverwoods Blvd.
City:	Mettawa
State/Country:	ILLINOIS
Postal Code:	60045
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	4857750	GREENLIGHT
Registration Number:	4767607	LIMB-O
Registration Number:	2577753	MEDISORB
Registration Number:	4556676	MISTY FAST
Registration Number:	2986510	MISTY FINITY
Registration Number:	2829900	MISTY MAX 10
Registration Number:	2013804	MULTI-LINK
Registration Number:	4347644	NEO-VERSO
Registration Number:	1947107	SILVERTRACE
Registration Number:	1053584	TRI-FLO
Registration Number:	1342404	U/CONNECT-IT
Registration Number:	4209892	VERSO

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124552592

CH \$315.00 4857750

Email: jnull@stblaw.com
Correspondent Name: Courtney Welshimer
Address Line 1: 425 Lexington Avenue
Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 002858/0010

NAME OF SUBMITTER: J. Jason Mull

SIGNATURE: /J. Jason Mull/

DATE SIGNED: 05/02/2023

Total Attachments: 4

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**PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN
TRADEMARK RIGHTS**

This PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Termination and Release") dated as of May 1, 2023, is made by Wilmington Trust, National Association, as Collateral Agent for the Secured Parties (in such capacity and together with successors in such capacity, the "Collateral Agent"), in favor of Vyair Medical Consumables LLC, a Delaware limited liability corporation (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to (a) the Note Purchase Agreement, dated May 3, 2019, among Vyair Company, Vyair Medical, Inc., Vyair Finance B.V., the Collateral Agent and each purchaser from time to time party thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Note Purchase Agreement"), (b) the Security Agreement, dated as of May 3, 2019, among the Grantor, the other grantors from time to time party thereto and the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), and (c) the Trademark Security Agreement, dated as of May 3, 2019, by and between Grantor and the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), the Grantor granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest (the "Security Interest") in, among other things, all of Grantor's right, title and interest in and to the United States Trademarks set forth in Schedule A attached to the Trademark Security Agreement (the "Trademark Collateral");

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on May 9, 2019 at Reel 6650 and Frame 0293;

WHEREAS, the Trademark Collateral included, among other things, the Trademarks of Grantor listed on Schedule I attached hereto (the "Released Trademark Collateral");

WHEREAS, the Grantor has requested and the Collateral Agent has agreed to execute and deliver this Termination and Release to evidence the termination and release of the entirety of the Collateral Agent's Security Interest in the Released Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby states as follows:

1. Definitions. Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement, the Security Agreement or the Note Purchase Agreement, as applicable.
2. Release of Security Interest in Released Trademark Collateral. The Collateral Agent, without recourse, representation or warranty, does hereby evidence and confirm the

termination, relinquishment, release, discharge and cancellation of any and all of its Security Interest in the Released Trademark Collateral, together with the goodwill of the business symbolized thereby, and any right, title or interest of the Collateral Agent in the Released Trademark Collateral shall hereby cease and become void. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Released Trademark Collateral, the Collateral Agent hereby re-transfers, re-conveys, and re-assigns such right, title or interest to the Grantor.

3. Partial Release. This Termination and Release is applicable only and solely with respect to the Released Trademark Collateral and to no other Trademark Collateral arising under the Trademark Security Agreement. Except as expressly modified hereby, the Trademark Security Agreement and the Note Purchase Agreement shall remain in full force and effect, each in accordance with the provisions thereof on the date thereof.

4. Further Assurances. Upon the request of Grantor, the Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest in the Released Trademark Collateral contemplated hereby. The Collateral Agent hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release.

5. Governing Law. This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.

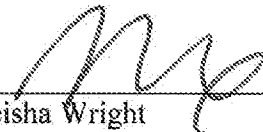
6. Execution in Counterparts. This Termination and Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized representatives as of the date first above written.

Wilmington Trust, National Association, as
Collateral Agent

By: 
Name: Teisha Wright
Title: Vice President

SCHEDULE I

United States Trademarks Applications and Registrations

Trademark	Registered Owner	Application Number	Registration Number
GREENLIGHT	Vyaire Medical Consumables LLC	86/404,904	4,857,750
LIMB-O	Vyaire Medical Consumables LLC	86/398,827	4,767,607
MEDISORB	Vyaire Medical Consumables LLC	76/155,873	2,577,753
MISTY FAST	Vyaire Medical Consumables LLC	78/389,050	4,556,676
MISTY FINITY	Vyaire Medical Consumables LLC	78/389,050	2,986,510
MISTY MAX 10	Vyaire Medical Consumables LLC	78/174,378	2,829,900
MULTI-LINK	Vyaire Medical Consumables LLC	75/031,602	2,013,804
NEO-VERSO	Vyaire Medical Consumables LLC	85/546,171	4,347,644
SILVERTRACE	Vyaire Medical Consumables LLC	74/224,229	1,947,107
TRI-FLO	Vyaire Medical Consumables LLC	73/079,041	1,053,584
U/CONNECT-IT	Vyaire Medical Consumables LLC	73/466,253	1,342,404
VERSO	Vyaire Medical Consumables LLC	85/546,163	4,209,892