

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807441

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Amalgamation		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PHI Group Inc.		02/01/2022	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	PHI Group Holdings Inc.		
Street Address:	356 Le Moyne Street		
City:	Montréal, Quebec		
State/Country:	CANADA		
Postal Code:	H2Y1Y3		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4368755	PHI	
Registration Number:	2856974	PHI FILMS	
CORRESPONDENCE DATA			
Fax Number:	6175265000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	617-526-6658		
Email:	janey.davidson@wilmerhale.com		
Correspondent Name:	John V. Hobgood, Esquire		
Address Line 1:	Wilmer Cutler Pickering Hale and DorrLLP		
Address Line 2:	60 State Street		
Address Line 4:	Boston, MASSACHUSETTS 02109		
ATTORNEY DOCKET NUMBER:	2202612.120		
DOMESTIC REPRESENTATIVE			
Name:	John V. Hobgood, Esquire		
Address Line 1:	Wilmer Cutler Pickering Hale and DorrLLP		
Address Line 2:	60 State Street		
Address Line 4:	Boston, MASSACHUSETTS 02109		
NAME OF SUBMITTER:	John V. Hobgood		

OP \$65.00 4368755

SIGNATURE:	/john v. hobgood/
DATE SIGNED:	05/02/2023
Total Attachments: 2 source=amalgamation phi group to phi group holdings#page1.tif source=amalgamation phi group to phi group holdings#page2.tif	



Certificate of Amalgamation

Canada Business Corporations Act

Certificat de fusion

Loi canadienne sur les sociétés par actions

Gestion Groupe Phi Inc.
Phi Group Holdings Inc.

Corporate name / Dénomination sociale

1372259-7

Corporation number / Numéro de société

I HEREBY CERTIFY that the above-named corporation resulted from an amalgamation, under section 185 of the *Canada Business Corporations Act*, of the corporations set out in the attached articles of amalgamation.

JE CERTIFIE que la société susmentionnée est issue d'une fusion, en vertu de l'article 185 de la *Loi canadienne sur les sociétés par actions*, des sociétés dont les dénominations apparaissent dans les statuts de fusion ci-joints.

Isabelle Foley

Deputy Director / Directeur adjoint

2022-02-01

Date of Amalgamation (YYYY-MM-DD)
Date de fusion (AAAA-MM-JJ)



**Canada Business Corporations Act (CBCA)
FORM 9
ARTICLES OF AMALGAMATION
(Section 185)**

1 - Corporate name of the amalgamated corporation		
GESTION GROUPE PHI INC. PHI GROUP HOLDINGS INC.		
2 - The province or territory in Canada where the registered office is situated (do not indicate the full address)		
Quebec		
3 - The classes and any maximum number of shares that the corporation is authorized to issue		
See attached Schedule A		
4 - Restrictions, if any, on share transfers		
See attached Schedule B		
5 - Minimum and Maximum number of directors (for a fixed number of directors, please indicate the same number in both boxes)		
Minimum number	1	Maximum number 10
6 - Restrictions, if any, on the business the corporation may carry on		
There shall be no restrictions on the business that the Corporation may carry on.		
7 - Other provisions, if any		
See attached schedule C		
8 - The amalgamation has been approved pursuant to that section or subsection of the Act which is indicated as follows:		
<input type="checkbox"/> 183 - Long form: approved by special resolution of shareholders	<input checked="" type="checkbox"/> 184(1) - Vertical short-form: approved by resolution of directors	<input type="checkbox"/> 184(2) - Horizontal short-form: approved by resolution of directors
9 - Declaration		
I hereby certify that I am a director or an authorized officer of the following corporation:		
Name of the amalgamating corporation	Corporation number	Signature
Gestion Groupe Phi Inc.		
Phi Group Holdings Inc.	1371854-9	
Groupe Phi Inc./ Phi Group Inc.	1371981-2	
Diving Horse Productions Limited	277050-4	
<small>Note: Misrepresentation constitutes an offence and, on summary conviction, a person is liable to a fine not exceeding \$5,000 or to imprisonment for a term not exceeding six months or to both (subsection 250(1) of the CBCA).</small>		