

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM807455

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of Intellectual Property Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Wells Fargo Bank, National Association		05/01/2023	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Lannett Holdings, Inc.		
<b>Street Address:</b>	103 Foulk Road		
<b>Internal Address:</b>	Suite 202		
<b>City:</b>	Wilmington		
<b>State/Country:</b>	DELAWARE		
<b>Postal Code:</b>	19803		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Cody Laboratories, Inc.		
<b>Street Address:</b>	601 Yellowstone Avenue		
<b>City:</b>	Cody		
<b>State/Country:</b>	WYOMING		
<b>Postal Code:</b>	82414		
<b>Entity Type:</b>	Corporation: WYOMING		
<b>Name:</b>	Lannett Company, Inc.		
<b>Street Address:</b>	9000 State Road		
<b>City:</b>	Philadelphia		
<b>State/Country:</b>	PENNSYLVANIA		
<b>Postal Code:</b>	19136		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4165093	LCI	
<b>Registration Number:</b>	4684905	C-TOPICAL	
<b>Registration Number:</b>	2674394	LANNETT	
<b>Registration Number:</b>	2415414	METADATE	
<b>Registration Number:</b>	3262513	METADATE CD	
<b>Registration Number:</b>	6091206	NUMBRINO	

OP \$190.00 4165093

Property Type	Number	Word Mark
Serial Number:	90100385	LANNETT

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 714.668.6200  
**Email:** johnkline@paulhastings.com  
**Correspondent Name:** John Kline  
**Address Line 1:** 695 Town Center Drive  
**Address Line 2:** Seventeenth Floor  
**Address Line 4:** Costa Mesa, CALIFORNIA 92626

<b>NAME OF SUBMITTER:</b>	John Kline
<b>SIGNATURE:</b>	/s/ John Kline
<b>DATE SIGNED:</b>	05/02/2023

**Total Attachments: 5**

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**TERMINATION AND RELEASE OF  
INTELLECTUAL PROPERTY SECURITY AGREEMENT**

This Termination and Release of Intellectual Property Security Agreement, dated as of May 1, 2023 (this "*Release*"), is made with regard to that certain Intellectual Property Security Agreement, entered into as of December 7, 2020 (as amended from time to time, the "*IP Security Agreement*"), by and between WELLS FARGO BANK, NATIONAL ASSOCIATION (the "*Collateral Agent*") and the Grantors party thereto (each, individually, a "*Grantor*" and, collectively, the "*Grantors*"). Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Credit Agreement (as defined below) or the IP Security Agreement, as applicable.

WHEREAS, the Collateral Agent agreed to make certain advances of money and to extend certain financial accommodations to the Grantors in the amounts and manner set forth in that certain Credit and Guaranty Agreement, dated as of December 7, 2020, by and between the Collateral Agent, the Grantors, the other Credit Parties thereto and the Lenders party thereto from time to time (as amended to date, the "*Credit Agreement*");

WHEREAS, pursuant the IP Security Agreement, which was recorded on December 7, 2020 at Reel 054267/Frame 0925 in the Patent division of the U.S. Patent and Trademark Office, the Grantors granted the Collateral Agent a security interest in the Collateral, including certain patent and patent applications, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantors connected with such patents, including without limitation those set forth on Schedule A attached hereto (collectively, the "*Patents*");

WHEREAS, pursuant the IP Security Agreement, which was recorded on December 7, 2020 at Reel 7126/Frame 0289 in the Trademark division of the U.S. Patent and Trademark Office, the Grantors granted the Collateral Agent a security interest in the Collateral, including certain trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantors connected with and symbolized by such trademarks, including without limitation those set forth on Schedule B attached hereto (collectively, the "*Trademarks*"); and

WHEREAS, the Grantors have paid and satisfied in full its Obligations under the Loan Agreement, and the parties desire to enter into this Release to confirm that the Collateral Agent has released its security interests in and to the intellectual property Collateral and to expunge any recordation of the security interest insofar as it pertains to the intellectual property Collateral.

NOW, THEREFORE, for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

1. Release. The Collateral Agent, without representation or warranty of any kind, hereby forever releases, discharges, terminates and cancels the entire security interest in and to all of the intellectual property Collateral, including the Trademarks and Patents arising under the Pledge and Security Agreement and the IP Security Agreement and all of the proceeds of any and all of the foregoing. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Patents or Trademarks under the IP Security Agreement, the Collateral Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantors.

2. Termination. The Collateral Agent, without representation or warranty of any kind, terminates and cancels the IP Security Agreement.

3. Further Assurances. The Collateral Agent hereby agrees to execute such instruments, to take such other actions and to give such further assurances as the Grantors reasonably shall request to terminate any security interest in the intellectual property Collateral pursuant to the IP Security Agreement and otherwise to effectuate the release of all recordings of such security interest in the intellectual property Collateral

4. Miscellaneous. The Collateral Agent acknowledges and agrees that the Grantors and its successors and assigns may rely upon this Release. The Collateral Agent represents and warrants that it has not transferred or assigned all or any part of the security interest in the intellectual property Collateral to any third party, and that it has all necessary authority to execute this Release and grant the releases and discharges and all other rights set forth herein.

5. Governing Law. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

*[Signature Pages Follow]*

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be executed by a duly authorized officer thereunto as of the date first written above.

WELLS FARGO BANK, NATIONAL  
ASSOCIATION

By: Salvatore Tulumello  
Name: Salvatore Tulumello  
Title: vice president

[Signature Page to Termination and Release]

**TRADEMARK**  
**REEL: 008057 FRAME: 0456**

**SCHEDULE A**

**PATENTS**

<u>Grantor</u>	<u>Title</u>	<u>Patent No.</u>	<u>Issue Date</u>
Cody Laboratories, Inc.	Synthesis of oxycodone hydrochloride	US 9062062	06/23/2015
Cody Laboratories, Inc.	Preparation of 14-Hydroxycodeinone Sulfate	US 8846923	09/30/2014
Cody Laboratories, Inc.	Method for synthesizing 2-carbomethoxytropinone	US 7855296	12/21/2010
Cody Laboratories, Inc.	Preparation of 14-Hydroxycodeinone Sulfate	US 9090620	7/28/2015
Cody Laboratories, Inc.	Preparation of 14-Hydroxycodeinone Sulfate	US 9108976	8/18/2015
Cody Laboratories, Inc.	Method For Catalytic Preparation of Hydromorphone, Hydrocodone and Other Opiates	US 10081636	09/25/2018
Cody Laboratories, Inc.	Synthesis of Levomethadone Hydrochloride or Dextromethadone Hydrochloride and Methods for Use Thereof	US 10040752	08/07/2018
Cody Laboratories, Inc.	Preparation of 14-Hydroxycodeinone Sulfate	US 9233972	01/12/2016
Cody Laboratories, Inc.	Preparation of Oxycodone Base from 14-Hydroxycodeinone Sulfate	US 9309257	04/12/2016
Cody Laboratories, Inc.	Conversion of Oxycodone Base to Oxycodone Hydrochloride	US 10227354	03/12/2019

**Patent Applications**

<u>Grantor</u>	<u>Title</u>	<u>Patent No.</u>	<u>Issue Date</u>
Cody Laboratories, Inc.	Preparation of (-)-Cocaine Hydrochloride	15/981,574	May 16, 2018
Cody Laboratories, Inc.	Preparation of (-)-Cocaine Hydrochloride	17/002,492	August 25, 2020

**SCHEDULE B**

**TRADEMARKS**

<u>Grantor</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Reg. No.</u>	<u>Reg. Date</u>
Lannett Holdings, Inc.	LCI	85073929	06/29/2010	4165093	06/26/2012
Lannett Holdings, Inc.	C-TOPICAL	85033155	05/07/2010	4684905	02/10/2015
Lannett Holdings, Inc.	LANNETT	76324068	10/12/2001	2674394	01/14/2003
Lannett Company, Inc.	METADATE	75766897	08/03/1999	2415414	12/26/2000
Lannett Company, Inc.	METADATE CD	78635879	05/24/2005	3262513	07/10/2007
Lannett Holdings, Inc.	NUMBRINO	87004857	04/18/2016	6091206	06/30/2020
Lannett Holdings, Inc.	LANNETT logo	90100385	08/07/2020		pending