

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807500

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS RECORDED AT REEL/FRAME NO.: 7066/0841

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS COLLATERAL AGENT		04/05/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	JILL ACQUISITION LLC
Street Address:	4 Batterymarch Park
City:	Quincy
State/Country:	MASSACHUSETTS
Postal Code:	02169
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	5845166	J.JILL
Registration Number:	5393009	STYLE FOR LIFE
Registration Number:	4542800	UNCOMPLICATE REWARDS
Registration Number:	4550770	J.JILL STYLE REWARDS
Registration Number:	4627003	THE J. JILL WEAREVER COLLECTION
Registration Number:	3495018	J. JILL COMPASSION FUND
Registration Number:	3614025	PURE JILL
Registration Number:	3399428	PURE JILL
Registration Number:	2549252	J. JILL
Registration Number:	2549253	J. JILL
Registration Number:	2234098	J. JILL
Registration Number:	2226071	J. JILL
Registration Number:	2286599	J. JILL

CORRESPONDENCE DATA

Fax Number: 4154391500

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

REEL: 008057 FRAME: 0683

900770035

CH \$340.00 5845166

Email: maria.banda@kirkland.com
Correspondent Name: Maria Banda
Address Line 1: Kirkland & Ellis, LLP
Address Line 2: 555 California Street, Suite 2700
Address Line 4: San Francisco, CALIFORNIA 94104

ATTORNEY DOCKET NUMBER: 48696-1

NAME OF SUBMITTER: Maria Banda

SIGNATURE: /Maria Banda/

DATE SIGNED: 05/02/2023

Total Attachments: 6

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Termination and Release of Security Interest in Trademarks (this "Release"), dated as of April 5, 2023, is made by Wilmington Trust, National Association, in its capacity as Collateral Agent for the benefit of the Secured Creditors ("Secured Party"), in favor of Jill Acquisition LLC, a Delaware limited liability company ("Debtor").

WHEREAS, Debtor, Secured Party and certain other parties entered into that certain Priming Security Agreement, dated as of September 30, 2020 (the "Security Agreement"), pursuant to which Debtor executed and delivered that certain Trademark Security Agreement, dated as of September 30, 2020, which was recorded with the United States Patent and Trademark Office ("USPTO") on October 1, 2020 at Reel 7066 and Frame 0841 (the "Trademark Security Agreement");

WHEREAS, pursuant to the Security Agreement and Trademark Security Agreement, Debtor granted to Secured Party a security interest (the "Security Interest") in all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), including, without limitation, the trademark registrations and trademark applications listed on Schedule I attached hereto;

WHEREAS, Secured Party now desires to terminate and release its Security Interest in the Trademark Collateral.

NOW THEREFORE, in consideration of the mutual promises and undertakings set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and with the intention of being legally bound hereby, Secured Party agrees as follows:

1. Termination and Release. Secured Party (in each case, without recourse, representation or warranty of any kind whatsoever) hereby:

(a) terminates the Trademark Security Agreement and its Security Interest with respect to the Trademark Collateral, including in the trademark registrations and applications listed on Schedule I attached hereto and releases any and all other right, title, interest, and claims it may have in the Trademark Collateral;

(b) to the extent assigned, assign back to Debtor any right, title, or interest Secured Party may have in, to, or under the Trademark Collateral, together with the goodwill of the business symbolized thereby; and

(c) authorizes the recordation of this Release by Debtor (or any other person or entity hereafter holding any right, title or interest in the Copyright Collateral) with the USPTO at Debtor's expense.

2. Further Assurances. Secured Party, at Debtor's expense, hereby agrees to execute, acknowledge, procure and deliver any further documents and to do such other acts, in

each case as may be reasonably requested by Debtor, to affect the security interest release contemplated herein.

IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed as of the date first set forth above.


Secured Party:

**WILMINGTON TRUST, NATIONAL
ASSOCIATION**, as Secured Party

By: _____

Name:

Title:


Jeffery Rose
Vice President

[Signature Page to Termination and Release of Security Interest in Trademarks]

TRADEMARK
REEL: 008057 FRAME: 0687

SCHEDULE I

of

Termination and Release of Security Interest in Trademarks

United States Trademark Registrations/Applications

Grantor	Mark	Jurisdiction	Registration No. (App. No.)	Registration Date (Filing Date)
Jill Acquisition LLC	J.JILL	U.S. Federal	5845166	8/27/2019
Jill Acquisition LLC	STYLE FOR LIFE	U.S. Federal	5393009	1/30/2018
Jill Acquisition LLC	UNCOMPLICATE REWARDS	U.S. Federal	4542800	6/3/2014
Jill Acquisition LLC	J.JILL STYLE REWARDS	U.S. Federal	4550770	6/17/2014
Jill Acquisition LLC	THEJ.JILL WEAREVER COLLECTION	U.S. Federal	4627003	10/28/2014
Jill Acquisition LLC	J. JILL COMPASSION FUND	U.S. Federal	3495018	9/2/2008
Jill Acquisition LLC	PURE JILL	U.S. Federal	3614025	4/28/2009
Jill Acquisition LLC	PURE JILL	U.S. Federal	3399428	3/18/2008
Jill Acquisition LLC	J. JILL	U.S. Federal	2549252	3/19/2002
Jill Acquisition LLC	J. JILL	U.S. Federal	2549253	3/19/2002
Jill Acquisition LLC	J. JILL	U.S. Federal	2234098	3/23/1999
Jill Acquisition LLC	J.JILL	U.S. Federal	2226071	2/23/1999
Jill Acquisition LLC	J.JILL	U.S. Federal	2286599	10/12/1999
Jill Acquisition LLC	J.JILL	U.S. State - Wisconsin	20105001830	4/7/2010

Grantor	Mark	Jurisdiction	Registration No. (App. No.)	Registration Date (Filing Date)
Jill Acquisition LLC	J. JILL	U.S. State - Ohio	1927965	4/5/2010
Jill Acquisition LLC	J JILL - THE STORE	U.S. State - Wisconsin	20055600006	7/6/2005

Foreign Trademark Registrations/Applications

Grantor	Mark	Jurisdiction	Registration No. (App. No.)	Registration Date (Filing Date)
Jill Acquisition LLC	J. JILL& DESIGN	Canada	TMA799770	6/13/2011
Jill Acquisition LLC	J. JILL	Canada	TMA704453	1/11/2008
Jill Acquisition LLC	J. JILL	Mexico	1681072	10/5/2016
Jill Acquisition LLC	J. JILL	Mexico	1681071	10/5/2016
Jill Acquisition LLC	J. JILL	Mexico	1681073	10/5/2016
Jill Acquisition LLC	J. JILL	United Kingdom	2425854	12/15/2006
Jill Acquisition LLC	J. JILL	EU trade marks	16811135	11/10/2017
Jill Acquisition LLC	J.JILL	Israel	119493	7/9/1999
Jill Acquisition LLC	J.JILL	China	6866637	12/14/2010
Jill Acquisition LLC	J.JILL	China	6866641	12/14/2010
Jill Acquisition LLC	J.JILL	China	6866636	4/21/2010
Jill Acquisition LLC	J.JILL	China	6866642	9/14/2010
Jill Acquisition LLC	J.JILL	China	6866640	4/21/2010
Jill Acquisition LLC	J.JILL	China	6866638	9/14/2010
Jill Acquisition LLC	J.JILL	China	6866639	7/28/2010
Jill Acquisition LLC	J.JILL	China	6866643	7/28/2010
Jill Acquisition LLC	J.JILL	China	4546832	12/21/2008
Jill Acquisition LLC	J.JILL	Hong Kong	200211501	7/6/1998

Grantor	Mark	Jurisdiction	Registration No. (App. No.)	Registration Date (Filing Date)
Jill Acquisition LLC	J. JILL	India	1373826	7/26/2005
Jill Acquisition LLC	J. JILL	Indonesia	IDM000228378	11/26/2009
JILL ACQUISITION LLC	J. JILL	Peru	P00157488	10/7/2009
Jill Acquisition LLC	J. JILL	Singapore	T9806509G	6/30/1998
Jill Acquisition LLC	J JILL	Taiwan	01275109	8/16/2007
Jill Acquisition LLC	J.JILL	Vietnam	40096299	2/21/2008
Jill Acquisition LLC	J.JILL	Vietnam	40091808	11/16/2007
Jill Acquisition LLC-	J. JILL	International Register	870470	10/17/2005