

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM807532

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest (Recorded at 5981-0579)		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JPMorgan Chase Bank, N.A.		04/26/2023	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	OPTIV INC.		
<b>Street Address:</b>	1144 15TH ST		
<b>Internal Address:</b>	SUITE 2900		
<b>City:</b>	DENVER		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80202		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	OPTIV SECURITY INC.		
<b>Street Address:</b>	1144 15TH ST		
<b>Internal Address:</b>	SUITE 2900		
<b>City:</b>	DENVER		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80202		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 7</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5161694	OPTIV	
<b>Registration Number:</b>	5161762	OPTIV	
<b>Registration Number:</b>	5863368	OPTIV SECURITY	
<b>Registration Number:</b>	4036823	ACCUVANT	
<b>Registration Number:</b>	4036824	ACCUVANT	
<b>Registration Number:</b>	4459079	CYBERBOT	
<b>Registration Number:</b>	4456557	CLAB	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124464900		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			

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*using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2124464727  
**Email:** hsmith@kirkland.com  
**Correspondent Name:** Hayley Smith  
**Address Line 1:** Kirkland & Ellis, LLP  
**Address Line 2:** 601 Lexington Ave  
**Address Line 4:** New York, NEW YORK 10022

<b>ATTORNEY DOCKET NUMBER:</b>	42492-5
<b>NAME OF SUBMITTER:</b>	Hayley Smith
<b>SIGNATURE:</b>	/Hayley Smith/
<b>DATE SIGNED:</b>	05/02/2023

**Total Attachments: 4**  
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source=JPM Optiv IP Releases (4.26.23) (002)#page4.tif

## RELEASE OF SECURITY INTERESTS IN TRADEMARKS

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this “Release”), dated as of April 26, 2023, is executed by JPMORGAN CHASE BANK, N.A., in its capacity as collateral agent (the “Agent”), in favor of OPTIV INC., a Delaware corporation, and OPTIV SECURITY INC., a Delaware corporation (collectively, the “Grantors”). All capitalized terms used in this Release and not otherwise defined herein, shall have the respective meanings given to such terms in the Trademark Security Agreement (as defined below).

### RECITALS

A. WHEREAS, the Agent, the Grantors, and the other parties thereto have entered into that certain ABL Security Agreement, dated as of February 1, 2017 (as the same may have been amended, amended and restated, restated, supplemented or otherwise modified prior to the date hereof, the “Security Agreement”);

B. WHEREAS, the Grantors have, pursuant to the Security Agreement and that certain Grant of Security Interest in Trademark Rights dated as of February 1, 2017, recorded in the United States Patent and Trademark Office (the “USPTO”) on February 3, 2017 at Reel 5981, Frame 0579 (as the same may have been amended, amended and restated, restated, supplemented or otherwise modified prior to the date hereof, the “Trademark Security Agreement”) granted to the Agent, on behalf of the Secured Parties, a lien on and security interest in and to all of the Grantors’ right, title and interest, including the goodwill associated therewith, in, to and under the Collateral, including without limitation those Trademarks listed on Exhibit A attached hereto (collectively, the “Released Collateral”); and

C. WHEREAS, in connection with the Grantors’ repayment of all obligations outstanding under the Security Agreement, pursuant to that certain payoff letter, dated April 24, 2023, between the Agent and the Grantors, the Agent wishes to terminate and release its lien on and security interest in, to and under the Released Collateral.

D. NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby terminates, cancels, discharges and releases its lien on and security interest in, to and under the Released Collateral and terminates the Trademark Security Agreement. The Agent represents and warrants that it has the full power and authority to execute this Release. The Agent acknowledges that this Release may be filed along with any other necessary documentation with the USPTO or any other governmental office to evidence the release granted herein at the sole expense of the Grantors. The Agent authorizes the Grantors or their designees to record this Release with the USPTO and other applicable registry at the sole expense of the Grantors and authorizes and requests the trademark division of the USPTO to record this Release. The Agent agrees, at the Grantors’ expense, to take all further actions and provide to the Grantors and their successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents, information and additional authorization, in each case as the Grantors and their successors, assigns and legal representatives may reasonably request which is necessary to confirm, effectuate or record the release of the security interest in the Released Collateral.

E. THIS RELEASE SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature page follows.]

IN WITNESS WHEREOF, the Agent has executed this Release of Security Interests in Trademarks as of the date first set forth above.

**JPMORGAN CHASE BANK, N.A.**, as Agent

By   
Name: Kevin Podwika  
Title: Authorized Officer

[Signature Page to Release of Security Interests in Trademarks]

**TRADEMARK**  
**REEL: 008057 FRAME: 0831**

**Exhibit A**

**Trademarks**

<b>OWNER</b>	<b>APPLICATION NUMBER</b>	<b>REGISTRATION NUMBER</b>	<b>TRADEMARK</b>
Optiv Inc.	86579559	5161694	OPTIV
Optiv Inc.	86579579*		OPTIV CYBERSECURITY
Optiv Inc.	86633787	5161762	OPTIV
Optiv Inc.	86579587	5863368	OPTIV SECURITY
Optiv Inc.	86579599*		OPTIV SECURITY GROUP
Optiv Inc.	86633793*		OPTIV SECURITY
Optiv Security Inc.	77945928*	4036823	ACCUVANT
Optiv Security Inc.	77945935*	4036824	ACCUVANT
Optiv Inc.	86579630*		TALEN
Optiv Security Inc.	85602272*	4356455	6LABS
Optiv Security Inc.	85602313*	4307964	THREATDETECT
Optiv Security Inc.	85602291*	4307963	THREATPROTECT
Optiv Security Inc.	85968472*	4466480	THREATCOLLECTOR
Optiv Security Inc.	85941116*	4480344	ISWAT
Optiv Security Inc.	85937140*	4664949	IAM5
Optiv Security Inc.	85937152	4459079	CYBERBOT
Optiv Security Inc.	85841848	4456557	CLAB
Optiv Security Inc.	85836559*	4399610	C.A.R.E.
Optiv Security Inc.	78857610*	3219901	Miscellaneous Design FISHNET SECURITY INC

\* Lapsed