

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM807699

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DIGNIFI TECH INC.		05/27/2022	Corporation: COLORADO
RECEIVING PARTY DATA			
Name:	BRIGADE AGENCY SERVICES LLC		
Street Address:	399 PARK AVENUE, 16TH FLOOR		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4618570	CFS CONFIDENT FINANCIAL SOLUTIONS	
Serial Number:	90632750	DIGNIFI	
CORRESPONDENCE DATA			
Fax Number:	2125305219		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212-530-5878		
Email:	dcip@milbank.com, jgarces@milbank.com		
Correspondent Name:	John Garces, Esq.		
Address Line 1:	55 Hudson Yards		
Address Line 2:	Milbank, LLP		
Address Line 4:	New York, NEW YORK 10001-2163		
ATTORNEY DOCKET NUMBER:	41134.00013		
NAME OF SUBMITTER:	John Garces, Esq.		
SIGNATURE:	/John Garces/		
DATE SIGNED:	05/03/2023		
Total Attachments: 4			
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SHORT FORM TRADEMARKS SECURITY AGREEMENT

Date: May 27, 2022

WHEREAS, the Grantors listed on the signature page hereto (each a “Grantor” and collectively, the “Grantors”) have adopted, used, are using, or intend to use, and are the owners of the trademarks and trademark applications listed in the attached Schedule of Registered Trademarks, and the registrations and applications associated therewith;

WHEREAS, each Grantor has contemporaneously with the execution of this Short-Form Trademarks Security Agreement entered into the Loan, Security and Guarantee Agreement dated as of May 27, 2022 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), in which each such Grantor has granted certain interests in favor of Brigade Agency Services LLC, as the administrative agent and collateral agent (in such capacities, “Agent”) for the benefit of the Lender (as defined therein); and

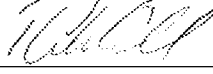
WHEREAS, pursuant to the Security Agreement, the Grantors have agreed with the Agent and the Lender to execute this Short-Form Trademarks Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby grants to the Agent for the benefit of the Lender, to the extent provided in the Security Agreement (the terms and conditions of which are hereby incorporated herein), a security interest in all of its right, title and interest in, to and under all the trademarks, whether now owned or at any time hereafter acquired, of such Grantor that are registered with, or for which applications for registration have been filed with, the United States Patent and Trademark Office, including the trademarks listed on the attached Schedule of Registered Trademarks, and all registrations and pending applications associated therewith (excluding any application for registration of a trademark filed on an intent-to-use basis solely to the extent that the grant of a security interest in any such trademark application would materially adversely affect the validity or enforceability of the resulting trademark registration or result in cancellation of such trademark application), as collateral security for the prompt and complete payment and performance when due of all the Secured Obligations (as defined in the Security Agreement). Notwithstanding the foregoing, in the event of any conflict between this Short-Form Trademarks Security Agreement and the Security Agreement, the Security Agreement shall control.

This Agreement may be executed in any number of counterparts, each of which shall be an original but all of which together shall constitute one instrument. The words “execution,” “signed,” “signature,” “delivery,” and words of like import in or relating to this Agreement and/or any document to be signed in connection with this Agreement and the transactions contemplated hereby shall be deemed to include electronic signatures or the keeping of records in electronic form, each of which shall be of the same legal effect, validity or enforceability as a manually executed signature or the use of a paper-based recordkeeping system, as the case may be, to the extent and as provided for in any applicable law, including the Federal Electronic Signatures in Global and National Commerce Act, the New York State Electronic Signatures and Records Act, or any other similar state laws based on the Uniform Electronic Transactions Act.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement the day and year first above written.

BRIGADE AGENCY SERVICES LLC

By:  _____

Name: Patrick Criscillo

Title: Authorized Signatory

DIGNIFI TECH INC.

By: Neeraj Mehta
Name: Neeraj Mehta
Title: Chief Executive Officer

Schedule of Registered Trademarks

Owner	Trademark / Trademark Application	Trademark No. / Application No.	Jurisdiction
DigniFi Tech Inc.	DIGNIFI	Appliation No. 90632750	US
DigniFi Tech Inc.	CFS CONFIDENT FINANCIAL SOLUTIONS	Trademark No. 4618570	US