# Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM807705

TRADEMARK ASSIGNMENT COVER SHEET

**SUBMISSION TYPE: NEW ASSIGNMENT NATURE OF CONVEYANCE:** Partial Termination and Release of Security Interest recorded at 6355/0535, 4/18/2018.

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		05/01/2023	National Banking Association: UNITED STATES

#### **RECEIVING PARTY DATA**

Name:	Vyaire Medical Consumables LLC		
Street Address:	26125 N. Riverwoods Blvd.		
City:	Mettawa		
State/Country:	ILLINOIS		
Postal Code:	60045		
Entity Type:	Limited Liability Company: DELAWARE		

## **PROPERTY NUMBERS Total: 12**

Property Type	Number	Word Mark
Registration Number:	4857750	GREENLIGHT
Registration Number:	4767607	LIMB-O
Registration Number:	2577753	MEDISORB
Registration Number:	4556676	MISTY FAST
Registration Number:	2986510	MISTY FINITY
Registration Number:	2829900	MISTY MAX 10
Registration Number:	2013804	MULTI-LINK
Registration Number:	4347644	NEO-VERSO
Registration Number:	1947107	SILVERTRACE
Registration Number:	1053584	TRI-FLO
Registration Number:	1342404	U/CONNECT-IT
Registration Number:	4209892	VERSO

#### CORRESPONDENCE DATA

2024083141 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141

jean.paterson@cscglobal.com Email:

> **TRADEMARK** REEL: 008058 FRAME: 0362

900770228

Correspondent Name: CSC

Address Line 1: 1090 Vermont Avenue, NW Address Line 4: Washington, D.C. 20005

NAME OF SUBMITTER: Jean Paterson

SIGNATURE: /jep/

**DATE SIGNED:** 05/03/2023

**Total Attachments: 4** 

source=5-3-2023 VYAIRE\_MEDICAL\_CONSUMABLES\_LLC\_TM 10#page1.tif source=5-3-2023 VYAIRE\_MEDICAL\_CONSUMABLES\_LLC\_TM 10#page2.tif source=5-3-2023 VYAIRE\_MEDICAL\_CONSUMABLES\_LLC\_TM 10#page3.tif source=5-3-2023 VYAIRE\_MEDICAL\_CONSUMABLES\_LLC\_TM 10#page4.tif

# PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

This PARTIAL TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS ("<u>Termination and Release</u>") dated as of May 1, 2023, is made by Bank of America, N.A., as Collateral Agent for the Secured Parties (in such capacity and together with successors in such capacity, the "<u>Collateral Agent</u>"), in favor of Vyaire Medical Consumables LLC, a Delaware limited liability corporation (the "<u>Grantor</u>").

### **WITNESSETH:**

WHEREAS, pursuant to (a) the First Lien Credit Agreement, dated April 16, 2018, among Vyaire Company, Vyaire Medical, Inc., Vyaire Finance B.V., Bank of America, N.A., as Administrative Agent, Collateral Agent, L/C Issuer and Swing Line Lender, and each lender from time to time party thereto (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), (b) the Security Agreement, dated as of April 16, 2018, among the Grantor, the other grantors from time to time party thereto and the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), and (c) the First Lien Trademark Security Agreement, dated as of April 16, 2018, by and between Grantor and the Collateral Agent (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Trademark Security Agreement"), the Grantor granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest (the "Security Interest") in, among other things, all of Grantor's right, title and interest in and to the United States Trademarks set forth in Schedule A attached to the Trademark Security Agreement (the "Trademark Collateral");

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on April 18, 2018 at Reel 6355 and Frame 0535;

WHEREAS, the Trademark Collateral included, among other things, the Trademarks of Grantor listed on Schedule I attached hereto (the "Released Trademark Collateral");

WHEREAS, the Grantor has requested and the Collateral Agent has agreed to execute and deliver this Termination and Release to evidence the termination and release of the entirety of the Collateral Agent's Security Interest in the Released Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Agent hereby states as follows:

1. <u>Definitions</u>. Capitalized terms used in this Termination and Release and not otherwise defined herein have the meanings specified in the Trademark Security Agreement or the Credit Agreement, as applicable.

- 2. Release of Security Interest in Released Trademark Collateral. The Collateral Agent, without recourse, representation or warranty, does hereby evidence and confirm the termination, relinquishment, release, discharge and cancellation of any and all of its Security Interest in the Released Trademark Collateral, together with the goodwill of the business symbolized thereby, and any right, title or interest of the Collateral Agent in the Released Trademark Collateral shall hereby cease and become void. If and to the extent that the Collateral Agent has acquired any right, title or interest in and to the Released Trademark Collateral, the Collateral Agent hereby re-transfers, re-conveys, and re-assigns such right, title or interest to the Grantor.
- 3. <u>Partial Release</u>. This Termination and Release is applicable only and solely with respect to the Released Trademark Collateral and to no other Trademark Collateral arising under the Trademark Security Agreement. Except as expressly modified hereby, the Trademark Security Agreement and the Credit Agreement shall remain in full force and effect, each in accordance with the provisions thereof on the date thereof.
- 4. <u>Further Assurances</u>. Upon the request of Grantor, the Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest in the Released Trademark Collateral contemplated hereby. The Collateral Agent hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office record this Termination and Release
- 5. <u>Governing Law</u>. This Termination and Release shall be governed by, and construed in accordance with, the laws of the State of New York.
- 6. <u>Execution in Counterparts</u>. This Termination and Release may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

\* \* \*

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized representatives as of the date first above written.

Bank of America, N.A., as Collateral Agent

Name:

Felicia Brinson

Title:

Assistant Vice President

**REEL: 008058 FRAME: 0366** 

SCHEDULE I

United States Trademark Applications and Registrations

Trademark	Registered Owner	Application Number	Registration Number
GREENLIGHT	Vyaire Medical Consumables LLC	86/404,904	4,857,750
LIMB-O	Vyaire Medical Consumables LLC	86/398,827	4,767,607
MEDISORB	Vyaire Medical Consumables LLC	76/155,873	2,577,753
MISTY FAST	Vyaire Medical Consumables LLC	78/389,050	4,556,676
MISTY FINITY	Vyaire Medical Consumables LLC	78/389,050	2,986,510
MISTY MAX 10	Vyaire Medical Consumables LLC	78/174,378	2,829,900
MULTI-LINK	Vyaire Medical Consumables LLC	75/031,602	2,013,804
NEO-VERSO	Vyaire Medical Consumables LLC	85/546,171	4,347,644
SILVERTRACE	Vyaire Medical Consumables LLC	74/224,229	1,947,107
TRI-FLO	Vyaire Medical Consumables LLC	73/079,041	1,053,584
U/CONNECT-IT	Vyaire Medical Consumables LLC	73/466,253	1,342,404
VERSO	Vyaire Medical Consumables LLC	85/546,163	4,209,892

**RECORDED: 05/03/2023**