

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM807981

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	03/31/2023		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
501 Auctions LLC		03/31/2023	Limited Liability Company: VIRGINIA
RECEIVING PARTY DATA			
Name:	GiveSmart US, Inc.		
Street Address:	9620 Executive Center Drive North, Suite 200		
City:	St. Petersburg		
State/Country:	FLORIDA		
Postal Code:	33702		
Entity Type:	Corporation: GEORGIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5165509	501 AUCTIONS	
CORRESPONDENCE DATA			
Fax Number:	8655234478		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8655464305		
Email:	mbradford@luedeka.com		
Correspondent Name:	Michael J. Bradford		
Address Line 1:	P. O. Box 1871		
Address Line 4:	Knoxville, TENNESSEE 37901		
ATTORNEY DOCKET NUMBER:	73368.M1		
NAME OF SUBMITTER:	Michael J. Bradford		
SIGNATURE:	/MichaelBradford/		
DATE SIGNED:	05/04/2023		
Total Attachments: 3			
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source=73368m1-topto-20230504-CertificateOfMerger#page3.tif			

OP \$40.00 5165509

STATE OF GEORGIA

Secretary of State

Corporations Division

313 West Tower

2 Martin Luther King, Jr. Dr.

Atlanta, Georgia 30334-1530

CERTIFICATE OF MERGER

I, **Brad Raffensperger**, the Secretary of State and the Corporation Commissioner of the State of Georgia, do hereby issue this certificate pursuant to Title 14 of the Official Code of Georgia Annotated certifying that articles or a certificate of merger and fees have been filed regarding the merger of the below entities, effective as of **03/31/2023**. Attached is a true and correct copy of the said filing.

Surviving Entity:

GIVSMART US, INC., a Domestic Profit Corporation

Nonsurviving Entity/Entities:

501 Auctions LLC, a Foreign Non-Qualifying Entity

WITNESS my hand and official seal in the City of Atlanta
and the State of Georgia on **04/06/2023**.



Brad Raffensperger

Brad Raffensperger
Secretary of State

Certificate of Merger

Pursuant to the Georgia Business Corporation Code, the undersigned parties submit this Certificate of Merger.

The merger is permitted by the laws of the Commonwealth of Virginia, under which 501 Auctions LLC is organized, and 501 Auctions LLC has complied with such laws in effecting the merger.

1. **Parties.** The parties to the merger are as follows:

501 Auctions LLC is a limited liability company organized under the laws of the Commonwealth of Virginia on May 4, 2011. The surviving corporation is GiveSmart US, Inc., a Georgia corporation.

2. **Effective Date.** The merger shall be effective when accepted by the Secretary of State of the State of Georgia on March 31, 2023.

3. **Approval of Plan of Merger.** The plan of merger was duly approved by the shareholders of GiveSmart US, Inc. Participation in the merger by any foreign corporation was duly authorized by the law under which the foreign corporation is incorporated and by its organizational documents.

4. **No Amendment to Articles of Incorporation.** The articles of incorporation of GiveSmart US, Inc., the surviving corporation, shall not be amended in connection with the merger.

5. **Plan of Merger.** The executed plan of merger is on file at the principal place of business of GiveSmart US, Inc., the surviving corporation, located at 9620 Executive Center Drive North, Suite 200, St. Petersburg, Florida 33702.

6. **Availability of Plan of Merger.** A copy of the plan of merger will be furnished by GiveSmart US, Inc., the surviving corporation, on request and without cost, to any shareholder or member of any entity that is a party to the merger.

GiveSmart US, Inc.

By: *Mike Henricks*

Name: Mike Henricks

Title: Chief Financial Officer

Date: March 31, 2023

501 Auctions LLC

By: *Michael Sheridan*

Name: Michael Sheridan

Title: Authorizaed Person

Date: March 31, 2023

Notice of Merger -- 501 Auctions LLC into GiveSmart US, Inc.

Notice is given that a certificate of merger which will effect a merger by and between 501 Auctions LLC, a limited liability company organized under the laws of the Commonwealth of Virginia, and GiveSmart US, Inc., a corporation incorporated in the State of Georgia, has been delivered to the Secretary of State for filing in accordance with the Georgia Business Corporation Code. The name of the surviving corporation in the merger is GiveSmart US, Inc., a corporation incorporated in the State of Georgia. The registered office of such corporation is located at 289 S. Culver Street, Lawrenceville, GA 30046 and its registered agent at such address is C T Corporation System.