TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM808411

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BMO HARRIS BANK N.A., as Administrative Agent		05/05/2023	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	MILESTONE STAFFING, INC.	
Street Address:	275 West Campbell Road	
Internal Address:	Suite 330	
City:	Richardson	
State/Country:	TEXAS	
Postal Code:	75080	
Entity Type:	Corporation: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3885115	MILESTONE HEALTHCARE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212.940.6562

Email: joanne.arnold@katten.com

Joanne BL Arnold **Correspondent Name:**

Address Line 1: Katten

Address Line 2: 50 Rockefeller Plaza

Address Line 4: New York, NEW YORK 10020-1605

NAME OF SUBMITTER: Joanne BL Arnold	
SIGNATURE:	/Joanne BL Arnold/
DATE SIGNED:	05/05/2023

Total Attachments: 3

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> TRADEMARK REEL: 008063 FRAME: 0434

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of May 5, 2023, by BMO HARRIS BANK N.A., in its capacity as Administrative Agent for itself and the other Lender Parties (together with its successors and assigns in such capacity, "Grantee"). Capitalized terms used but not defined herein shall have the same meanings assigned to such terms in the Trademark Security Agreement (as defined below).

WITNESSETH:

WHEREAS, MILESTONE STAFFING, INC. ("<u>Grantor</u>"), and Grantee are parties to that certain Trademark Security Agreement dated as of December 31, 2020 (the "<u>Trademark Security Agreement</u>") pursuant to which Grantor granted a security interest to Grantee in certain Trademarks and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Grantee, including the Trademarks set forth on <u>Schedule A</u> hereto;

WHEREAS, the Trademark Security Agreement was recorded by the Trademark Assignment Branch of the United States Patent and Trademark Office on December 31, 2020, at Reel 7152, Frame 0010;

WHEREAS, Grantor has requested that Grantee release its security interest in the Trademarks and Trademark Collateral and reassign any and all rights in the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Grantee, on behalf of itself and the Lender Parties, their successors, legal representatives and assigns, hereby terminates the Trademark Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Trademark Security Agreement in any and all right, title and interest of the Grantor, and reassigns to the Grantor any and all right, title and interest that it may have, in, to and under the following (collectively the "Trademark Collateral"):
 - (i) all of its Trademarks listed on the attached Schedule A;
 - (ii) all goodwill of the business symbolized by the Trademarks and the applications and registrations thereof;
 - (iii) all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof; and
 - (iv) all damages arising from past, present and future violations thereof.
- 2. Grantee hereby releases, grants and conveys to the Grantor, without any representation, recourse or undertaking by Grantee, any and all Grantee's right, title and interest in and to the Trademarks and the Trademark Collateral.

[Signature Page Follows]

TRADEMARK
REEL: 008063 FRAME: 0435

IN WITNESS WHEREOF, Grantee has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

BMO HARRIS BANK N.A.

By: ZM LH

Name: Zachary Evett

Title: Managing Director

SCHEDULE A

Trademark Collateral

TM/AN/RN	Status/Key Dates	Full Goods/Services
MILESTONE HEALTHCARE RN: 3885115 SN: 77881954	Cancelled, July 9, 2021 Office Status: Cancelled - Section 8 Int'l Class: 35,44 First Use: September 1, 1991 Filed: November 30, 2009 Registered: December 7, 2010 Register Type: Principal Register	Int'l Class: 35, 44 (Int'l Class: 35) management of in-patient and out-patient physical rehabilitation facilities; business management of skilled nursing and sub-acute care programs; business management of therapy staffing services to hospitals, clinics, nursing homes, long-term care facilities, and home health providers; business management of per diem staffing and travel staffing services provided to hospitals, clinics, nursing homes, long-term care facilities, and home health providers; consultation services in the field of therapy staffing to hospitals, clinics, nursing homes, long-term care facilities, home health providers and geriatric psychiatric services (Int'l Class: 44) consultation services in the field of in-patient and out-patient physical rehabilitation, skilled nursing and sub-acute care to hospitals, clinics, nursing homes, long-term care facilities, home health providers and geriatric psychiatric services

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RECORDED: 05/05/2023

TRADEMARK REEL: 008063 FRAME: 0437