

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM807569

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
IVYREHAB Sora Pediatric Therapy, LLC		05/01/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Antares Capital LP, as Administrative Agent		
<b>Street Address:</b>	500 West Monroe Street		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60661		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90891189	SORA	
<b>Serial Number:</b>	90891195		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3129932652		
<b>Email:</b>	heather.poitras@lw.com		
<b>Correspondent Name:</b>	Heather Poitras		
<b>Address Line 1:</b>	c/o Latham & Watkins 330 N Wabash Avenue		
<b>Address Line 2:</b>	Suite 2800		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60611		
<b>ATTORNEY DOCKET NUMBER:</b>	057121-0645 HP		
<b>NAME OF SUBMITTER:</b>	Heather Poitras		
<b>SIGNATURE:</b>	/hp/		
<b>DATE SIGNED:</b>	05/03/2023		
<b>Total Attachments: 5</b>			
source=IvyRehab - Firs Lien Trademark Security Agreement (IVYREHAB Sora Pediatric Therapy)#page1.tif			
source=IvyRehab - Firs Lien Trademark Security Agreement (IVYREHAB Sora Pediatric Therapy)#page2.tif			

CH \$65.00 90891189

source=IvyRehab - Firs Lien Trademark Security Agreement (IVYREHAB Sora Pediatric Therapy)#page3.tif  
source=IvyRehab - Firs Lien Trademark Security Agreement (IVYREHAB Sora Pediatric Therapy)#page4.tif  
source=IvyRehab - Firs Lien Trademark Security Agreement (IVYREHAB Sora Pediatric Therapy)#page5.tif

**FIRST LIEN TRADEMARK SECURITY AGREEMENT**

**First Lien Trademark Security Agreement**, dated as of May 1, 2023 (this “**Trademark Security Agreement**”), by IVYREHAB Sora Pediatric Therapy, LLC (the “**Grantor**”), in favor of Antares Capital LP, in its capacity as administrative agent and collateral agent pursuant to the Credit Agreement (as defined in the Security Agreement, defined below) (in such capacity, the “**Administrative Agent**”).

## WITNESSETH:

WHEREAS, the Grantor is party to a First Lien Security Agreement, dated as of April 21, 2022 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the “**Security Agreement**”), in favor of the Administrative Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Administrative Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Administrative Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement and the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby collaterally assigns and pledges to the Administrative Agent, for the benefit of the Secured Parties, and hereby grants to the Administrative Agent for the benefit of the Secured Parties a continuing security interest in all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor: Trademarks of such Grantor listed on Schedule I attached hereto.

SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms of which are incorporated herein by reference. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Termination. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Administrative Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantor an instrument in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery by facsimile or other electronic communication of an executed counterpart

of a signature page to this Trademark Security Agreement shall be effective as delivery of an original executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. The terms of Sections 10.15 and 10.16 of the Credit Agreement with respect to governing law, submission of jurisdiction, venue and waiver of jury trial are incorporated herein by reference, *mutatis mutandis*, and the parties hereto agree to such terms.

*[Signature pages follow]*

**IVYREHAB Sora Pediatric Therapy, LLC**

DocuSigned by:

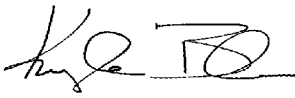
*Michael Rucker*

By: \_\_\_\_\_

Name: Michael A. Rucker


Title: Chief Executive officer

ANTARES CAPITAL LP,  
as Administrative Agent

By:   
Name: Kyle Blumer  
Title: Duly Authorized Signatory

**Schedule I**  
**Trademark Registrations and Use Applications**

**Applications:**

<b>Trademark</b>	<b>Application Number</b>	<b>Application Date</b>	<b>Owner</b>
SORA	90891189	19-AUG-2021	IVYREHAB Sora Pediatric Therapy, LLC
Design Only 	90891195	19-AUG-2021	IVYREHAB Sora Pediatric Therapy, LLC