

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM808815

SUBMISSION TYPE:	RESUBMISSION		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
RESUBMIT DOCUMENT ID:	900766312		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barings Finance LLC as collateral agent	FORMERLY MVC Capital, Inc.	03/24/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	GTM Phalanx Holdings, Inc.		
Street Address:	1250 Harris Bridge Road		
City:	Anderson		
State/Country:	SOUTH CAROLINA		
Postal Code:	29621		
Entity Type:	Corporation: DELAWARE		
Name:	Stealth Operator, LLC		
Street Address:	1250 Harris Bridge Road		
City:	Anderson		
State/Country:	SOUTH CAROLINA		
Postal Code:	29621		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4343390	DKX	
Registration Number:	5056569	TRUE MULTI-FIT HOLSTER	
Registration Number:	5104077	FRAME-LOCK SECURE FIT TECHNOLOGY	
Registration Number:	5090817	STEALTH OPERATOR	
CORRESPONDENCE DATA			
Fax Number:	7344184213		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7344184212		
Email:	trademark@honigman.com		
Correspondent Name:	Angela Alvarez Sujek		
Address Line 1:	39400 Woodward Avenue, Suite 101		

Address Line 4:	Bloomfield Hills, MICHIGAN 48304
ATTORNEY DOCKET NUMBER:	225828-522249
NAME OF SUBMITTER:	Angela Alvarez Sujek
SIGNATURE:	/angela alvarez sujet/
DATE SIGNED:	05/08/2023
Total Attachments: 4 source=EXECUTED Release of Agreement Trademark- GTM#page1.tif source=EXECUTED Release of Agreement Trademark- GTM#page2.tif source=EXECUTED Release of Agreement Trademark- GTM#page3.tif source=EXECUTED Release of Agreement Trademark- GTM#page4.tif	

**RELEASE OF AGREEMENT
(Trademark)**

THIS RELEASE OF AGREEMENT (Trademark) (this “Release”), dated as of March 24, 2023, is made by **BARINGS FINANCE LLC**, a Delaware limited liability company, as collateral agent (“Collateral Agent”), and is as follows:

WHEREAS, GTM Phalanx Holdings, Inc., a Delaware corporation, and Stealth Operator, LLC, a Delaware limited liability company (each a “Debtor” and collectively, the “Debtors”), Collateral Agent, and the other parties thereto are parties to that certain Agreement (Trademark), dated as of December 23, 2019, which was recorded with the United States Patent and Trademark Office on May 14, 2020 in its records at Reel 6939, Frame 0139 (the “Agreement”). Capitalized terms used but not defined herein will have the meaning given to them in the Agreement;

WHEREAS, the Agreement granted to Collateral Agent (for the benefit of the Secured Creditors) a security interest in, and Lien on, all of each Debtor’s right, title and interest in, to and under the Trademark Collateral (as defined in the Agreement), including, without limitation, each such Debtor’s right, title and interest in, to and under the following:

- (a) all license agreements with any other Person in connection with any of the Trademarks or such other Person's names or trademarks, whether a Debtor is a licensor or a licensee under any such license agreement, including, without limitation, the license agreements listed on Schedule 1.1 hereto and made a part hereof, subject, in each case, to the terms of such license agreements, and the right to prepare for sale, and to sell and advertise for sale, all inventory now or hereafter covered by such licenses;
- (b) all trademarks, service marks, trade names, trade dress or other indicia of trade origin, trademark and service mark registrations, and applications for trademark or service mark registrations, and any renewals thereof, including, without limitation, each registration and application identified on Schedule 1.1 attached hereto and made a part hereof, and including without limitation (i) the right to sue or otherwise recover for any and all past, present and future infringements and misappropriations thereof, (ii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all Trademark Licenses entered into in connection therewith, and damages and payments for past or future infringements thereof) and (iii) all rights corresponding thereto and all other rights of any kind whatsoever of a Debtor accruing thereunder or pertaining thereto, together in each case with the goodwill of the business connected with the use of, and symbolized by, each such trademark, service mark, trade name, trade dress or other indicia of trade origin;
- (c) all renewals of any of the items described in clauses (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by each of the items described in, clauses (a), (b) and (c); and
- (e) all proceeds of, and rights associated with, the foregoing, including any right to sue or claim by the Debtors against third parties for past, present, or future infringement or dilution of any Trademark, Trademark registration, or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in Schedule 1.1 attached hereto, or for any injury to the goodwill associated with the use of any Trademark or for breach or enforcement of any Trademark license; and

WHEREAS, Collateral Agent desires to release its rights and security interests in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Collateral Agent (on behalf of itself and the Secured Creditors) hereby fully and finally releases and terminates (i) its security interest in, Liens on, and all other rights in, to and under the Trademark Collateral and (ii) any and all other rights it may have under the Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, Collateral Agent has caused this Release to be duly executed as of the day and year first above written.

BARINGS FINANCE LLC, as Collateral Agent

By: Brianne Ptacek

Name: Brianne Ptacek

Title: Managing Director

SCHEDULE 1.1

U.S. FEDERAL TRADEMARK COLLATERAL

Mark	App. No.	Reg. No.	Owner
DKX	85515781	4343390	GTM Phalanx, LLC
TRUE MULTI-FIT HOLSTER	87007954	5056569	GTM Phalanx, LLC
FRAME-LOCK SECURE FIT TECHNOLOGY	87008793	5104077	GTM Phalanx, LLC
STEALTH OPERATOR	87008854	5090817	GTM Phalanx, LLC