TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM809046

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Interest (First Lien)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WeWork Companies LLC		05/05/2023	Limited Liability Company: DELAWARE
Common Desk Operations LLC		05/05/2023	Limited Liability Company: DELAWARE
Euclid LLC		05/05/2023	Limited Liability Company: DELAWARE
Spacious Technologies, LLC		05/05/2023	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank Trust Company, National Association
Street Address:	100 Wall Street
Internal Address:	Suite 600
City:	New York
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 49

Property Type	Number	Word Mark
Registration Number:	6698238	COMMON DESK
Registration Number:	6694136	DAYMAKER
Registration Number:	5640758	FICTION COFFEE FICTION
Registration Number:	5101498	EUCLID ANALYTICS
Registration Number:	5752023	S
Registration Number:	5124657	S
Registration Number:	5176213	BE THE FOUNDER OF YOUR LIFE
Registration Number:	5549050	BY WE
Registration Number:	5430212	CREATOR AWARDS
Registration Number:	5251841	CREATOR AWARDS
Registration Number:	4834367	DO WHAT YOU LOVE
Registration Number:	5423743	MAILROOM
Registration Number:	6839601	POWERED BY WE
	•	TRADEMARK TRADEMARK

REEL: 008065 FRAME: 0873 900771532

Property Type	Number	Word Mark				
Registration Number:	6839602	POWERED BY WE				
Registration Number:	6873371	THAT'S HOW TOMORROW WORKS				
Registration Number:	5958745	W				
Registration Number:	5868965	WE				
Registration Number:	6775115	WE				
Registration Number:	6569500	WE				
Registration Number:	6885124	WE				
Registration Number:	6201031	WE				
Registration Number:	6511650	WE				
Registration Number:	6403887	WE				
Registration Number:	5144928	WE MEMBERSHIP				
Registration Number:	3784452	WE WORK				
Registration Number:	6042786	WECOMMUNITY				
Registration Number:	6148334	WEGROW				
Registration Number:	5783363	WEGROW				
Registration Number:	5380816	WELIVE				
Registration Number:	5675496	WELIVE				
Registration Number:	5763695	WELIVE				
Registration Number:	5049826	WELKIO				
Registration Number:	6033948	WELOVE				
Registration Number:	5504982	WEWORK				
Registration Number:	6679990	WEWORK				
Registration Number:	5980652	WEWORK				
Registration Number:	4898712	WEWORK				
Registration Number:	4838465	WEWORK				
Registration Number:	5595961	WEWORK				
Registration Number:	4015942	WEWORK				
Registration Number:	4453874	WEWORK				
Registration Number:	5119653	WEWORK				
Registration Number:	5119654	WEWORK				
Registration Number:	5276604	WEWORK				
Registration Number:	6059581	WEWORK				
Registration Number:	6322367	WEWORK				
Registration Number:	5505947	WEWORK CREATOR AWARDS				
Registration Number:	4818504	WEWORK LABS				
Registration Number:	7006507	WE				

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128622272

Email: carrie.rosenburg@kirkland.com

Correspondent Name: Carrie Rosenburg
Address Line 1: Kirkland and Ellis
Address Line 2: 300 N LaSalle

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	45584-18
NAME OF SUBMITTER:	Carrie Rosenburg
SIGNATURE:	/Carrie Rosenburg/
DATE SIGNED:	05/09/2023

Total Attachments: 15

source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page1.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page2.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page3.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page4.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page5.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page6.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page7.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page8.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page9.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page10.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page11.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page12.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page13.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page13.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page14.tif source=WeWork - Trademark Security Agreement (1L) (EXECUTED)#page15.tif

Reference is made to the Intercreditor Agreement, dated as of May 5, 2023, among WEWORK COMPANIES LLC, as the Company (as defined therein), the other Grantors (as defined therein) from time to time party thereto, GOLDMAN SACHS INTERNATIONAL BANK, as Authorized Representative for the Credit Agreement Secured Parties (as each such term is defined therein), U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Authorized Representative for the Senior Secured Notes Secured Parties (as defined therein), U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Authorized Representative for the Second Priority Lien Secured Parties (as defined therein), and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Authorized Representative for the Third Priority Lien Secured Parties (as defined therein) (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time in accordance with the terms thereof, the "Intercreditor Agreement"). Each Person that is secured hereunder, by accepting the benefits of the security provided hereby, (i) agrees (or is deemed to agree) that it will be bound by, and will take no actions contrary to, the provisions of the Intercreditor Agreement, (ii) authorizes (or is deemed to authorize) the Authorized Representative for the Credit Agreement Secured Parties and Authorized Representative for the Senior Secured Notes Secured Parties on behalf of such Person to enter into, and perform under, the Intercreditor Agreement and (iii) acknowledges (or is deemed to acknowledge) that a copy of the Intercreditor Agreement was delivered, or made available, to such Person. All capitalized terms used in the foregoing provision and not otherwise defined in the foregoing provision shall have the meaning assigned to such terms in the Intercreditor Agreement.

Notwithstanding any other provision contained herein, this Agreement, the Liens created hereby and the rights, remedies, duties and obligations provided for herein are subject in all respects to the provisions of the Intercreditor Agreement and, to the extent provided therein, the applicable Security Documents (as defined in the Intercreditor Agreement). In the event of any conflict or inconsistency between the provisions of this Agreement and the Intercreditor Agreement, the provisions of the Intercreditor Agreement shall control.

TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated May 5, 2023, is among the entities listed on Schedule II hereto (each, a "Grantor" and, collectively, the "Grantors") and U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Collateral Agent (the "Collateral Agent") for the Secured Parties (as defined in the Security Agreement referred to below).

WHEREAS, WEWORK COMPANIES LLC, a Delaware limited liability company (the <u>Issuer</u>") and WW CO-OBLIGOR INC. (the "<u>Co-Obligor</u>", and together with the Issuer, the "<u>Issuers</u>"), have entered into the First Lien Indenture, dated as of May 5, 2023, with U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Trustee and Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>First Lien Indenture</u>"). Terms defined in the First Lien Indenture or in the Security Agreement and not otherwise defined herein are used herein as defined in the First Lien Indenture or the Security Agreement, as the case may be (and in the event a term is defined differently in the First Lien Indenture and the Security Agreement, the applicable definition shall be the one given to such term in the Security Agreement).

WHEREAS, as a condition precedent to the issuance of the First Lien Notes by the Issuer, Grantor has executed and delivered that certain Pledge and Security Agreement, dated May 5, 2023, among each Grantor party thereto from time to time and the Collateral Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain Intellectual Property of the Grantor, and has agreed thereunder to execute this IP Security Agreement for recording with the United States Patent and Trademark Office and any other appropriate domestic governmental authorities, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. To secure the prompt and complete payment and performance of all Secured Obligations, Grantor hereby pledges, assigns, transfers and grants to the Collateral Agent, on behalf of and for the benefit of the Secured Parties, a security interest in all of Grantor's right, title and interest in, to and under all Intellectual Property, including the following (the "Collateral"):

(i) (a) all trademarks (including service marks), trade names, trade dress, and trade styles, whether registered or unregistered in the United States and any other country or any political subdivision thereof, and the registrations and applications for registration thereof and the goodwill of the business symbolized by the foregoing; (b) all renewals of the foregoing; (c) all income, royalties, damages, claims, and payments now and/or hereafter due or payable with respect to any of the foregoing, including, without limitation, damages, claims, and payments for past and future infringements or other violations of any of the foregoing; and (d) all rights to sue or otherwise recover for past, present, and future infringements or other violations of any of the foregoing, including the right to settle suits involving claims and demands for royalties owing; and (e) all rights corresponding to any of the foregoing throughout the world ("Trademarks") including, without limitation, all registrations and applications for registration for any of the foregoing in the United States Patent and Trademark Office set forth in Schedule I hereto (as may be supplemented from time to time); and

provided that notwithstanding anything to the contrary contained in the foregoing clause the security interest created hereby shall not extend to, and the term "Collateral" shall not include, any Excluded Property, including, but not limited to, any intent-to-use trademark application prior to the filing, and acceptance by the United States Patent and Trademark Office, of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law.

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in the Collateral by Grantor under this IP Security Agreement secures the payment of all Secured Obligations of Grantor now or hereafter existing, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise.

SECTION 3. <u>Recordation</u>. Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this IP Security Agreement.

SECTION 4. <u>Counterparts</u>. This IP Security Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this IP Security Agreement by facsimile or other electronic imaging (including in .pdf or format) means shall be effective as delivery of a manually executed counterpart of this IP Security Agreement.

SECTION 5. <u>Grants, Rights and Remedies</u>. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this IP Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 6. Governing Law; Jurisdiction; WAIVER OF JURY TRIAL; Etc. Sections 7.14 and 7.15 of the Security Agreement shall apply to this IP Security Agreement, *mutatis mutandis*, as if it had been fully set forth herein, and the parties hereto agree to such terms.

[Remainder of Page Intentionally Left Blank; Signatures Follow]

IN WITNESS WHEREOF, the Grantors and the Collateral Agent have caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first written above.

WEWORK COMPANIES LLC

DocuSigned by:

Name: Andre Fernandez

Title: Chief Financial Officer &

Treasurer

[Signature Page to 1L Trademark Security Agreement]

COMMON DESK OPERATIONS LLC

By: WeWork Companies LLC, as Sole Member

F1BD56E

DocuSigned by:

Name: Andre Fernandez

Title: Chief Financial Officer &

Treasurer

EUCLID LLC

By: WeWork Companies LLC, as Sole Member

Name: Andre Fernandez

Title: Chief Financial Officer &

Treasurer

SPACIOUS TECHNOLOGIES, LLC

By: WeWork Companies LLC, as Sole Member

Name: Andre Fernandez

Title: Chief Financial Officer &

Treasurer

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION, as Collateral Agent

By:

Name: Christopher J. Grell Title: Vice President

Schedule I to Intellectual Property Security Agreement

NTD: Previously granted security interests to U.S. Bank are to be released

13.	12.	11.	10.	9.	8.	7.	6.	5	4.	3.	2.		E E
POWERED BY WE	MAILROOM	DO WHAT YOU LOVE	CREATOR AWARDS	CREATOR AWARDS	BY WE	BE THE FOUNDER OF YOUR LIFE	S Design	S Design	EUCLID ANALYTICS	FICTION COFFEE FICTION & Design	DAYMAKER	COMMON DESK	ileri
87597679 9/6/2017	86577060 3/26/2015	86062112 9/11/2013	86856575 12/22/2015	87275136 12/20/2016	87662672 10/27/2017	87156485 8/31/2016	86212862 3/6/201 4	87552659 8/2/2017	86748614 9/4/2015	87747483 1/8/2018	90900233 8/24/2021	90660478 4/21/2021	SHARIAND Ring baro
6839601 9/6/2022	5423743 3/13/2018	4834367 10/20/2015	5251841 7/25/2017	5430212 3/20/2018	5549050 8/28/2018	5176213 4/4/2017	5124657 1/17/2017	5752023 5/14/2019	5101498 12-13-16	5640758 1/1/2019	6694136 4/5/2022	6698238 4/12/2022	Regustration vo.
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	STREETS.
WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	SPACIOUS TECHNOLOGIES, LLC	SPACIOUS TECHNOLOGIES, LLC	Euclid LLC	COMMON DESK OPERATIONS LLC	COMMON DESK OPERATIONS LLC	COMMON DESK OPERATIONS LLC	CONTRACT CONTRACT OF A PROPERTY.

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26.	25.	24.	23.	22.	21.	20.	19.	18.	17.	16.	15.	14.	= # = #
WECOMMUNITY	WE WORK	WE MEMBERSHIP	WE & Design	WE	WE	WE	WE	WE	WE	WAND RAINBOW	THAT'S HOW TOMORROW WORKS	POWERED BY WE	Mark
86948112 3/22/2016	77833178 9/23/2009	86970677 4/11/2016	87983865 10/12/2017	8698 4 611 5/15/2015	88195626 11/15/2018	88232116 12/17/2018	86631398 5/15/2015	87979850 10/12/2017	876 4 3900 10/12/2017	88166931 10/24/2018	90188 4 09 9/17/2020	87598286 9/6/2018	Gertel Nic. Elling Date
6042786 4/28/2020	3784452 5/4/2010	51 44 928 2/21/2017	6403887 6/29/2021	6511650 10/5/2021	6201031 11/17/2020	6885124 10/25/2022	6569500 11/23/2021	6775115 6/28/2022	5868965 9/24/2019	5958745 1/14/2020	6873371 10/11/2022	6839602 9/6/2022	Registration No Registration Date
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Status
WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	Contribute Connected Released

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39.	38.	37.	36.	35.	34.	33.	32.	31.	30.	29.	28.	27.	
WEWORK	WEWORK	WEWORK	WEWORK	WEWORK	WEWORK	WELOVE	WELKIO	WELIVE	WELIVE	WELIVE	WEGROW	WEGROW	Mark
86554318 3/5/2015	86977013 11/12/2013	86709813 7/30/2015	88057957 7/30/2018	88549445 7/30/2019	87977502 4/19/2016	86779850 10/6/2015	86948182 3/22/2016	86596496 4/14/2015	86483282 12/17/201 4	86084940 10/7/2013	87980783 10/25/2017	88254079 1/8/2019	Gerfal No Ellier Date
5595961 10/30/2018	4838465 10/20/2015	4898712 2/9/2016	5980652 2/11/2020	6679990 3/22/2022	5504982 6/26/2018	6033948 4/14/2020	5049826 9/27/2016	5763695 5/28/2019	5675496 2/12/2019	5380816 1/16/2018	5783363 6/18/2019	6148334 9/8/2020	Registration No. Registration Bate
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Seius
WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	Current Contest of Record

49.	48.	47.	46.	45.	44.	43.	42.	41.	40.	7 F
WE and Design	WEWORK LABS	WEWORK CREATOR AWARDS	WEWORK	WEWORK	WEWORK	WEWORK	WEWORK	WEWORK	WEWORK	Mari
88232262 12/17/2018	86088019 10/10/2013	87299391 1/12/2017	87006295 4 /19/2016	88166109 10/23/2018	8611698 4 11/12/2013	85868860 3/6/2013	85868853 3/6/2013	85883629 3/22/2013	85231506 2/1/2011	Segal Mo Flings bero
7006507 03/21/2023	4818504 9/22/2015	5505947 7/3/2018	6322367 4/13/2021	6059581 5/19/2020	5276604 8/29/2017	511965 4 1/10/2017	5119653 1/10/2017	4453874 12/24/2013	4015942 8/23/2011	Registration No.
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Steller
WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	WeWork Companies LLC	

Schedule II to Intellectual Property Security Agreement

Entity Name	Jurisdiction	Address
WeWork Companies LLC	Delaware	75 Rockefeller Plaza
		10th Floor
		New York, NY 10019
COMMON DESK	Delaware	75 Rockefeller Plaza
OPERATIONS LLC		10th Floor
		New York, NY 10019
Euclid LLC	Delaware	75 Rockefeller Plaza
		10th Floor
		New York, NY 10019
SPACIOUS	Delaware	75 Rockefeller Plaza
TECHNOLOGIES, LLC		10th Floor
		New York, NY 10019

RECORDED: 05/09/2023