

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM809436

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Eplexity, LLC		05/09/2023	Limited Liability Company: COLORADO
RECEIVING PARTY DATA			
Name:	STIFEL BANK		
Street Address:	787 Seventh Avenue, 11th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	Corporation: ARIZONA		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	5120857	CXOS	
Registration Number:	5011753	EPLEXITY	
Registration Number:	5332362	XO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2023704750		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Rodney Boulware		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL INC.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1973552 E		
NAME OF SUBMITTER:	Yvette Stohler		
SIGNATURE:	/Yvette Stohler/		
DATE SIGNED:	05/10/2023		
Total Attachments: 6			
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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement is entered into as of May 9, 2023 by and between **STIFEL BANK** ("Bank") and **EPLEXITY, LLC**, a Colorado limited liability company ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and among, *inter alios*, Bank and Grantor dated as May 9, 2023 (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Bank, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Grantor and Bank, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its Intellectual Property Collateral (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibits A, B, and C attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

Address of Grantor:

2419 E. Commercial Blvd., Ste. 300
Ft. Lauderdale, FL 33308
Attn: James H. Walker III
Email: jim.walker@cloudhesive.com

with a copy to (which shall not constitute notice):

SILICON LEGAL STRATEGY
201 Mission St., Ste. 800
San Francisco, CA 94105 Attn: Natasha Hsieh
Email: natasha@siliconlegal.com

Address of Bank:

787 Seventh Avenue, 11th Floor
New York, New York 10019
Attn: Joel Gragg
Email: graggi@stifelbank.com

with a copy to (which shall not constitute notice):

BARNES & THORNBURG LLP
2029 Century Park East, Suite 300
Los Angeles, CA 90067
Attn: Warren Biro
Email: warren.biro@btlaw.com

GRANTOR:

EPLEXITY, LLC

By: _____

Name: James H. Walker III

Title: Manager

BANK:

STIFEL BANK

By: _____

Name: James Binz

Title: Executive Vice President, Chief Credit Officer

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

Address of Grantor:

2419 E. Commercial Blvd., Ste. 300
Ft. Lauderdale, FL 33308
Attn: James H. Walker III
Email: jim.walker@cloudhesive.com

with a copy to (which shall not constitute notice):

SILICON LEGAL STRATEGY
201 Mission St., Ste. 800
San Francisco, CA 94105 Attn: Natasha Hsieh
Email: natasha@siliconlegal.com

EPLEXITY, LLC

By: _____

Name: James H. Walker III

Title: Manager

Address of Bank:

787 Seventh Avenue, 11th Floor
New York, New York 10019
Attn: Joel Gragg
Email: graggi@stifelbank.com

with a copy to (which shall not constitute notice):

BARNES & THORNBURG LLP
2029 Century Park East, Suite 300
Los Angeles, CA 90067
Attn: Warren Biro
Email: warren.biro@btlaw.com

BANK:

STIFEL BANK

By:  _____

Name: James Binz

Title: Executive Vice President, Chief Credit Officer

[Signature Page to IPSA]

DMS 25722857

TRADEMARK
REEL: 008067 FRAME: 0851

EXHIBIT A

Copyrights

Description

Registration Number

Registration Date

EXHIBIT B

Patents

Description

Patent/App. No.

File Date

EXHIBIT C

Trademarks

<u>Description</u>	<u>Serial No.</u>	<u>Registration No.</u>	<u>File Date</u>
CXOS	86823528	5120857	November 17, 2015
EPLEXITY	86823516	5011753	November 17, 2015
XO	86561894	5332362	November 14, 2017