

TRADEMARK ASSIGNMENT COVER SHEET

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ETAS ID: TM809756

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SUPPLEMENT NO. 4 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
DAZ Productions, Inc.		05/09/2023	Corporation: DELAWARE
DG Holdings, Inc.		05/09/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Silicon Valley Bank, a Division of First-Citizens Bank & Trust Company		
Street Address:	3003 Tasman Drive		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	5913903	TAFI	
Registration Number:	6206384	TAFI	
Registration Number:	6097623	DAZ 3D	
Registration Number:	6206385	TAFI AVATARS	
Registration Number:	6969739	STUDIO NFT	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8004945225		
Email:	ipteam@cogencyglobal.com		
Correspondent Name:	Stewart Walsh		
Address Line 1:	1025 Connecticut Ave NW, Suite 712		
Address Line 2:	COGENCY GLOBAL Inc.		
Address Line 4:	Washington, D.C. 20036		
ATTORNEY DOCKET NUMBER:	1998543 TM		
NAME OF SUBMITTER:	ANDREW NASH		
SIGNATURE:	/ANDREW NASH/		

OP \$140.00 5913903

DATE SIGNED:	05/11/2023
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Total Attachments: 6

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SUPPLEMENT NO. 4 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 4 to Intellectual Property Security Agreement (this “*Supplement*”) is made as of the 9th day of May 2023, by DAZ PRODUCTIONS, INC., a Delaware corporation, and DG HOLDINGS, INC., a Delaware corporation (each and together, the “*Grantor*”), in favor of SILICON VALLEY BANK, a division of FIRST-CITIZENS BANK & TRUST COMPANY (successor by purchase to the Federal Deposit Insurance Corporation as Receiver for Silicon Valley Bridge Bank, N.A. (as successor to Silicon Valley Bank)) (the “*Bank*”).

WHEREAS, the Grantor executed and delivered an Intellectual Property Security Agreement dated as of February 22, 2018, as supplemented by that certain (i) Supplement No. 1 to Intellectual Property Security Agreement dated as of August 27, 2019, (ii) Supplement No. 2 to Intellectual Property Security Agreement dated as of April 17, 2020 and (iii) Supplement No. 3 to Intellectual Property Security Agreement dated as of January 14, 2023 (as amended and of record from time to time hereinafter, the “*Grant*”) in favor of the Bank, pursuant to which the Grantor granted a security interest in certain Intellectual Property Collateral (as defined therein); and

WHEREAS the Grantor desires to confirm the grant of a security interests in certain additional Intellectual Property Collateral in favor of the Bank.

NOW, THEREFORE, in consideration of the mutual covenants herein contained and benefits to be derived herefrom, it is hereby agreed as follows:

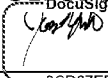
1. Definitions. All capitalized terms herein and not otherwise defined shall have the same meaning herein as in the Grant.
2. Supplement to Exhibit A. Exhibit A to the Grant is hereby supplemented, but not replaced, by Exhibit A-1 annexed hereto.
3. Supplement to Exhibit B. Exhibit B to the Grant is hereby supplemented, but not replaced, by Exhibit B-1 annexed hereto.
4. Supplement to Exhibit C. Exhibit C to the Grant is hereby supplemented, but not replaced, by Exhibit C-1 annexed hereto.
5. Miscellaneous:
 - a. Except as provided herein, all terms and conditions of the Grant remain in full force and effect.
 - b. This Supplement covers the entire understanding of the parties with respect to the matters set forth herein and supersedes all prior discussions and negotiations hereon.

[signature pages follow]

IN WITNESS WHEREOF, the undersigned has executed this Supplement as of the date first written above.

GRANTOR:

DAZ PRODUCTIONS, INC.

By: 
Name: James Thornton
Title: Chief Executive Officer

DG HOLDINGS, INC.

By: 
Name: James Thornton
Title: Chief Executive Officer

EXHIBIT A-1

Copyrights

<u>Description</u>	<u>Current Owner</u>	<u>Registration/Application Number</u>	<u>Registration/Application Date</u>
Mr. Finnegan's Giving Chest	DAZ PRODUCTIONS	TX0006348659	4/4/2006

EXHIBIT B-1

Patents

<u>Current Owner</u>	<u>Title</u>	Application and/or Patent Number	Filing Date Grant Date Expiration Date or Abandoned Date
DG HOLDINGS	TRANSFORMING A THREE-DIMENSIONAL VIRTUAL MODEL TO A MANIPULATABLE FORMAT	20230011543 17/866,359	1/12/2023 7/15/2022
DG HOLDINGS	COMPARATIVE VIRTUAL ASSET ADJUSTMENT SYSTEMS AND METHODS	20220343614 17/740,735	10/27/2022 5/10/2022
DG HOLDINGS	Transforming a three-dimensional virtual model to a manipulatable format	11,423,601 17/244,463	8/23/2022 4/29/2021
DG HOLDINGS	COMPARATIVE VIRTUAL ASSET ADJUSTMENT SYSTEMS AND METHODS	20210209863 11,354,877 17/154,846	7/8/2021 6/7/2022 1/21/2021
DG HOLDINGS	Comparative virtual asset adjustment systems and methods	10,930,086 15/,798,173	2/23/2021 10/30/2017
DG HOLDINGS	Multilayer depth and volume preservation of stacked meshes	10,878,627 16/730,837	12/29/2020 12/30/2019
DG HOLDINGS	VIRTUAL ASSET MAP AND INDEX GENERATION SYSTEMS AND METHODS	2020327728 16/914,268	10/15/2020 6/26/2020
DG HOLDINGS	Transferrable between styles virtual identity systems and methods	10,769,860 15/797,931	10/15/2020 6/26/2020

<u>Current Owner</u>	<u>Title</u>	Application and/or Patent Number	Filing Date Grant Date Expiration Date or Abandoned Date
DG HOLDINGS	Virtual asset map and index generation systems and methods	10,748,337 16/552,969	8/18/2020 8/27/2019
DG HOLDINGS	Multilayer depth and volume preservation of stacked meshes	10,559,128 16/373,417	2/11/2020 4/2/2019
DG HOLDINGS	Virtual asset map and index generation systems and methods	10,453,253 15/797,926	10/22/2019 10/30/2017
DG HOLDINGS	Multi-layered depth and volume preservation of stacked meshes	10,275,941 15/,799,782	4/30/2019 10/31/2017
DG HOLDINGS	PROGRAMMABLE COMPUTER GRAPHIC OBJECTS	6329994 08819607	12/11/2001 3/14/1997

EXHIBIT C-1

Trademarks

<u>Mark</u>	<u>Owner</u>	Filing Date/Registration Date	Serial Number/Registration Number
TAFI	DAZ PRODUCTIONS	5/2/2019 11/19/2019	88413347/5913903
TAFI	DAZ PRODUCTIONS	2/8/2019 11/24/2020	88295020/6206384
DAZ 3D	DAZ PRODUCTIONS	5/28/2019 7/7/2020	88449543/6097623
TAFI AVATARS	DAZ PRODUCTIONS	2/8/2019 11/24/2020	88295023/6206385
STUDIO NFT	DAZ PRODUCTIONS	1/31/2023	6969739