

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM809786

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
60VRC HOLDINGS, LLC		05/09/2023	Limited Liability Company: TEXAS
MSRC HOLDINGS, LLC		05/09/2023	Limited Liability Company: TEXAS
ICRC HOLDINGS, LLC		05/09/2023	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK, N.A., as Administrative Agent		
Street Address:	10 S. Dearborn		
Internal Address:	IL1-0874 L2		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 8			
Property Type	Number	Word Mark	
Serial Number:	87234424	6	
Serial Number:	86429923	IDA CLAIRE	
Serial Number:	85937861	MEXICAN SUGAR	
Serial Number:	87217691	SIXTY VINES	
Serial Number:	86679408	SIXTY VINES	
Serial Number:	86659547	VINE HUGGERS	
Serial Number:	86844494	VINE HUGGERS	
Serial Number:	85081241	WHISKEY CAKE	
CORRESPONDENCE DATA			
Fax Number:	2147455390		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2147455612		
Email:	ngraham@winstead.com		

CH \$215.00 87234424

Correspondent Name: Nancy Graham c/o WINSTEAD PC
Address Line 1: 2728 N. Harwood Street
Address Line 2: Suite 500
Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 13312-772

NAME OF SUBMITTER: Nancy Graham

SIGNATURE: /Nancy Graham/

DATE SIGNED: 05/11/2023

Total Attachments: 5

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May 9, 2023

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of May 9, 2023, is made by each of the entities listed on the signature page hereto (each a "Grantor" and, collectively, the "Grantors"), in favor of JPMorgan Chase Bank, N.A. ("Secured Party"), as Administrative Agent.

WHEREAS, Whiskey Cake Holdings, LLC (the "Borrower"), Secured Party, the Grantors, the other Loan Parties party thereto, and the Lenders party thereto, have entered into a Credit Agreement, dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, each Grantor, owns certain Trademarks; and

WHEREAS, pursuant to the terms of the Pledge and Security Agreement dated as of the date hereof (as said Agreement may be amended and in effect from time to time, the "Security Agreement"; terms used herein but not defined herein shall have the meanings given to them in the Security Agreement), among WHISKEY CAKE HOLDINGS, LLC, a Delaware limited liability company (the "Borrower"), certain subsidiaries of the Borrower, and JPMORGAN CHASE BANK, N.A., as administrative agent ("Secured Party"), each Grantor has granted to Secured Party a security interest in substantially all the assets of such Grantor including all right, title and interest of such Grantor in, to and under all now owned and hereafter acquired Trademarks not constituting Excluded Assets, to secure the payment of all Secured Obligations;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor does hereby grant to Secured Party a continuing security interest in all of such Grantor's right, title and interest in, to and under such Grantor's Trademarks, including each of such Grantor's United States federal trademark registrations and applications which are set forth herein on Schedule 1 annexed hereto (the "Trademark Collateral"). For the avoidance of doubt, the Trademark Collateral shall not include any Excluded Assets.

This security interest is granted in conjunction with the security interests granted to Secured Party pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Secured Party with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Trademark Security Agreement shall continue in effect (notwithstanding the fact that from time to time there may be no Secured Obligations outstanding) until (i) the Credit Agreement has terminated pursuant to its express terms and (ii) all of the Secured Obligations have been Paid in Full.

This Trademark Security Agreement shall be governed by and construed in accordance with the laws (and not the law of conflicts) of the State of New York.

[Signatures On Following Page]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the first date written above.

Acknowledged:

GRANTORS:

60VRC HOLDINGS LLC
MSRC HOLDINGS LLC
ICRC HOLDINGS LLC

By: 
Name: Brad Leist
Title: Authorized Signatory

SECURED PARTY:

JPMORGAN CHASE BANK, N.A

By: Matt Valles


Name: Matt Valles

Title: Authorized Officer

Schedule 1
to Trademark
Security Agreement

United States Trademark Registrations and Applications

TRADEMARK REGISTRATIONS

<u>Company</u>	<u>Mark</u>	<u>Serial Number / Date</u>	<u>Registration Number/ Date</u>
60VRC Holdings, LLC		Serial Number: 87/234424 Date Filed: November 11, 2016	Registration Number: 5,218,543 Registration Date: June 6, 2017
ICRC Holdings, LLC	IDA CLAIRE	Serial Number: 86/429923 Date Filed: October 21, 2014	Registration Number: 4882778 Registration Date: January 5, 2016
MSRC Holdings, LLC	MEXICAN SUGAR	Serial Number: 85/937861 Date Filed: May 21, 2013	Registration Number: 4544970 Registration Date: June 3, 2014
60VRC Holdings, LLC	SIXTY VINES	Serial Number:	Registration Number:

		87/217691	5571214
		Date Filed: October 27, 2016	Registration Date: September 25, 2018
60VRC Holdings, LLC	SIXTY VINES	Serial Number: 86/679408	Registration Number: 5115365
		Date Filed: June 30, 2015	Registration Date: January 3, 2017
60VRC Holdings, LLC	VINE HUGGERS	Serial Number: 86/659547	Registration Number: 5129785
		Date Filed: June 11, 2015	Registration Date: January 24, 2017
60VRC Holdings, LLC	VINE HUGGERS	Serial Number: 86/844494	Registration Number: 5130269
		Date Filed: December 9, 2015	Registration Date: January 24, 2017
WCRRC Holdings, LLC	WHISKEY CAKE	Serial Number: 85/081241	Registration Number: 3959847
		Date Filed: July 9, 2010	Registration Date: May 10, 2011

TRADEMARK APPLICATIONS

None