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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM810375

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Alphatec Spine, Inc.		05/12/2023	Corporation: CALIFORNIA

RECEIVING PARTY DATA

Name:	Wilmington Trust, National Association		
Street Address:	1100 North Market Street		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19890		
Entity Type:	National Association: UNITED STATES		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark		
Registration Number:	6951507	REMI		

CORRESPONDENCE DATA

Fax Number: 9494754754

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-451-3800

Email: skann@gibsondunn.com

Correspondent Name: Stephanie Kann
Address Line 1: 3161 Michelson Drive

Address Line 2:Gibson, Dunn & Crutcher LLPAddress Line 4:Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	13435-00006
NAME OF SUBMITTER:	Stephanie Kann
SIGNATURE:	/stephanie kann/
DATE SIGNED:	05/15/2023

Total Attachments: 5

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THIS TRADEMARK SECURITY AGREEMENT, dated as of May 12, 2023, is made by the entity listed on the signature pages hereof (the "<u>Grantor</u>"), in favor of Wilmington Trust, National Association, as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "<u>Agent</u>") for the Lenders (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit, Security and Guaranty Agreement dated as of January 6, 2023 (as the same may be amended, restated, amended and restated, supplemented and/or modified from time to time, the "<u>Credit Agreement</u>") by and among Alphatec Holdings, Inc., a Delaware corporation ("<u>Borrower</u>"), the Guarantors (as defined therein) party from time to time thereto, Wilmington Trust, National Association, as Agent, and the financial institutions from time to time party thereto as lenders (collectively, the "<u>Lenders</u>" and individually, each a "<u>Lender</u>"), the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agent to enter into the Credit Agreement and to induce the Lenders to make extensions of credit to Borrower thereunder, the Grantor hereby agrees with the Agent as follows:

Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Credit Agreement. For purposes of this Trademark Security Agreement, the following terms shall have the following meanings:

"<u>Liabilities</u>" means all claims, actions, suits, judgments, damages, settlement costs, losses, liability, obligations, responsibilities, fines, penalties, sanctions, costs, fees, taxes, commissions, charges, disbursements and expenses, in each case of any kind or nature (including interest accrued thereon or as a result thereto and fees, charges and disbursements of financial, legal and other advisors and consultants), whether joint or several, whether or not indirect, contingent, consequential, actual, punitive, treble or otherwise.

"Trademark" means the following: all right, title and interest arising under any Law in or relating to trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos and other source or business identifiers and, in each case, all goodwill associated therewith, all registrations and recordations thereof and all registration applications filed in connection therewith.

Section 2. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby grants to the Agent a security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks providing for the grant by or to the Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule I hereto
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Notwithstanding the foregoing, no security interest shall be granted in, and the Trademark Collateral shall not include, any "intent to use" Trademark applications for which a statement of use or an amendment to allege use has not been filed and accepted by the U.S. Patent and Trademark Office (but only until such statement is filed and accepted).

- Section 3. Credit Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Credit Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Credit Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between any provision of this Trademark Security Agreement and any provision of the Credit Agreement, the Credit Agreement shall govern.
- <u>Section 4.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 5.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.
- <u>Section 6</u>. <u>Agent Protections</u>. In connection with this Trademark Security Agreement, the Agent shall be afforded all of the rights, protections, immunities and indemnities provided to it in the Credit Agreement as if such rights, protections, immunities and indemnities were set forth in full herein, *mutatis mutandis*.

[SIGNATURE PAGES TO FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

ALPHATEC SPINE, INC., as the Grantor

Oocusigned by:

Name: Todd Koning

Title: Chief Financial Officer

ACCEPTED AND AGREED as of the date first written above:

WILMINGTON TRUST, NATIONAL ASSOCIATION,

not in its individual capacity but solely as the Agent

Name: Marie Nicolosi

Title: Assistant Vice President

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

Trademark Name	Country	Scope / Subject Matter	Grantor	Registration No.
		Navigation and robotic		
		systems; instruments;		
		implants used with		
"Remi"	US	foregoing	Alphatec Spine, Inc.	6,951,507

TRADEMARK REEL: 008072 FRAME: 0170

RECORDED: 05/15/2023