

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM810827

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest Recorded at Reel/Frame 007705/0809		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bay Coast Bank, as Collateral Agent		05/11/2023	Chartered Bank: MASSACHUSETTS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Heights Finance Holding Co.		
<b>Street Address:</b>	200 West Hubbard Street		
<b>Internal Address:</b>	8th Floor		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60654		
<b>Entity Type:</b>	Corporation: SOUTH CAROLINA		
<b>PROPERTY NUMBERS Total: 11</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	90360516	LENDING A HAND IN OUR COMMUNITY	
<b>Serial Number:</b>	90898723	H HEIGHTS FINANCE	
<b>Serial Number:</b>	90898720	H	
<b>Serial Number:</b>	90898719	H	
<b>Serial Number:</b>	90898717	HEIGHTS FINANCE	
<b>Serial Number:</b>	86002023	RETAILEXPRESS	
<b>Serial Number:</b>	86043589	WE GIVE YOU CREDIT FOR WHO YOU ARE	
<b>Serial Number:</b>	86001719	MYMONEYTOGO.COM	
<b>Serial Number:</b>	85912908	SMC SOUTHERN MANAGEMENT CORPORATION	
<b>Serial Number:</b>	77059826	HF	
<b>Serial Number:</b>	77038371	HEIGHTS FINANCE CORPORATION	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	3128628738		
<b>Email:</b>	michelle.nowicki@kirkland.com		
<b>Correspondent Name:</b>	Michelle Nowicki		

CH \$290.00 90360516

**Address Line 1:** 300 N. LaSalle  
**Address Line 2:** Kirkland & Ellis LLP  
**Address Line 4:** Chicago, ILLINOIS 60654

**ATTORNEY DOCKET NUMBER:** 26276-2

**NAME OF SUBMITTER:** Michelle Nowicki

**SIGNATURE:** /Michelle Nowicki/

**DATE SIGNED:** 05/16/2023

**Total Attachments: 7**

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**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS dated as of May 11, 2023, from **BAY COAST BANK**, as collateral agent (together with any successor collateral agent or assign and any co-collateral agents, in such capacity, the “Collateral Agent”), with offices at 330 Swansea Mall Drive, Swansea, Massachusetts 02777, in favor of Heights Finance Holding Co., a South Carolina corporation with principal offices at 200 West Hubbard Street, 8th Floor, Chicago, Illinois 60654 (the “Grantor”).

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, dated as of September 1, 2017, among the Grantor, the other grantors party thereto and the Collateral Agent, the Grantor entered into a certain Trademark Security Agreement, dated as of April 28, 2022 (the “Trademark Security Agreement”), by and between the Grantor and the Collateral Agent, notice of which was recorded on April 28, 2022, at the United States Patent and Trademark Office at Reel 007705, Frame 0809;

WHEREAS, the Grantor granted the Collateral Agent, under the terms of the Trademark Security Agreement, a continuing security interest (the “Security Interest”) in favor of the Collateral Agent in and to all of its Marks, including without limitation those Marks listed in Schedule A attached hereto and incorporated herein by reference, all Proceeds and products of the Marks, the goodwill of the business with which the Marks are associated and all causes of action arising prior to or after the date of the Trademark Security Agreement for infringement of any of the Marks or unfair competition regarding the same ( collectively, the “Released Marks”);

WHEREAS, the Termination Date under the Security Agreement has occurred substantially concurrently with this Termination and Release of Security Interest in Trademark Rights; and

WHEREAS, the Collateral Agent has agreed to terminate and release the Security Interest in all such Released Marks as herein provided.

Capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement.

NOW, THEREFORE, in consideration of the foregoing and intending to be legally bound, the Collateral Agent, for itself and on behalf of the lenders in association with the Security Interest, hereby releases, terminates and discharges any and all of its interest in the Released Marks of the Grantor, including all of the goodwill of the businesses with which the Released Marks are associated, and assigns, transfers and conveys to the Grantor any interest in such intellectual property, including the Security Interest and any other liens. The Collateral Agent further hereby waives and relinquishes with respect to the Released Marks all of its rights, powers, privileges and remedies with respect to the Grantor and its successors and assigns in association with the Security Interest and hereby releases solely with respect to the Released Marks the Grantor and its

successors and assigns from all covenants, obligations, liabilities and warranties in association with the Security Interest.

**[Remainder of this page intentionally left blank; signature page follows]**

IN WITNESS WHEREOF, the Collateral Agent has caused this Trademark Release to be executed as of the day and year first written above.

**BAY COAST BANK,**  
as Collateral Agent





By: \_\_\_\_\_  
Name: Carl Taber  
Title: Executive Vice President

[Signature Page to Termination and Release of Security Interest In Trademarks]

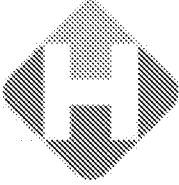

**TRADEMARK**  
**REEL: 008074 FRAME: 0416**


**SCHEDULE A**

**U.S. Trademark Registrations and Applications**

<b>Trademark</b>	<b>App. No.</b>	<b>App. Date</b>	<b>Reg. No.</b>	<b>Reg. Date</b>	<b>Owner of Record</b>
LENDING A HAND IN OUR COMMUNITY	90/360,516	12/4/2020	N/A	N/A	Heights Finance Holding Co. <sup>1</sup>
H HEIGHTS FINANCE Logo (Color) 	90/898,723	8/24/2021	6850963	9/20/2022	Heights Finance Holding Co.
H HEIGHTS FINANCE Logo (B&W) 	90/898,723	8/24/2021	6850963	9/20/2022	Heights Finance Holding Co.


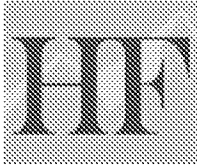
<sup>1</sup> Effective as of December 31, 2021, Southern Management Corporation merged with and into Thaxton Investment Corporation, at which time, Thaxton Investment Corporation changed its name to Heights Finance Holding Co.

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
H Logo Design (Color) 	90/898,720	8/24/2021	6850961	9/20/2022	Heights Finance Holding Co.
H Logo Design (B&W) 	90/898,719	8/24/2021	6850960	9/20/2022	Heights Finance Holding Co.
HEIGHTS FINANCE	90/898,717	8/24/2021	6850959	9/20/2022	Heights Finance Holding Co.

Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
RETAILEXPRESS & DESIGN  	86/002,023	7/3/2013	4,540,416	5/27/2014	Heights Finance Holding Co. <sup>2</sup>
We Give You Credit For Who You Are	86/043,589	8/21/2013	4,505,197	4/1/2014	Heights Finance Holding Co.
mymoneytogo.com	86/001,719	7/3/2013	4,447,969	12/10/2013	Heights Finance Holding Co.

<sup>2</sup> Effective as of December 31, 2021, Southern Management Corporation merged with and into Thaxton Investment Corporation, at which time, Thaxton Investment Corporation changed its name to Heights Finance Holding Co.



Trademark	App. No.	App. Date	Reg. No.	Reg. Date	Owner of Record
SMC SOUTHERN MANAGEMENT CORPORATION & Design    SOUTHERN MANAGEMENT CORPORATION	85/912,908	4/24/2013	4,566,403	7/15/2014	Heights Finance Holding Co.
HF & DESIGN  	77/059,826	12/8/2006	3,450,184	6/17/2008	Heights Finance Holding Co.
HEIGHTS FINANCE CORPORATION	77/038,371	11/7/2006	3,300,836	10/2/2007	Heights Finance Holding Co.