

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM811003

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
THE LETCO GROUP, LLC		05/03/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	TEXAS CAPITAL BANK		
Street Address:	2000 McKinney Avenue, Suite 700		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Texas state bank: TEXAS		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Registration Number:	6118124	LIVING EARTH	
Serial Number:	87490813	LIVING EARTH	
Registration Number:	5490559	WHERE SUSTAINABILITY BEGINS	
Registration Number:	4130116	LIVING EARTH	
Registration Number:	3591203		
Registration Number:	3586968	EARTH'S FINEST	
Registration Number:	3649033	HOUSTON MULCH	
Serial Number:	77564382	METROPLEX MULCH	
Registration Number:	2990839	NATURE'S BEST ORGANICS	
Registration Number:	3009871	NATURE'S BEST ORGANICS	
CORRESPONDENCE DATA			
Fax Number:	2146616876		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2149535758		
Email:	sborrelli@docket@jw.com		
Correspondent Name:	Jackson Walker LLP Sara K. Borrelli		
Address Line 1:	2323 Ross Ave., Suite 600		
Address Line 4:	Dallas, TEXAS 75201		

CH \$265.00 6118124

ATTORNEY DOCKET NUMBER:	106916.02084
NAME OF SUBMITTER:	Sara K. Borrelli
SIGNATURE:	/Sara K. Borrelli/
DATE SIGNED:	05/17/2023
Total Attachments: 4 source=36079368_1_TCB_Living Earth - Notice of Security Interest (Trademarks) - (Executed)#page1.tif source=36079368_1_TCB_Living Earth - Notice of Security Interest (Trademarks) - (Executed)#page2.tif source=36079368_1_TCB_Living Earth - Notice of Security Interest (Trademarks) - (Executed)#page3.tif source=36079368_1_TCB_Living Earth - Notice of Security Interest (Trademarks) - (Executed)#page4.tif	

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

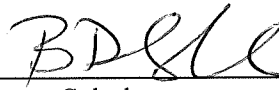
Please be advised that pursuant to the Security Agreement dated as of May 3, 2023 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “*Agreement*”) by and among the Grantors party thereto (each a “*Grantor*” and collectively, the “*Grantors*”) and **TEXAS CAPITAL BANK**, a Texas state bank, as administrative agent (the “*Agent*”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in, and a right to set off against, the trademarks and trademark applications shown on **Schedule 1** attached hereto to the Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,


THE LETCO GROUP, LLC, a Delaware limited liability company

By: 
Name: Bruce Schulman
Title: Chairman and Treasurer

[Signatures continue on following page]



Acknowledged and accepted:

TEXAS CAPITAL BANK, as Administrative Agent

By: 
Name: Jon Smith
Title: Vice President

SCHEDULE 1

List of Trademarks and Trademark Applications

Mark Name	Jurisdiction	Owner	Reg. Date (App. Date)	Reg. No. (App. No.)	Status
LIVING EARTH	USA	The LETCO Group, LLC DBA Living Earth	8/4/2020	6118124	LIVE
LIVING EARTH	USA	The LETCO Group, LLC DBA Living Earth	(6/15/2017)	(87490813)	Abandoned
WHERE SUSTAINABILITY BEGINS	USA	The LETCO Group, LLC DBA Living Earth	6/12/2018	5490559	LIVE
LIVING EARTH	USA	The LETCO Group, LLC	4/24/2012	4130116	LIVE
	USA	The LETCO Group, LLC	3/17/2009	3591203	LIVE
EARTH'S FINEST	USA	The LETCO Group, LLC	3/10/2009	3586968	LIVE
HOUSTON MULCH	USA	The LETCO Group, LLC	6/30/2009	3649033	LIVE
METROPLEX MULCH	USA	The LETCO Group, LLC	(9/8/2008)	(77564382)	Abandoned
	USA	The LETCO Group, LLC	9/6/2005	2990839	LIVE
NATURE'S BEST ORGANICS	USA	The LETCO Group, LLC	11/1/2005	3009871	LIVE