

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM811034

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
HEARTLAND DENTAL, LLC		05/16/2023	Limited Liability Company: DELAWARE
AMERICAN DENTAL PROFESSIONAL SERVICES, LLC		05/16/2023	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Jefferies Finance LLC, as Collateral Agent		
<b>Street Address:</b>	520 Madison Ave.		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6158315	CHOOSE MORE. CHOOSE HEARTLAND DENTAL.	
<b>Registration Number:</b>	2761866	DENTAL CARE ADVANTAGE	
<b>Registration Number:</b>	6471995	ESTEEM DENTAL IMPLANTS	
<b>Registration Number:</b>	2742091	ORTHOCARE	
<b>Serial Number:</b>	90284382	ORAHH	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2149813400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	214-981-3483		
<b>Email:</b>	dclark@sidley.com		
<b>Correspondent Name:</b>	Dusan Clark, Esq.		
<b>Address Line 1:</b>	Sidley Austin LLP		
<b>Address Line 2:</b>	2021 McKinney Ave., Suite 2000		
<b>Address Line 4:</b>	Dallas, TEXAS 75201		
<b>ATTORNEY DOCKET NUMBER:</b>	092475-30210		
<b>NAME OF SUBMITTER:</b>	Dusan Clark		

CH \$140.00 6158315

<b>SIGNATURE:</b>	/Dusan Clark/
<b>DATE SIGNED:</b>	05/17/2023
<b>Total Attachments: 6</b> source=Heartland Dental (KKR) - Trademark Security Agreement Supplement [Executed] 4893-1651-5940 1#page1.tif source=Heartland Dental (KKR) - Trademark Security Agreement Supplement [Executed] 4893-1651-5940 1#page2.tif source=Heartland Dental (KKR) - Trademark Security Agreement Supplement [Executed] 4893-1651-5940 1#page3.tif source=Heartland Dental (KKR) - Trademark Security Agreement Supplement [Executed] 4893-1651-5940 1#page4.tif source=Heartland Dental (KKR) - Trademark Security Agreement Supplement [Executed] 4893-1651-5940 1#page5.tif source=Heartland Dental (KKR) - Trademark Security Agreement Supplement [Executed] 4893-1651-5940 1#page6.tif	

GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this “Agreement”), dated as of May 16, 2023, is made by HEARTLAND DENTAL, LLC a Delaware limited liability company (“Heartland Dental”) and AMERICAN DENTAL PROFESSIONAL SERVICES, LLC, a Delaware limited liability company (“American Dental” and, together with Heartland Dental, the “Grantors” and each a “Grantor”), in favor of Jefferies Finance LLC, as collateral agent (in such capacity, the “Agent”) for the benefit of the Secured Parties in connection with that certain Credit Agreement, dated as of April 30, 2018 (as supplemented by the Joinder Agreement, dated as of June 17, 2019, as supplemented by the Joinder Agreement, dated as of August 10, 2020, as supplemented by the Joinder Agreement, dated June 15, 2021, as supplemented by the Extension Amendment, dated as of May 2, 2022, as supplemented by the Joinder Agreement, dated as of June 30, 2022 and as further amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among Hadrian Intermediate Holdings Inc., a Delaware corporation (“Holdings”), Hadrian Merger Sub Inc., a Delaware corporation and a Wholly-Owned Restricted Subsidiary of Holdings (“Merger Sub”) which on the Closing Date, was merged with Heartland Dental Holdings, Inc., a Delaware corporation (“HDH”) (with HDH as the merged company), which was ultimately merged with Heartland Dental (with Heartland Dental as the merged company and, following the consummation of the Secondary Mergers (as defined in the Credit Agreement), the “Borrower”), the several lenders from time to time parties thereto (each, a “Lender” and, collectively, the “Lenders”) and Jefferies Finance LLC, as the Administrative Agent, the Collateral Agent, the Swingline Lender and a Letter of Credit Issuer for the benefit of the Secured Parties.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make loans to the Borrower and the Letter of Credit Issuer has agreed to issue Letters of Credit, all upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, each Grantor and any Subsidiaries that become a party thereto, have executed and delivered the Security Agreement, dated as of April 30, 2018 in favor of the Agent (together with all amendments, restatements, supplements and modifications, if any, from time to time thereafter made thereto, the “Security Agreement”);

WHEREAS, pursuant to the Security Agreement, each Grantor has granted to the Agent, for the benefit of the Secured Parties, a lien on and security interest in, all of its right, title and interest in, to and under certain Intellectual Property, including the Trademarks, that is not Excluded Property; and

NOW THEREFORE, in consideration of the premises and to induce the Administrative Agent, the Collateral Agent, the Lenders and the Letter of Credit Issuer to enter into the Credit Agreement, to induce the Lenders and the Letter of Credit Issuer to make their respective Extensions of Credit under the Credit Agreement and to induce one or more Cash Management Banks or Hedge Banks to enter into Secured Cash Management Agreements or

Secured Hedge Agreements with the Borrower and/or its Restricted Subsidiaries, the Grantors hereby agree with the Collateral Agent, for the benefit of the Secured Parties, as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.

2. Grant of Security Interest. Each Grantor hereby grants a lien on and security interest in all of such Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property, such grant including, without limitation, those items listed on Schedule A hereto, the goodwill associated with such Trademarks and all rights, priorities and privileges related thereto and all rights to sue at law or in equity for any infringement or other impairment of such Trademarks, including the right to receive all Proceeds therefrom (the "Collateral"), to the Agent for the benefit of the Secured Parties as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise), in full of the Obligations.

3. Purpose. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms. Each Grantor hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office and any other applicable government officer record this Agreement. Each Grantor shall, at its sole expense, take all further actions necessary or desirable by the Agent to record and perfect its security interest in and to the Collateral.

4. Acknowledgment. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern. In the event of any conflict between the terms of this Agreement and the terms of the Credit Agreement, the terms of the Credit Agreement shall govern.

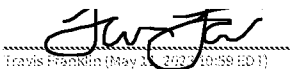
5. Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

6. Governing Law: THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

*[Remainder of page intentionally left blank]*

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

HEARTLAND DENTAL, LLC,  
as a Grantor

By:   
Name: Travis Franklin  
Title: Executive Vice President and  
Chief Financial Officer

AMERICAN DENTAL PROFESSIONAL  
SERVICES, LLC,  
as a Grantor  
by: HEARTLAND DENTAL, LLC,  
as the sole member

By: \_\_\_\_\_  
Name: Patrick Bauer  
Title: President and CEO

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

HEARTLAND DENTAL, LLC,  
as a Grantor

By: \_\_\_\_\_  
Name: Travis Franklin  
Title: Executive Vice President and  
Chief Financial Officer

AMERICAN DENTAL PROFESSIONAL  
SERVICES, LLC,  
as a Grantor  
by: HEARTLAND DENTAL, LLC,  
as the sole member

By: *Patrick Bauer*  
Patrick Bauer (May 11, 2023 11:05 EDT)  
Name: Patrick Bauer  
Title: President and CEO

JEFFERIES FINANCE LLC, as the  
Collateral Agent

By: Peter Cucchiara  
Name: Peter Cucchiara  
Title: Senior Vice President

[Signature Page to Grant of Security Interest in Trademark Rights]

**TRADEMARK**  
**REEL: 008075 FRAME: 0143**

## SCHEDULE A

### Trademark Registrations and Applications

OWNER	SERIAL NUMBER/ FILING DATE	REGISTRATION NUMBER/DATE	TRADEMARK
Heartland Dental, LLC	88/906,595 5/8/20	6158315 9/22/20	CHOOSE MORE. CHOOSE HEARTLAND DENTAL.
American Dental Professional Services, LLC	78/168,165 9/26/22	2761866 9/9/03	DENTAL CARE ADVANTAGE
Heartland Dental, LLC	88/824,741 3/6/20	6471995 8/31/21	ESTEEM DENTAL IMPLANTS
Heartland Dental, LLC	97/574,435 <sup>1</sup> 9/1/22		HEARTLAND DENTAL UNIVERSITY
Heartland Dental, LLC	90/284,382 10/28/20		ORAHH
American Dental Professional Services, LLC	78/168,162 9/26/02	2742091 7/29/03	ORTHOCARE
Heartland Dental, LLC	97/187,132 <sup>2</sup> 12/23/21		THE DOCTOR DIFFERENCE

<sup>1</sup> This is an intent-to-use application and is not included in the Collateral until a Statement of Use or Amendment to Allege Use is filed with and accepted by the United States Patent and Trademark Office.

<sup>2</sup> This is an intent-to-use application and is not included in the Collateral until a Statement of Use or Amendment to Allege Use is filed with and accepted by the United States Patent and Trademark Office.