

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM811466

| | | | |
|---|-------------------------------------|--------------------------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ENTITY CONVERSION | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Mile High USA, Inc. | | 06/01/2022 | Corporation: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Mile High USA, LLC | | |
| Street Address: | 10750 E. Iliff Avenue | | |
| City: | Aurora | | |
| State/Country: | COLORADO | | |
| Postal Code: | 80014 | | |
| Entity Type: | Limited Liability Company: DELAWARE | | |
| PROPERTY NUMBERS Total: 3 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 6225738 | ARAPAHOE PARK RACING & ENTERTAINMENT | |
| Registration Number: | 6225739 | ARAPAHOE PARK RACING & ENTERTAINMENT | |
| Registration Number: | 3236788 | MILE HIGH RACING & ENTERTAINMENT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-660-3052 | | |
| Email: | trademark@sullivanlaw.com | | |
| Correspondent Name: | Michael S. Palmisciano | | |
| Address Line 1: | 1633 Broadway | | |
| Address Line 2: | Sullivan & Worcester LLP | | |
| Address Line 4: | New York, NEW YORK 10019 | | |
| NAME OF SUBMITTER: | Michael S. Palmisciano | | |
| SIGNATURE: | /Michael S. Palmisciano/ | | |
| DATE SIGNED: | 05/18/2023 | | |
| Total Attachments: 4 | | | |
| source=20220601 Mile High USA, LLC.-DE- Certificate of Conversion to LLC#page1.tif | | | |
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| source=20220601 Mile High USA, LLC.-DE- Certificate of Conversion to LLC#page3.tif | | | |

CH \$90.00 6225738

Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "MILE HIGH USA, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "MILE HIGH USA, INC." TO "MILE HIGH USA, LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF JUNE, A.D. 2022, AT 6:31 O`CLOCK P.M.




Jeffrey W. Bullock, Secretary of State

2215685 8100V
SR# 20222585500

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203600480
Date: 06-06-22

TRADEMARK
REEL: 008077 FRAME: 0559

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:31 PM 06/01/2022
FILED 06:31 PM 06/01/2022
SR 20222585500 - File Number 2215685

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT

- 1.) The jurisdiction where the Corporation first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The date the corporation first formed is December 8, 1989.
- 4.) The name of the Corporation immediately prior to filing this Certificate is
Mile High USA, Inc.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of
Formation is Mile High USA, LLC.
- 6.) Effective Date. The Certificate of Conversion shall be effective on June 1, 2022

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the
31st day of May, A.D. 2022.

DocuSigned by:

By: _____
Authorized Person

Name: Craig Eaton
Print or Type

Delaware

The First State

Page 1

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "MILE HIGH
USA, LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF JUNE, A.D.
2022, AT 6:31 O`CLOCK P.M.*




Jeffrey W. Bullock, Secretary of State

2215685 8100V
SR# 20222585500

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 203600480
Date: 06-06-22

TRADEMARK
REEL: 008077 FRAME: 0561

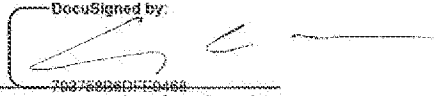
STATE OF DELAWARE
CERTIFICATE OF FORMATION
OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1. The name of the limited liability company is Mile High USA, LLC

2. The Registered Office of the limited liability company in the State of Delaware is located at 1209 Orange Street (street), in the City of Wilmington, Zip Code 19801. The name of the Registered Agent at such address upon whom process against this limited liability company may be served is The Corporation Trust Company

3.) Effective Date. This Certificate of formation shall be effective on June 1, 2022.

By: 
Authorized Person

Name: Craig Eaton
Print or Type

State of Delaware
Secretary of State
Division of Corporations
Delivered 06:31 PM 06/01/2022
FILED 06:31 PM 06/01/2022
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TRADEMARK
REEL: 008077 FRAME: 0562