

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM811559

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Race Technologies LLC		05/15/2023	Limited Liability Company: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Plexus Fund V-A, L.P., as Administrative Agent		
Street Address:	4242 Six Forks Rd.		
Internal Address:	Suite 950		
City:	Raleigh		
State/Country:	NORTH CAROLINA		
Postal Code:	27609		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	97910454	RT RACE TECHNOLOGIES	
Serial Number:	97910443	RT RACE TECHNOLOGIES	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	christinaquinn@mvalaw.com, PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700		
Address Line 4:	Charlotte, NORTH CAROLINA 28202-4003		
ATTORNEY DOCKET NUMBER:	038534.000083		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	05/18/2023		
Total Attachments: 4			
source=NGSI-T from Race Technologies LLC to Plexus Fund V-A, L.P., as AA#page1.tif			

OP \$65.00 97910454

source=NGSI-T from Race Technologies LLC to Plexus Fund V-A, L.P., as AA#page2.tif
source=NGSI-T from Race Technologies LLC to Plexus Fund V-A, L.P., as AA#page3.tif
source=NGSI-T from Race Technologies LLC to Plexus Fund V-A, L.P., as AA#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of May 15, 2023 (as amended, restated, amended and restated, supplemented, extended or otherwise modified from time to time, the “Security Agreement” – capitalized terms used but not defined herein have the meanings ascribed therein) by and among the Grantors from time to time party thereto (each a “Grantor” and collectively, the “Grantors”) and PLEXUS FUND V-A, L.P., as administrative agent (including any permitted successor, assignee or transferee thereof, “Administrative Agent”), the undersigned Grantor has granted a continuing security interest in such Grantor’s right, title and interest in and to certain Trademarks, including the trademarks and trademark applications set forth on Schedule 1 attached hereto, to the Administrative Agent, for the ratable benefit of the Lenders, to secure the prompt payment and performance in full when due of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement, (ii) is not to be construed as an assignment of any trademark or trademark application, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

Very truly yours,

Race Technologies LLC,
a California limited liability company

By: 

Name: Jaime Trimble

Title: Chief Executive Officer

PLEXUS -- RACE TECH
NGSI (TRADEMARKS)

TRADEMARK

REEL: 008078 FRAME: 0228

Acknowledged and Accepted:

PLEXUS FUND V-A, L.P., as Administrative Agent

By: Plexus Fund V-A, GP, LLC., its General Partner

By: 

Name: Michael Becker

Title: Manager

PLEXUS - RACE TECH
NGSI (TRADEMARKS)

TRADEMARK
REEL: 008078 FRAME: 0229

Schedule 1

**Race Technologies LLC
(California Limited Liability Company)**

U.S. Trademarks

Trademark Applications

Mark	Appl. No.	Filing Date
RT RACE TECHNOLOGIES and Design	97910454	04/27/2023
RT RACE TECHNOLOGIES and Design	97910443	04/27/2023