

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM811652

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ACPS MSO, LLC		12/20/2021	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	RESOLUTE CAPITAL PARTNERS FUND V-A, L.P.		
Street Address:	20 Burton Hills Boulevard, Suite 430		
City:	Nashville		
State/Country:	TENNESSEE		
Postal Code:	37215		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5161751	TRUE FORM AESTHETIC SURGERY	
Registration Number:	5032807	TRUE FORM PLASTIC SURGERY	
Registration Number:	5032805	TRUE FORM FACIAL REJUVENATION	
Registration Number:	5032804	TRUE FORM FACELIFT	
Registration Number:	5032803	TRUE FORM BODY CONTOURING	
Registration Number:	5032802	TRUE FORM BREAST AUGMENTATION	
Registration Number:	5032801	TRUE FORM AESTHETIC BREAST SURGERY	
Registration Number:	4302364	TRUE FORM TUMMY TUCK	
Registration Number:	4283846	TRUE FORM ABDOMINOPLASTY	
CORRESPONDENCE DATA			
Fax Number:	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043311000		
Email:	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	100 North Tryon Street		
Address Line 2:	Suite 4700, ATTN: IP DEPARTMENT		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		

OP \$240.00 5161751

ATTORNEY DOCKET NUMBER:	044420.000007
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	05/19/2023

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARK

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Loan and Security Agreement dated as of December 20, 2021 (as amended or modified from time to time, the "Loan Agreement"; capitalized terms not otherwise defined herein to have the meaning as provided in the Loan Agreement) by and among (1) **ATHENIX INTERMEDIATE HOLDINGS LLC**, a Delaware limited liability company, (2) **ACPS MSO, LLC**, a Delaware limited liability company (the "Grantor"), **RESOLUTE CAPITAL PARTNERS FUND V-A, L.P.**, a Delaware limited partnership, as a Lender and in its capacity as collateral agent (acting in such capacity, the "Collateral Agent") for itself and the other Lenders party thereto (collectively, the "Lenders" and each individually, a "Lender"), and the other borrowers party thereto, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the undersigned Grantor has granted to Collateral Agent a continuing security interest in such Grantor's right, title and interest in and to the trademark set forth on Schedule 1 attached hereto and made a part hereof.


The undersigned Grantor and Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademark (i) may only be terminated in accordance with the terms of the Loan Agreement and (ii) is not to be construed as an assignment of any trademark.

[Signatures Follow]

Very truly yours,

ACPS MSO, LLC,
a Delaware limited liability company

By: Northwest Surgical Development
Company, Inc., its sole member

By: 
Name: Christopher Mijares
Its: Chief Financial Officer

[Signatures continued on next page]

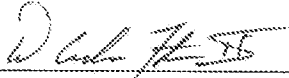
RESOLUTE - ATHENIX
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK

TRADEMARK
REEL: 008078 FRAME: 0443

Acknowledged and Accepted:

RESOLUTE CAPITAL PARTNERS FUND V-A, L.P.

By: RESOLUTE CAPITAL SBIC PARTNERS V, LLC, its General Partner

By: 

Name: Andrew Tatman

Title: Authorized Signatory

RESOLUTE -- ATHENIX
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARK

TRADEMARK
REEL: 008078 FRAME: 0444

Schedule 1

ACPS MSO, LLC
(Delaware limited liability company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
TRUE FORM AESTHETIC SURGERY	5161751	03/14/2017
TRUE FORM PLASTIC SURGERY	5032807	08/30/2016
TRUE FORM FACIAL REJUVENATION	5032805	08/30/2016
TRUE FORM FACELIFT	5032804	08/30/2016
TRUE FORM BODY CONTOURING	5032803	08/30/2016
TRUE FORM BREAST AUGMENTATION	5032802	08/30/2016
TRUE FORM AESTHETIC BREAST SURGERY	5032801	08/30/2016
TRUE FORM TUMMY TUCK	4302364	03/12/2013
TRUE FORM ABDOMINOPLASTY	4283846	01/29/2013