

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM811692

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	INTELLECTUAL PROPERTY SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ASHLEY SLING, LLC		05/19/2023	Limited Liability Company: GEORGIA
RECEIVING PARTY DATA			
Name:	KAYNE SENIOR CREDIT IV LOANCO, LLC, as administrative agent		
Street Address:	150 N. Riverside Plaza		
Internal Address:	Suite 2010		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4340929	ASI	
Registration Number:	4233570	TUFF-ASH	
Registration Number:	4999300	HPZ EXTREME LIFT	
Registration Number:	5948758	SLING ARMOR	
CORRESPONDENCE DATA			
Fax Number:	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2123108000		
Email:	juan.arias@weil.com		
Correspondent Name:	Solomon Leung		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	S. Leung - 55398.0012		
NAME OF SUBMITTER:	Solomon Leung		
SIGNATURE:	/Solomon Leung/		
DATE SIGNED:	05/19/2023		

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Total Attachments: 3

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

TRADEMARKS

May 19, 2023

WHEREAS, **ASHLEY SLING, LLC** (the “Assignor”) holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the “Trademarks”);

WHEREAS, the Assignor, has entered into a Security Agreement, dated November 5, 2021 (the “Security Agreement”), in favor of **KAYNE SENIOR CREDIT IV LOANCO, LLC**, in its capacity as Administrative Agent for certain lenders and the other holders of Secured Obligations (as defined in the Security Agreement) (the “Assignee”); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the “Collateral”), to secure the payment, performance and observance of the Secured Obligations.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge to the Assignee and grants to the Assignee for the benefit of the lenders and the other holders of Secured Obligations a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND TO BE PERFORMED IN THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the day and year first above written.

ASHLEY SLING, LLC

By: *Robert Creighton*
Robert Creighton (0045 18, 2023 17:43 0017)
Name: Bob Creighton
Title: Chief Financial Officer

(Signature Page to IP Security Agreement)

TRADEMARK
REEL: 008078 FRAME: 0586

SCHEDULE 1A TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

Trademarks and Trademark Applications

Company	Owner¹	Description of Intellectual Property	Registration Number	Granting Jurisdiction	Registration Date
Ashley Sling, LLC	Ashley Sling, LLC	ASI & Design	4,340,929	US	5/28/13
Ashley Sling, LLC	Ashley Sling, LLC	TUFF-ASH	4,233,570	US	10/30/12
Ashley Sling, LLC	Ashley Sling, LLC	HPZ EXTREME LIFT	4,999,300	US	7/12/16
Ashley Sling, LLC	Ashley Sling, LLC	SLING ARMOR	5,948,758	US	12/31/19

¹ All IP is registered as “Ashley Sling, Inc.” and is being updated at the USPTO to “Ashley Sling, LLC”.