

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM812113

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
AMBIO PHARMACEUTICALS		05/18/2023	Corporation: CAYMAN ISLANDS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	TRUIST BANK, as Administrative Agent		
<b>Street Address:</b>	33 Bull Street		
<b>Internal Address:</b>	Suite 320		
<b>City:</b>	Savannah		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	31401		
<b>Entity Type:</b>	Corporation: NORTH CAROLINA		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6875075	AMBIO	
<b>Registration Number:</b>	6690123	API	
<b>Registration Number:</b>	6679026	AMBIO	
<b>Registration Number:</b>	6677519	AMBIO	
<b>Registration Number:</b>	6677054	AMBIOPHARM, INC.	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7043311159		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	7043311000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, maryelizabethzaldivar@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	100 North Tryon Street		
<b>Address Line 2:</b>	Suite 4700, ATTN: IP DEPARTMENT		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28202		
<b>ATTORNEY DOCKET NUMBER:</b>	410643.000466		
<b>NAME OF SUBMITTER:</b>	John Slaughter		

OP \$140.00 6875075

<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	05/22/2023
<b>Total Attachments: 4</b> source=NGSI-T - Ambio Pharmaceuticals to Truist Bank, as Administrative Agent#page1.tif source=NGSI-T - Ambio Pharmaceuticals to Truist Bank, as Administrative Agent#page2.tif source=NGSI-T - Ambio Pharmaceuticals to Truist Bank, as Administrative Agent#page3.tif source=NGSI-T - Ambio Pharmaceuticals to Truist Bank, as Administrative Agent#page4.tif	

## NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Please be advised that, pursuant to that certain Security and Pledge Agreement, dated as of May 18, 2023 (as the same may be amended, restated, amended and restated, supplemented, extended, replaced, and/or otherwise modified in writing from time to time, the "Agreement"), by and among the Obligors party thereto (each, an "Obligor"; and collectively, the "Obligors") and Truist Bank, as administrative agent for the holders of the Secured Obligations (as defined therein) (in such capacity, the "Administrative Agent"), the undersigned Obligor has granted a continuing security interest in, a continuing lien upon, and a right to set-off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule I hereto to the Administrative Agent, for the ratable benefit of the holders of the Secured Obligations.

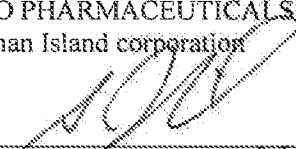
The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications: (a) may only be terminated in accordance with the terms of the Agreement; and (b) is *not* to be construed as an assignment of any trademark or trademark application. This Notice of Grant of Security Interest in Trademarks (this "Notice") may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, and all of which, when taken together, shall constitute a single contract.

*[Remainder of Page Intentionally Left Blank; Signature Pages Follow]*

IN WITNESS WHEREOF, each of the parties hereto have caused a counterpart of this Notice to be duly executed and delivered by its below respective duly authorized officer as of the day and year first written above, intending to create an instrument under seal.

OBLIGOR:

AMBIO PHARMACEUTICALS  
a Cayman Island corporation

By:  (Seal)

Name: *Stephen Kiel*

Title: *CFO*

Ambio Pharmaceuticals  
1024 Dittman Court  
North Augusta, SC 29842  
Attn: Stephen J. Kiel, CFO

*[Signature Pages Continue]*

ACKNOWLEDGED AND ACCEPTED  
AS OF THE DAY AND YEAR FIRST WRITTEN ABOVE:

ADMINISTRATIVE AGENT:

**TRUIST BANK,**  
as Administrative Agent

By: \_\_\_\_\_ (Seal)

Name:

Title:

*Stylian Ware President*

Truist Bank  
33 Bull Street, Suite 320  
Savannah, GA 31401  
912-944-1032

*[Signature Pages End]*

SCHEDULE I

Ambio Pharmaceuticals  
a Cayman Island corporation

**U.S. TRADEMARKS**

**U.S. Trademark Registration(s):**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
AMBIO	6875075	10/18/2022
API and Design	6690123	04/05/2022
AMBIO and Design	6679026	03/22/2022
AMBIO and Design	6677519	03/22/2022
AMBIOPHARM, INC.	6677054	03/22/2022

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