

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM812333

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Conduit Ltd.		04/10/2023	Company: ISRAEL
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Como AI Malta Limited		
<b>Street Address:</b>	Suite 10, 189 Marina Suites		
<b>City:</b>	Marina Street Pieta		
<b>State/Country:</b>	MALTA		
<b>Entity Type:</b>	Company: MALTA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	6004949	COMO	
<b>Registration Number:</b>	4736613	COMO	
<b>Registration Number:</b>	4736614	COMO	
<b>Registration Number:</b>	6043135	COMO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	6318440080		
<b>Email:</b>	tmutell@tb-iplaw.com		
<b>Correspondent Name:</b>	Taylor Mutell		
<b>Address Line 1:</b>	401 Broadhollow Road		
<b>Address Line 2:</b>	Suite 402		
<b>Address Line 4:</b>	Melville, NEW YORK 11747		
<b>NAME OF SUBMITTER:</b>	Taylor Mutell		
<b>SIGNATURE:</b>	/T. Mutell/		
<b>DATE SIGNED:</b>	05/23/2023		
<b>Total Attachments: 4</b>			
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### Confirmatory Trademark Assignment

This CONFIRMATORY TRADEMARK ASSIGNMENT (this "Assignment"), dated as of April 10, 2023, is made by and between Conduit Ltd., a company organized under the laws of Israel with company number 513669671 ("Assignor") and Como AI Malta Limited, a company organized under the laws of Malta with company number C95849 ("Assignee"). Capitalized terms used but not defined in this Assignment have the respective meanings ascribed to them in that certain Asset Purchase Agreement, dated as of June 18, 2020, by and between Assignor and Assignee (the "Purchase Agreement").

WHEREAS, Assignor and Assignee entered into the Purchase Agreement pursuant to which Assignor sold, transferred, assigned, conveyed and delivered to Assignee the Purchased Assets, including the trademarks and applications for trademark registration listed on Schedule A attached hereto (collectively, the "Assigned Trademarks").

NOW, THEREFORE, Assignor hereby acknowledges, confirms and agrees that, on June 18, 2020, in consideration of the mutual promises and covenants in the Purchase Agreement, and for good and valuable consideration, the receipt and sufficiency of which were acknowledged and are hereby confirmed, and intending to be legally bound thereby, Assignor sold, transferred, assigned, conveyed and delivered to Assignee, and to the extent (if any) not so sold, transferred, assigned, conveyed and delivered Assignor hereby sells, transfers, assigns, conveys and delivers, all of Assignor's right, title and interest to and under the Assigned Trademarks, together with all goodwill associated therewith, including all properties, rights, titles, interests, remedies, powers and privileges with respect to the Assigned Trademarks, including all (i) rights to sue, claim and recover for past, present and future infringement, dilution or other violations of any Assigned Trademark and (ii) rights to apply for, prosecute and maintain protection of the Assigned Trademarks and any trademarks registered on the Assigned Trademarks, in the United States and countries foreign to the United States, and under any international arrangements or treaties.

Assignor hereby authorizes and requests that the Commissioner for Trademarks of the United States Patent and Trademark Office, and all similar foreign authorities and offices, record this Assignment and that all Assigned Trademarks are owned by and shall register to Assignee.

This Assignment may be executed in counterparts, each of which shall be deemed an original, but all of which together shall be deemed to be one and the same agreement.

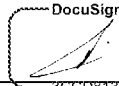
Nothing in this Assignment is intended to modify, expand or limit the provisions of the Purchase Agreement. In the event of any conflict, ambiguity or inconsistency between any provision of this Assignment and any provision of the Purchase Agreement, the applicable provision of the Purchase Agreement shall control.

*[Signature Page Follows]*

IN WITNESS WHEREOF, each of the parties has caused this Assignment to be executed by a duly authorized officer as of the date first written above.

Conduit Ltd.

DocuSigned by:



By: \_\_\_\_\_  
Name: Ronen Shilo  
Title: Chairman

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Como AI Malta Limited

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, each of the parties has caused this Assignment to be executed by a duly authorized officer as of the date first written above.

Conduit Ltd.


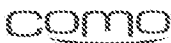

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Como AI Malta Limited



By: \_\_\_\_\_  
Name: Kevin Boubilil  
Title: CEO

**Confirmatory Trademark Assignment  
Schedule A**

Country	Mark	App. No.	Filed	Grant Date	Reg. No.
US	COMO SENSE (word mark)	79/213,547	2/19/2017	1/16/2018	5,377,473
US	COMO (word mark)	87/882,017	4/18/2018	3/10/2020	6,004,949
US	COMO (word mark)	86/270,846	5/3/2014	5/12/2015	4,736,613
US		86/270,855	5/3/2014	12/5/2015	4,736,614
US		87/882,132	4/18/2018	4/28/2020	6,043,135
US		79/240,476	5/6/2018	2/11/2020	5,841,659

[Schedule A to Confirmatory Trademark Assignment]