

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM813100

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CSLC MSO Buyer, LLC		05/25/2023	Limited Liability Company:
CSLC FL Buyer, LLC		05/25/2023	Limited Liability Company:
CSLC Intermediate Holdings, LLC		05/25/2023	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	First Commonwealth Bank		
Street Address:	501 Grant Street		
Internal Address:	Suite 250		
City:	Pittsburgh		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: PENNSYLVANIA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	97616990	CSLC	
Serial Number:	97618278	REGENCEN	
CORRESPONDENCE DATA			
Fax Number:	4123942555		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	412-394-7767		
Email:	traip@clarkhill.com		
Correspondent Name:	Paul D. Bangor, Jr., Esquire		
Address Line 1:	301 Grant Street, 14th Floor		
Address Line 2:	One Oxford Centre		
Address Line 4:	Pittsburgh, PENNSYLVANIA 15219		
ATTORNEY DOCKET NUMBER:	85377.465243		
NAME OF SUBMITTER:	Paul D. Bangor, Jr.		
SIGNATURE:	/Paul D. Bangor, Jr./		
DATE SIGNED:	05/25/2023		

OP \$65.00 97616990

Total Attachments: 3

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**NOTICE OF SECURITY INTEREST
U.S. TRADEMARKS**

May 25, 2023

WHEREAS, each of the entities listed on the signature page hereto (each a "Grantor" and collectively, the "Grantors"), as applicable, has adopted, used and are using the United States trademarks listed on the annexed Schedule A, which trademarks are registered in or subject to the trademark applications filed in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, pursuant to that certain Credit Agreement, dated of even date herewith (as may be amended, modified, supplemented or restated from time to time, the "Credit Agreement"), by and among the Grantors, the other Borrowers (as defined therein) party thereto, the other Guarantors (as defined therein) party thereto, the Banks (as defined therein) party thereto and First Commonwealth Bank, as administrative agent for the Banks (in such capacity, the "Agent"), the Grantors have entered into that certain Patent, Trademark and Copyright Security Agreement, dated of even date herewith (the "Security Agreement") in favor of the Agent (for itself and for the benefit of the Banks); and

WHEREAS, pursuant to the Security Agreement, each Grantor has granted to the Agent (for itself and for the benefit of the Banks), a mortgage on, pledge of and security interest in, all right, title and interest of such Grantor in and to the Trademarks, together with all the goodwill of the business symbolized by the Trademarks, and, the registrations or applications for registration thereof, and all proceeds thereof, including, without limitation, any royalties, claims for infringement and proceeds of sale or other disposition thereof (the "Trademark Collateral") to secure the payment and performance of the Obligations (as defined in the Credit Agreement).

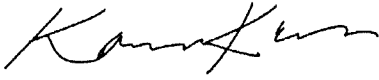
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, each Grantor does hereby confirm their grant to the Agent (for itself and for the benefit of the Banks) of a mortgage on, pledge of and security interest in the Trademark Collateral to secure the payment and performance of the Obligations.

Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Agent (for itself and for the benefit of the Banks) with respect to the assignment of, mortgage on, pledge of and security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth in this Notice of Security Interest.

The Agent's address is 501 Grant Street, Suite 250, Pittsburgh, Pennsylvania 15219.


IN WITNESS WHEREOF, and intending to be legally bound, the Grantors have executed this Notice of Security Interest on the date set forth above as a document under seal.

WITNESS:



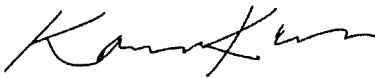
Name: Katherine Kasser
Title: Director
(Include title only if an officer of entity signing to the right)

WITNESS:



Name: Katherine Kasser
Title: Director
(Include title only if an officer of entity signing to the right)

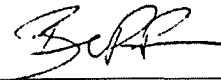
WITNESS:



Name: Katherine Kasser
Title: Director
(Include title only if an officer of entity signing to the right)


GRANTORS:

CSLC MSO Buyer, LLC

By: 

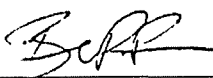
(SEAL)
Name: Bradley Phillips
Title: Authorized Representative

CSLC FL Buyer, LLC

By: 

(SEAL)
Name: Bradley Phillips
Title: Authorized Representative

CSLC Intermediate Holdings, LLC

By: 

(SEAL)
Name: Bradley Phillips
Title: Authorized Representative

SCHEDULE A
TRADEMARKS

Registered Trademarks

Registered Trademarks

Owner	Trademark	Jurisdiction	Status/Key Dates	Serial No.
Cosmetic Laser Centers, PLLC	<u>CSLC</u>	United States (Federal)	Pending Application, October 19, 2022 Office Status: New Application - Record Initialized Not Assigned to Examiner Int'l Class: 44 First Use: December 31, 2021 Filed: October 3, 2022 Register Type: Principal Register	SN: 97616990
Cosmetic Laser Centers, PLLC	<u>REGENCEN</u>	United States (Federal)	Pending Application, October 24, 2022 Office Status: New Application - Record Initialized Not Assigned to Examiner Int'l Class: 44 First Use: December 31, 2021 Filed: October 4, 2022 Register Type: Principal Register	SN: 97618278

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