

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM814273

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Chase Products Co.		03/16/2023	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	WhiteHorse Capital Management, LLC		
Street Address:	1450 Brickell Avenue		
Internal Address:	31st Floor		
City:	Miami		
State/Country:	FLORIDA		
Postal Code:	33131		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 102			
Property Type	Number	Word Mark	
Registration Number:	2493283	PUTTING THE BEST AT YOUR FINGERTIPS	
Registration Number:	2478651	PUTTING THE BEST AT YOUR FINGERTIPS	
Registration Number:	1842611	SMOOTH TRACK	
Registration Number:	0645334	CHAMPION SPRAYON	
Registration Number:	1944945	CHAMPION SPRAYON	
Registration Number:	2739394	CHAMPION SPRAYON	
Registration Number:	2712333	CHAMPION SPRAYON	
Registration Number:	0671060	CHASE-MM	
Registration Number:	1924970	COLORSPRAY	
Registration Number:	2424081	CHASE CASE	
Registration Number:	2070453	PROSALL	
Registration Number:	2267091		
Registration Number:	2261037		
Registration Number:	3674202	CHAMPION WIPE ON	
Registration Number:	1575906	RUST CURB	
Registration Number:	2262681	SANTA	
Registration Number:	2189961	SNO BLOWER	
Registration Number:	2341016	DECORATING MAGIC	

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Property Type	Number	Word Mark
Registration Number:	1821388	DECORATING MAGIC
Registration Number:	2127536	KILL ZONE
Registration Number:	0802021	SPRAYPAK
Registration Number:	0802119	SPRAYPAK
Registration Number:	2547540	SPRING LINEN
Registration Number:	2803770	WOODS GUARD
Registration Number:	3230394	CHAMPION'S CHOICE
Registration Number:	3028741	I'M TOO SEXY FOR THE SUN
Registration Number:	3154818	SOLATTE
Registration Number:	2996085	SALON SOLATTE
Registration Number:	3069317	SALON S SOLATTE
Registration Number:	3724499	COLORSPRAY ULTIMATE
Registration Number:	3757428	SPRAYSCENTS
Registration Number:	3847129	COLORSPRAY ULTIMATE
Registration Number:	4382499	GREEN WORLD
Registration Number:	4853974	GREEN WORLD N
Registration Number:	4974704	CHASE'S HOME VALUE
Registration Number:	5050701	CHASE'S
Registration Number:	4966184	CHASE'S HOME VALUE
Registration Number:	5932262	CHASE'S CLEAN HOME
Registration Number:	5932263	CHASE'S CLEAN HOME
Registration Number:	3579823	CHAMPION WIPE ON
Serial Number:	77448305	SCENT-TIZER
Registration Number:	2606210	CLIPPERCARE
Registration Number:	2556764	SURE GRIP
Registration Number:	2261068	CHASE'S PRODUCTS CHASE'S CHASE-M
Registration Number:	2259172	CHASE PRODUCTS CO. THE QUALITY FIRST COM
Registration Number:	1862893	CHASE PRODUCTS THE QUALITY FIRST COMPANY
Registration Number:	3580372	CLIPPERCARE
Registration Number:	2342365	ELITE
Registration Number:	2523153	ECAN
Registration Number:	2253298	COTTONTAIL
Registration Number:	1687457	COUNTRY ESSENCE
Registration Number:	2462511	TOWEL ABOARD
Registration Number:	2652228	E CAN
Registration Number:	2728895	PROFESSIONAL AEROSOLS IN A BETTER PACKAG
Registration Number:	2899900	GALV-OFF
Registration Number:	3123102	MI SOLÉ

Property Type	Number	Word Mark
Registration Number:	3487909	E CAN
Registration Number:	3484121	ECAN
Serial Number:	86621227	CHASE'S
Serial Number:	78420240	MIO SOLE
Serial Number:	78253171	SCENT-TIZER
Serial Number:	77020025	AMERICAN CLASSIC
Serial Number:	76143691	EVERYDAY AEROSOLS IN A BETTER PACKAGE
Serial Number:	75928738	ALL FRESH
Serial Number:	75904813	BATCH MATCH
Serial Number:	75849680	SNAP GLOSS
Registration Number:	2543371	ERING
Registration Number:	2401785	CHASE'S PRODUCTS CHASE'S CHASE-M
Serial Number:	75751173	AMERICA'S HOME VALUE
Serial Number:	75716669	SPRAYSCENTS
Serial Number:	75539685	AMERICAN VALUE
Registration Number:	2441333	COUNTRY ESSENCE
Registration Number:	2244759	CHASE PRODUCTS CO. THE QUALITY FIRST COM
Registration Number:	2319827	HIGH ROLLER
Serial Number:	75459222	SPOOKY
Serial Number:	75458132	SPOOKY
Serial Number:	75420991	PROPLUS
Serial Number:	75420850	COLOUR ESSENCE
Serial Number:	75355376	CLEAN STAR
Serial Number:	75324642	PROSALL PROTOWELS
Serial Number:	75312556	CHAMPION WIPE ON
Serial Number:	75237050	DOES WONDERS
Registration Number:	2191340	OLDE NORDIC
Serial Number:	75103669	DOES WONDERS
Registration Number:	2055073	DOES WONDERS
Serial Number:	75087394	CHAMPION SPRAYON
Serial Number:	75010774	ENVIROFRIEND
Serial Number:	74705864	SOLVEX
Serial Number:	74650900	CLEAN STAR PROFESSIONAL TEAM
Serial Number:	74573497	SNO BLOWER
Serial Number:	74482175	HANG TUFF
Serial Number:	74398495	PERFECT TOUCH
Serial Number:	74398494	SMOOTH TRACK SOOTHE SHAVE
Serial Number:	72148476	SPRAYPAK

Property Type	Number	Word Mark
Registration Number:	0321752	SOLVEX
Serial Number:	75361739	BREEZE
Registration Number:	0992112	SNO BLOWER
Registration Number:	0933752	DOES WONDERS
Registration Number:	0820047	PRINCESS VAL
Registration Number:	0802120	SPRAYPAK
Registration Number:	0659719	CHASE'S
Registration Number:	0659718	CHASE'S CHASE-M

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714.668.6200
Email: johnkline@paulhastings.com
Correspondent Name: John Kline
Address Line 1: 695 Town Center Drive
Address Line 2: Seventeenth Floor
Address Line 4: Costa Mesa, CALIFORNIA 92626

NAME OF SUBMITTER:	John Kline
SIGNATURE:	/s/ John Kline
DATE SIGNED:	05/31/2023

Total Attachments: 7

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

This **NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS** (this “Notice”) is made as of March 16, 2023, by **CHASE PRODUCTS CO.**, a Delaware corporation having its principal place of business at 2727 Gardner Road, Broadview, Illinois 60155 (“Company”) in favor of **WHITEHORSE CAPITAL MANAGEMENT, LLC**, a Delaware limited liability company having an office at 1450 Brickell Avenue, 31st Floor, Miami, Florida 33131 (“WhiteHorse”), as collateral agent for the Lenders (together with its successors and assigns, the “Collateral Agent”).

Recitals:

Company desires to obtain loans and other financial accommodations from the Lenders pursuant to that certain Note, Guaranty and Security Agreement dated as of even date herewith, (as at any time amended, restated, supplemented or otherwise modified, the “Loan Agreement”) by and among Company, Pressurized Holdings, LLC, the Persons from time to time party thereto as “Lenders” (collectively, the “Lenders”) and WhiteHorse, as Administrative Agent and Collateral Agreement.

Lenders are willing to make loans and other financial accommodations to Company from time to time, pursuant to the terms of the Loan Agreement, provided that Company executes this Notice.

Company hereby agrees with Collateral Agent as follows:

1. Capitalized terms used herein (including those used in the Recitals hereto), unless otherwise defined, shall have the meanings ascribed to them in the Loan Agreement.

2. To secure the prompt payment and performance of all of the Obligations, Company hereby grants, assigns and pledges to Collateral Agent, for the benefit of the Agents and Lenders, a continuing security interest in and Lien upon all of the following property of Company, whether now owned or existing or hereafter created or acquired (collectively, the “Trademark Collateral”):

(a) all trademarks, trademark registrations, trade names and trademark applications, including, without limitation, the trademarks and applications listed on Exhibit A attached hereto and made a part hereof (as the same may be amended from time to time), and (i) all renewals thereof, (ii) all income, royalties, damages and payments now or hereafter due or payable with respect thereto, including, without limitation, damages and payments for past or future infringements thereof, (iii) the right to sue for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing trademarks, trademark registrations, trade names and applications, together with the items described in clauses (i)-(iv), collectively, the “Trademarks”);

(b) the goodwill of Company's business connected with and symbolized by the Trademarks; and

(c) all proceeds of the foregoing;

provided, however, that the Trademark Collateral shall not include any Excluded Property.

3. The provisions of this Notice are severable, and if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Notice in any jurisdiction.

4. This Notice may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Notice by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

5. This Notice shall be governed by and construed in accordance with the internal laws of the State of New York.

6. **To the fullest extent permitted by Applicable Law, Company and Collateral Agent each waives the right to trial by jury in any action, suit, proceeding or counterclaim of any kind arising out of or related to this Notice or the Trademark Collateral.**

[Remainder of page intentionally left blank; signatures appear on following pages.]

WITNESS the execution hereof under seal as of the date first above written.

CHASE PRODUCTS CO., a Delaware
corporation

By: 

Name: Judith Albazi

Title: President

[CORPORATE SEAL]

Accepted:

COLLATERAL AGENT:

WHITEHORSE CAPITAL MANAGEMENT, LLC

By: 

Name: **Richard Siegel**

Title: Authorized Signatory

EXHIBIT AUnited States Trademarks

Trademark	Registration Number/Application Number	Registration Date/ Filing Date
PUTTING THE BEST AT YOUR FINGERTIPS	2,493,283	9/25/2001
PUTTING THE BEST AT YOUR FINGERTIPS	2,478,651	8/14/2001
SMOOTH TRACK	1,842,611	7/5/1994
CHAMPION SPRAYON	645,334	5/14/1957
CHAMPION SPRAYON	1,944,945	1/2/1996
CHAMPION SPRAYON and Design	944,093	7/25/2006
CHAMPION SPRAYON and Design	856,934	10/27/2004
CHAMPION SPRAYON and Design	868,480	2/24/2005
CHAMPION SPRAYON and Design	2,739,394	7/22/2003
CHAMPION SPRAYON and Design	2,712,333	5/6/2003
CHASE-MM	671,060	12/16/1958
COLORSPRAY	1,924,970	10/10/1995
CHASE CASE	2,424,081	1/23/2001
PROSALL	2,070,453	6/10/1997
MISCELLANEOUS DESIGN (Running Man Logo)	2,267,091	8/3/1999
MISCELLANEOUS DESIGN (Running Man Logo)	2,261,037	7/13/1999
CHAMPION WIPE ON	3,674,202	8/25/2009
RUST CURB	1,575,906	1/9/1990
SANTA and Design	2,262,681	7/20/1999
SNO BLOWER	2,189,961	9/15/1998
DECORATING MAGIC	2,341,016	4/11/2000
DECORATING MAGIC	1,821,388	2/15/1994
KILL ZONE	2,127,536	1/6/1998
SPRAYPAK	802,021	1/18/1966
SPRAYPAK	802,119	1/18/1966
SPRING LINEN	2,547,540	3/12/2002
WOODS GUARD	2,803,770	1/6/2004
CHAMPION'S CHOICE	3,230,394	4/17/2007
I'M TOO SEXY FOR THE SUN	3,028,741	12/13/2005
SOLATTE	3,154,818	10/10/2006
SALON SOLATTE	2,996,085	9/13/2005
SALON S SOLATTE and Design	3,069,317	3/14/2006

Trademark	Registration Number/ Application Number	Registration Date/ Filing Date
COLORSPRAY ULTIMATE	3,724,499	12/15/2009
SPRAYSCENTS	3,757,428	3/9/2010
COLORSPRAY ULTIMATE & DESIGN	3,847,129	9/14/2010
GREEN WORLD	4,382,499	8/13/2013
GREEN WORLD N & LEAF DESIGN	4,853,974	11/17/2015
CHASE'S HOME VALUE	4,974,704	6/7/2016
CHASE'S & DESIGN	5,050,701	9/27/2016
CHASE'S HOME VALUE & DESIGN	4,966,184	5/24/2016
CHASE'S CLEAN HOME	5,932,262	12/10/2019
CHASE'S CLEAN HOME & Design	5,932,263	12/10/2019
CHAMPION WIPE ON (and Crown Design)	3,579,823	2/24/2009
SCENT-TIZER	77/448,305	4/15/2008
CLIPPERCARE	2,606,210	8/6/2002
SURE GRIP	2,556,764	4/2/2002
CHAMPION SPRAYON	114,309	3/23/2000
CHASE'S PRODUCTS CHASE'S CHASE-M and Design	2,261,068	7/13/1999
CHASE PRODUCTS CO. THE QUALITY FIRST COMPANY	2,259,172	7/6/1999
CHASE PRODUCTS THE QUALITY FIRST COMPANY & DESIGN	1,862,893	11/15/1994
CLIPPERCARE	3,580,372	2/24/2009
ELITE	2,342,365	4/18/2000
ECAN	2,523,153	12/25/2001
COTTONTAIL and Design	2,253,298	6/15/1999
COUNTRY ESSENCE	1,687,457	5/19/1992
TOWEL ABOARD	2,462,511	6/19/2001
E CAN (STYLIZED)	2,652,228	11/19/2002
CHAMPION SPRAYON and Design	117,590	9/8/2000
PROFESSIONAL AEROSOLS IN A BETTER PACKAGE	2,728,895	6/24/2003
GALV-OFF	2,899,900	11/2/2004
MI SOLE'	3,123,102	8/1/2006
E CAN (Stylized)	3,487,909	8/19/2008
ECAN	3,484,121	8/12/2008
CHASE'S	86/621,227	5/6/2015
MIO SOLE	78/420,240	5/17/2004
SCENT-TIZER	78/253,171	5/22/2003
AMERICAN CLASSIC	77/020,025	10/12/2006

Trademark	Registration Number/Application Number	Registration Date/ Filing Date
EVERYDAY AEROSOLS IN A BETTER PACKAGE	76/143,691	10/10/2000
ALL FRESH	75/928,738	2/25/2000
BATCH MATCH	75/904,813	1/28/2000
SNAP GLOSS	75/849,680	11/15/1999
ERING	2,543,371	2/26/2002
CHASE'S PRODUCTS CHASE'S CHASE-M	2,401,785	11/7/2000
AMERICA'S HOME VALUE	75/751,173	7/14/1999
SPRAYSCENTS	75/716,669	5/28/1999
AMERICAN VALUE	75/539,685	8/20/1998
COUNTRY ESSENCE	2,441,333	4/3/2001
CHASE PRODUCTS CO. THE QUALITY FIRST COMPANY	2,244,759	5/11/1999
HIGH ROLLER	2,319,827	2/15/2000
SPOOKY	75/459,222	3/30/1998
SPOOKY	75/458,132	3/30/1998
PROPLUS	75/420,991	1/21/1998
COLOUR ESSENCE	75/420,850	1/21/1998
CLEAN STAR	75/355,376	9/11/1997
PROSALL PROTOWELS	75/324,642	7/15/1997
CHAMPION WIPE ON	75/312,556	6/20/1997
DOES WONDERS	75/237,050	2/5/1997
OLDE NORDIC	2,191,340	9/22/1998
DOES WONDERS	75/103,669	1/28/1997
DOES WONDERS	2,055,073	4/22/1997
CHAMPION SPRAYON	75/087,394	4/12/1996
ENVIROFRIEND	75/010,774	10/26/1995
SOLVEX	74/705,864	7/25/1995
CLEAN STAR PROFESSIONAL TEAM	74/650,900	3/23/1995
SNO BLOWER	74/573,497	9/14/1994
HANG TUFF	74/482,175	1/25/1994
PERFECT TOUCH	74,398,495	6/3/1993
SMOOTH TRACK SOOTHE SHAVE	74/398,494	6/3/1993
SPRAYPAK	72/148,476	7/6/1962
SOLVEX	321,752	2/12/1935
BREEZE	75/361,739	9/23/1997
SNO BLOWER	992,112	8/27/1974
DOES WONDERS	933,752	5/16/1972
PRINCESS VAL	820,047	12/6/1966
SPRAYPAK	802,120	1/18/1966
CHASE'S	659,719	3/25/1958
CHASE'S CHASE-M	659,718	3/25/1958