

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM814428

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
REVELATION PHARMACY, LLC		05/31/2023	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	First Horizon Bank		
Street Address:	211 Franklin Road, Suite 300		
City:	Brentwood		
State/Country:	TENNESSEE		
Postal Code:	37027		
Entity Type:	Corporation: TENNESSEE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	5774490	ALGOGESIC PAIN SUPPORT	
Registration Number:	5774486	ALLERSSCRIPTS ALLERGY SUPPORT	
Registration Number:	5774456	DERM SKINCARE SUPPORT	
Registration Number:	5774011	INNOVATION COMPOUNDING CUSTOM MEDICATION	
Registration Number:	5774366	NUTRAFUSE NUTRITIONAL SUPPORT	
Registration Number:	5774362	SLIM WEIGHT LOSS SUPPORT	
Registration Number:	5774350	VANESSIS FEMALE SUPPORT	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	4159848700		
Email:	mpatton@omm.com		
Correspondent Name:	Madeleine Patton / Bryce May		
Address Line 1:	Two Embarcadero Center, 28th Floor		
Address Line 4:	San Francisco, CALIFORNIA 94111		
ATTORNEY DOCKET NUMBER:	0267702-00009		
NAME OF SUBMITTER:	Madeleine Patton		
SIGNATURE:	/Madeleine Patton/		

CH \$190.00 5774490

DATE SIGNED:	06/01/2023
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Total Attachments: 6

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- source=5. Revelation - Trademark Security Agreement (Executed)#page2.tif
- source=5. Revelation - Trademark Security Agreement (Executed)#page3.tif
- source=5. Revelation - Trademark Security Agreement (Executed)#page4.tif
- source=5. Revelation - Trademark Security Agreement (Executed)#page5.tif
- source=5. Revelation - Trademark Security Agreement (Executed)#page6.tif

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 31, 2023, is made by Revelation Pharmacy, LLC, a Delaware limited liability company (the “Grantor”) in favor of First Horizon Bank, as administrative agent and collateral agent (in such capacities, together with its successors and permitted assigns, the “Administrative Agent”) for the Lenders (as defined in the Credit Agreement (as defined below)).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of May 31, 2023 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), by and among REVELATION PHARMA INTERMEDIATE HOLDINGS, LLC, a Delaware limited liability company (“Holdings”), REVELATION PHARMACY, LLC, a Delaware limited liability company (the “Borrower”), the other Loan Parties party thereto, the several banks and other financial institutions and lenders from time to time party thereto (the “Lenders”), and Administrative Agent, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, the Grantor has agreed, pursuant to a Guarantee and Collateral Agreement of even date herewith in favor of the Administrative Agent (the “Guarantee and Collateral Agreement”), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, the Grantor is party to the Guarantee and Collateral Agreement pursuant to which the Grantor is now required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, the Grantor hereby agrees with the Administrative Agent as follows:

Defined Terms. Capitalized terms used herein without definition are used as defined in the Guarantee and Collateral Agreement.

Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, hereby collaterally assigns and grants to the Administrative Agent for the benefit of the Lenders, and grants to the Administrative Agent for the benefit of the Lenders a Lien (as defined in the Credit Agreement) on and security interest in, all of its right, title and interest in, to and under the following Collateral of the Grantor (the “Trademark Collateral”):

- (a) all of its Trademarks, including, without limitation, those pending and registered Trademarks referred to on Schedule 1 hereto;
- (b) all renewals of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark;
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and

recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Guarantee and Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guarantee and Collateral Agreement and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

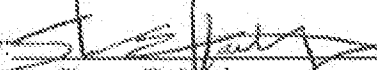
GOVERNING LAW. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK (INCLUDING SECTIONS 5-1401 AND 5-1402 OF THE GENERAL OBLIGATIONS LAW OF THE STATE OF NEW YORK) WITHOUT REFERENCE TO THE CONFLICTS OR CHOICE OF LAW PRINCIPLES THEREOF OTHER THAN SUCH SECTION 5-1401.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

REVELATION PHARMACY, LLC, a Delaware limited liability company, as a Grantor

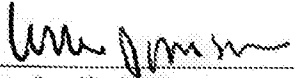
By: 

Name: Shawn E. Hodges

Title: Chief Executive Officer

ACCEPTED AND AGREED
as of the date first above written:

FIRST HORIZON BANK, as Administrative Agent

By:  _____

Name: Leslie Johnson

Title: Group Head – Healthcare Sponsor Finance

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademarks and Trademark Licenses

OWNER	REGISTRATION NUMBER	REGISTRATION DATE	APPLICATION NUMBER	APPLICATION DATE	NAME
Revelation Pharmacy, LLC	5774490	June 11, 2019	88165228	October 23, 2018	ALGOGESIC PAIN SUPPORT
Revelation Pharmacy, LLC	5774486	June 11, 2019	88165190	October 23, 2018	ALLERSCRIPTS ALLERGY SUPPORT and Design
Revelation Pharmacy, LLC	5774456	June 11, 2019	88164399	October 22, 2018	DERM SKINCARE SUPPORT and Design
Revelation Pharmacy, LLC	5774011	June 11, 2019	88152799	October 12, 2018	INNOVATION COMPOUNDING CUSTOM MEDICATIONS, OPTIMAL OUTCOMES and Design
Revelation Pharmacy, LLC	5774366	June 11, 2019	88162008	October 19, 2018	NUTRAFUSE NUTRITIONAL SUPPORT
Revelation Pharmacy, LLC	5774362	June 11, 2019	88161842	October 19, 2018	SLIM WEIGHT LOSS SUPPORT
Revelation Pharmacy, LLC	5774350	June 11, 2019	5774350	October 19, 2018	VANESSIS FEMALE SUPPORT

Exclusively Licensed Trademarks

None.